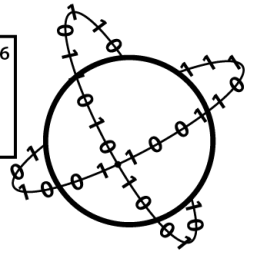


99	[254]	20	40.078	57	138.905	52	127.6
Es	Ca	La	Te				

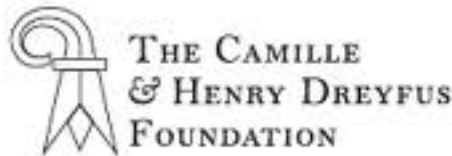


Creating Complex Scientific Workflows that Reach Into the Real World

Joshua Schrier, Fordham University



Thanks to our sponsors...



“We” is a deliberate pronoun choice



Alexander Norquist (Haverford College)
—solid state chemist & crystallographer.



Emory Chan (Molecular Foundry, LBL)
—inorganic lab automation

Technicians:

- Phillip Nega → A123
- Maggie Zelle → U. Delaware
- Rodolfo Keeseey '20 → Washington U. St. Louis
- Becca McAlpern '23 (exchange student from U. Edinburgh)

Collaborators

- L \ddot{o} ic Roch (Atinary)
- Alex Cristafaro & Ben Gordon & Ben Garcia (MIT/Broad)
- Hamed Eramian (Netrias)
- Scott Novotney (TwoSix)
- Nick Leiby (TwoSix)
- Francis Motta (Florida Atlantic)
- Gemma Moran (Columbia)
- Joe Allen (TACC)

An army of undergraduate students...

Even a few high school students...

Funding

DARPA SD2 (HR001118C0036)

Other senior collaborators

- Sorelle Friedler (Haverford)
- Tonio Buonassisi (MIT)

Postdocs

- Ian Pendleton → Relay Pharma.
- Venkateswaran Shekar → Brookhaven NL
- Mansoor Ani Najeeb Nellikkal → Univ. South
- Zhi Li → Adv. Semiconductors
- Mina Kim
- [Shijing Sun](#) → Toyota Research Institute

Software Engineers

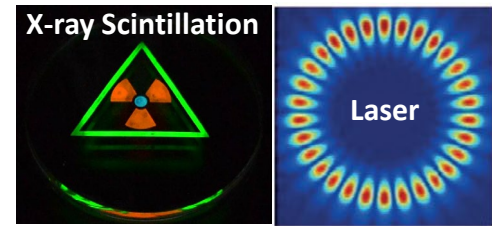
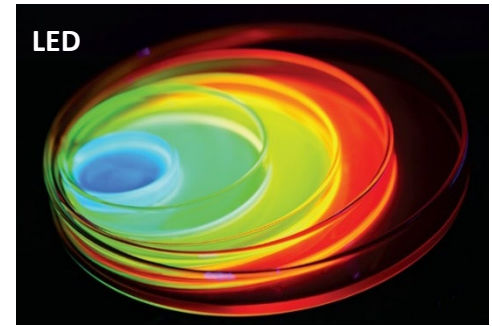
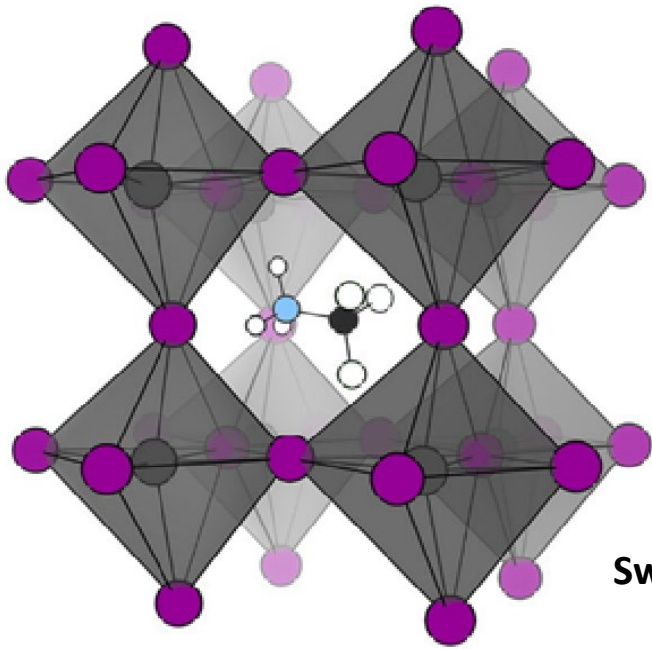
- Gary Cattabriga → Healthcare startup
- Joe Panizzo

Master's & Undergrad students

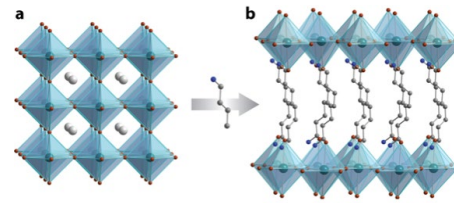
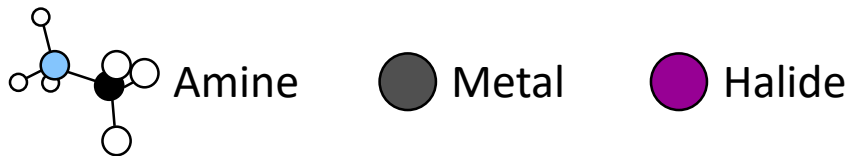
- Michael Tynes '20 → LANL/UCHicago
- Aaron Dharna '20 → NJIT/UBC
- Nicole Smina '20 → NYU
- Yuanqing Tang
- Jan Estrada '20 → Stanford
- Mary Caucci '20 → Penn State
- Allysa Sherman → Boeing
- Liana Alves → UCSD
- Peter Cruz Parilla → UW Madison
- Victor Ghosh (Bronx HS Science) → Harvard
- +...

Perovskites: tunable materials for high-performance, low-cost optoelectronics

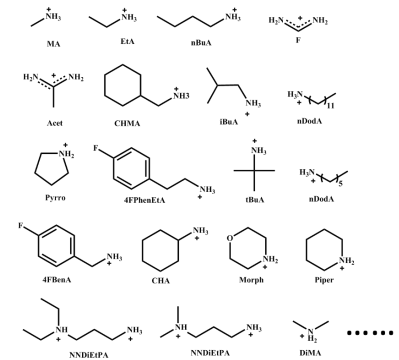
Applications






Swapping organic "amines" results in diverse structures/properties

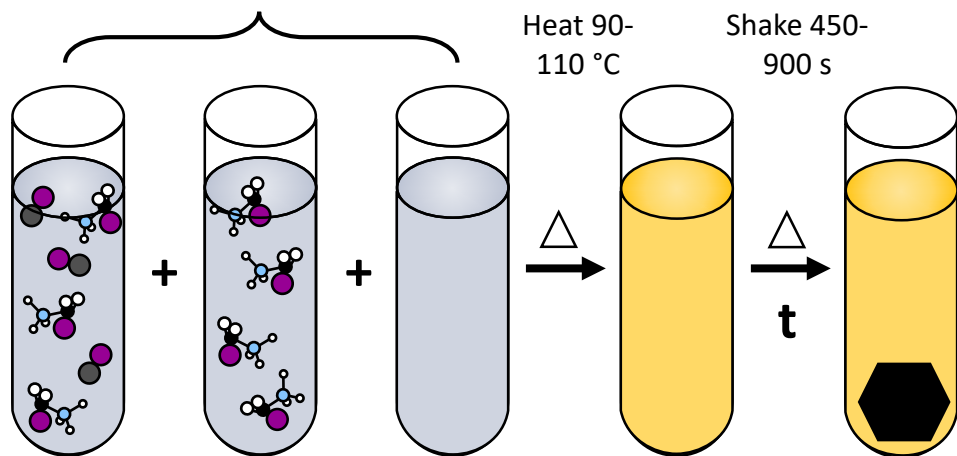


Smith MD, et al. 2018, Annu. Rev. Mater. Res. 48:111-36

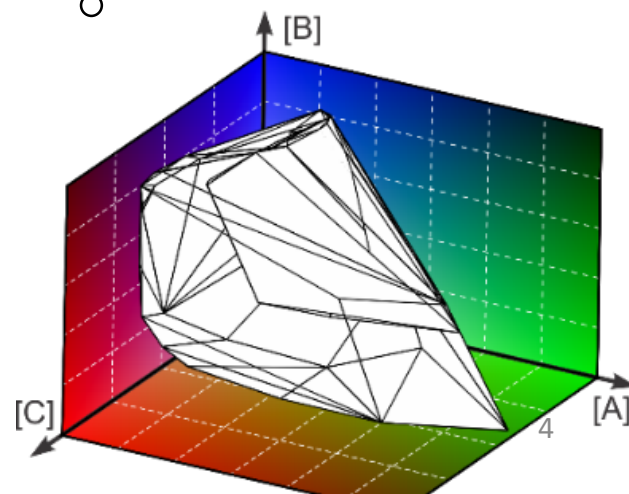
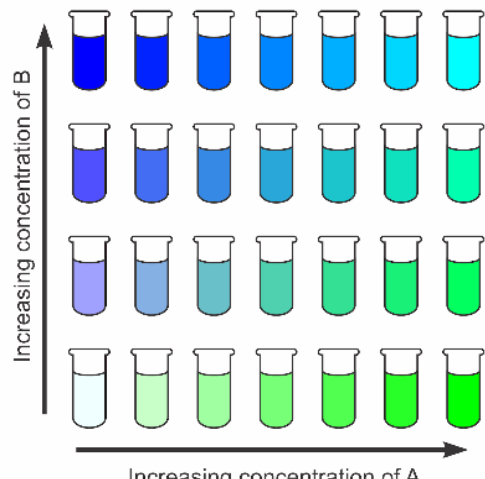
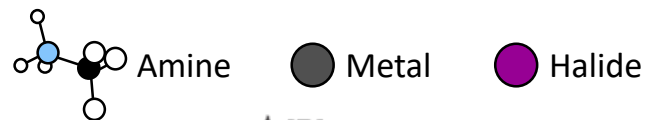
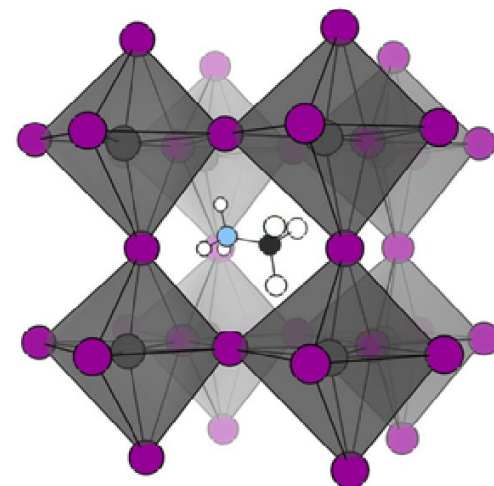


The Challenge: How do you make a new material?

-  Inorganic 0.1 - 1.500 mmol
-  Organic 0.1 - 3.000 mmol
-  Acid 0.1 - 8.000 mmol



>10⁷ conditions (too many to test)
Only some are productive



Can't we just compute this?

(from underlying physical theory?)

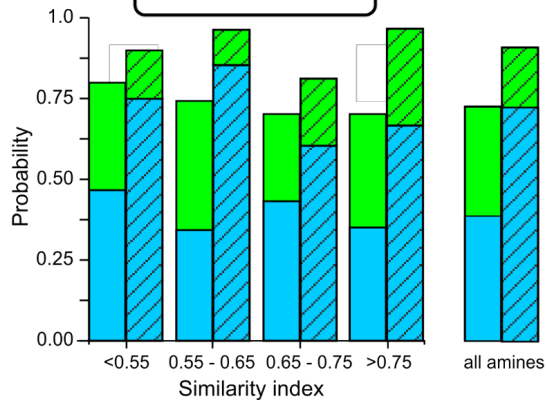
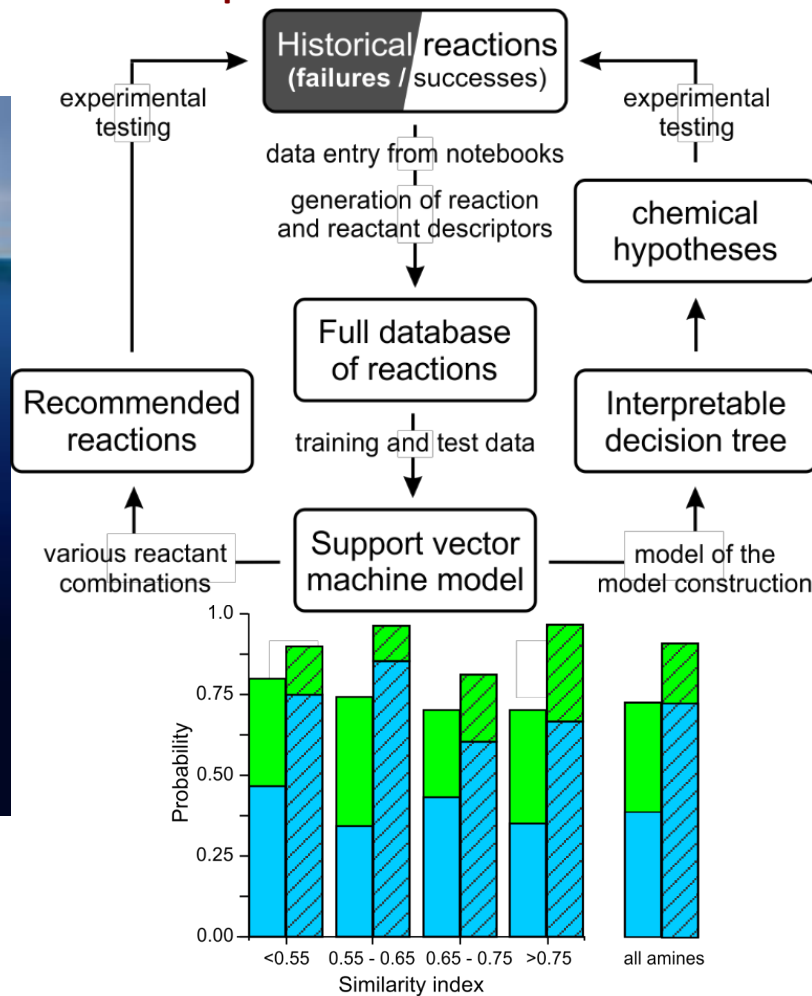
(from ML?)

Good ML models require comprehensive experimental data of success and *failure*.

Journals do not publish "failed" or "marginally successful" experiments ("dark data")....

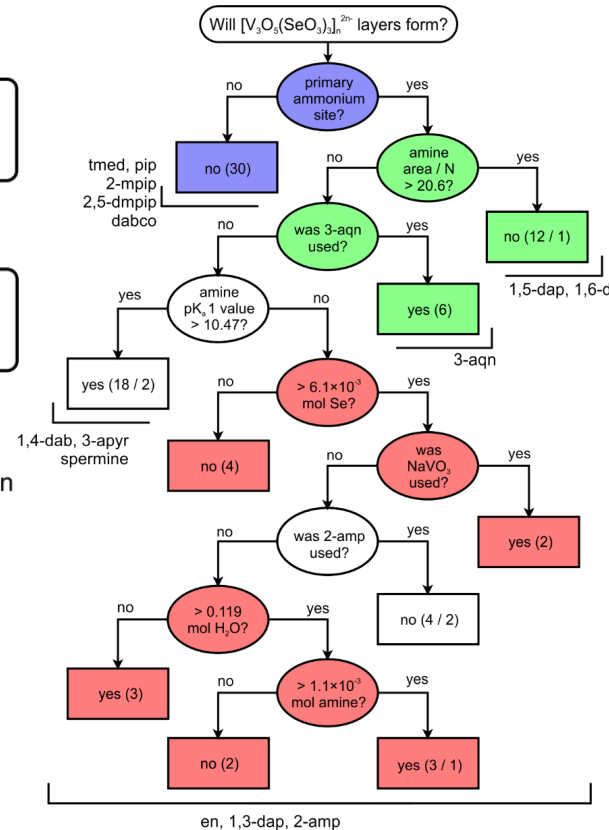


...but incorporating this data improves ML model predictions...



large single crystalline products polycrystalline products
■ model-based reactions ■ model-based reactions
■ traditional human strategies ■ traditional human strategies

...and new chemical hypotheses can be extracted from this "dark data" in the data/model...



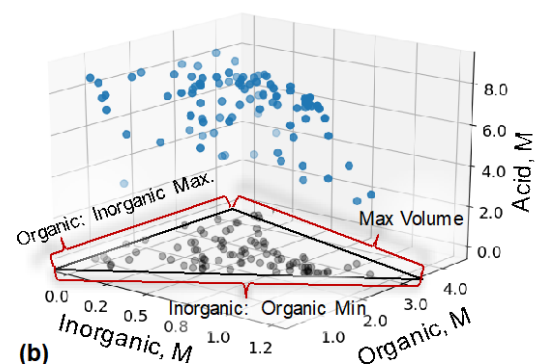
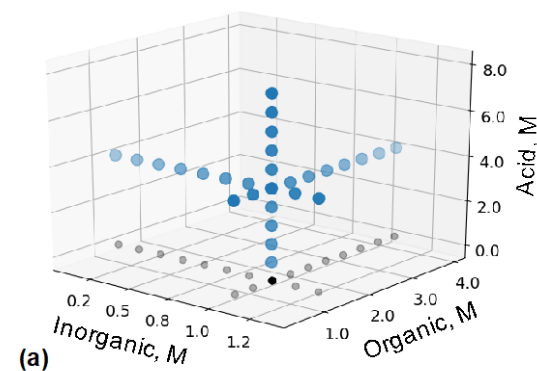
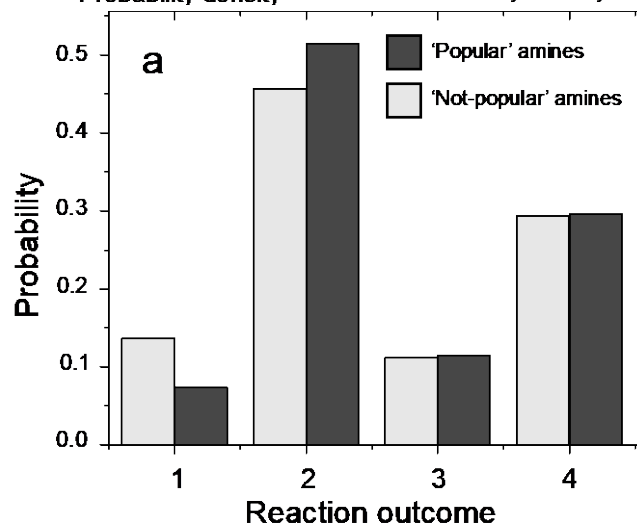
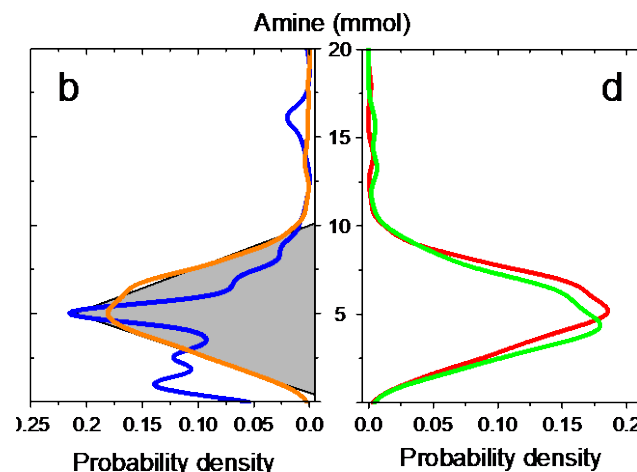
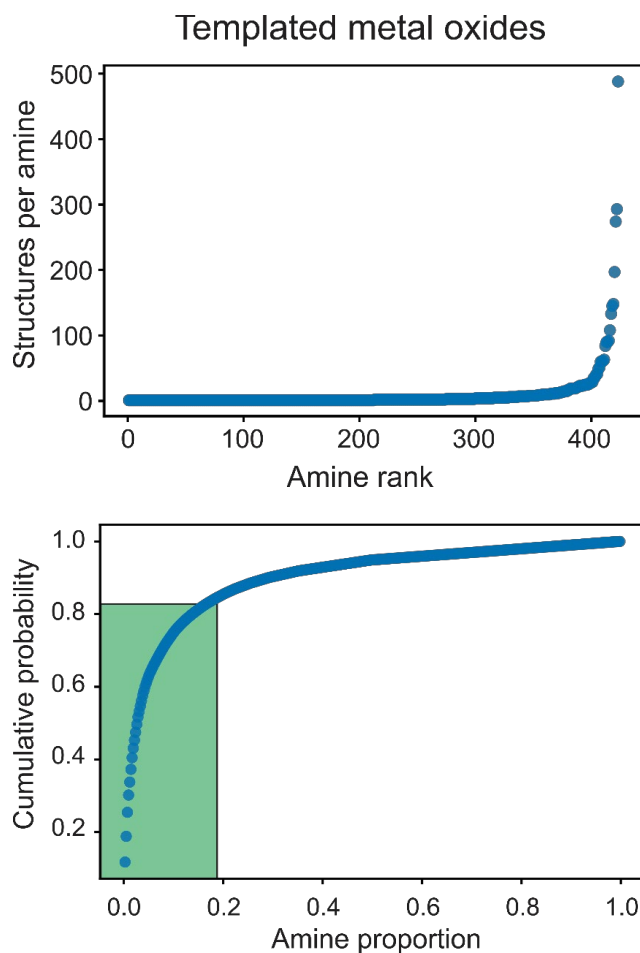
Nature **533**, 73-76 (2016)
doi:10.1038/nature17439

Humans get stuck in a rut...and pollute the data.

Some reagents and reaction conditions are over-represented in both published datasets and unpublished lab notebooks...

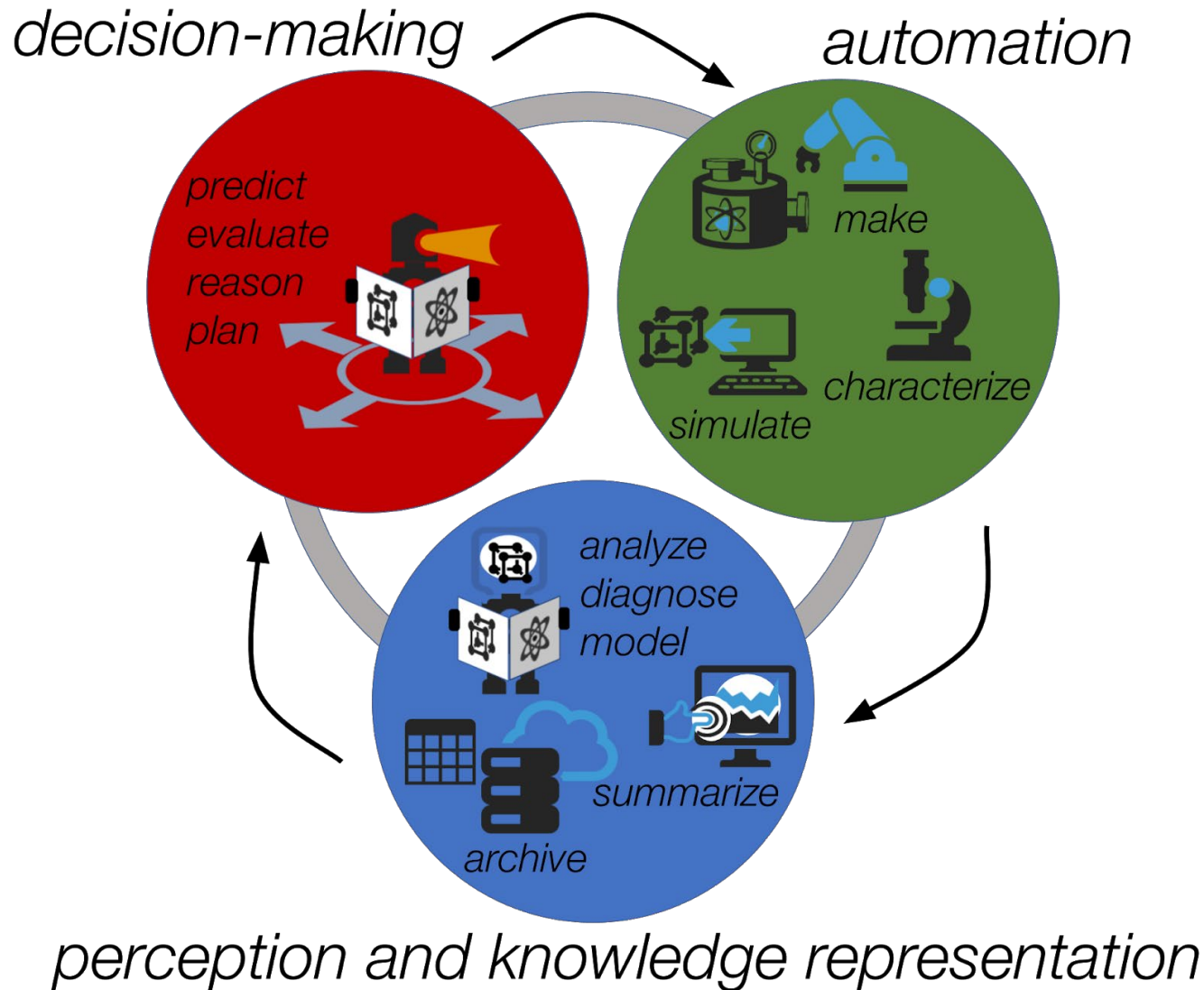
...popularity is uncorrelated to reaction success rates, cost, and technical considerations.

Datasets without anthropogenic bias can be ~20% smaller, yet give better ML models by all metrics.



Nature **573**, 251–255 (2019)
doi:10.1038/s41586-019-1540-5

A Dream: Autonomous research labs



Opinion: Automated experimentation will improve reproducibility and replicability.

Complete disclosure of laboratory process.

Cross-lab replicability.

Complete record of success and failure (“dark reactions”) for ML models

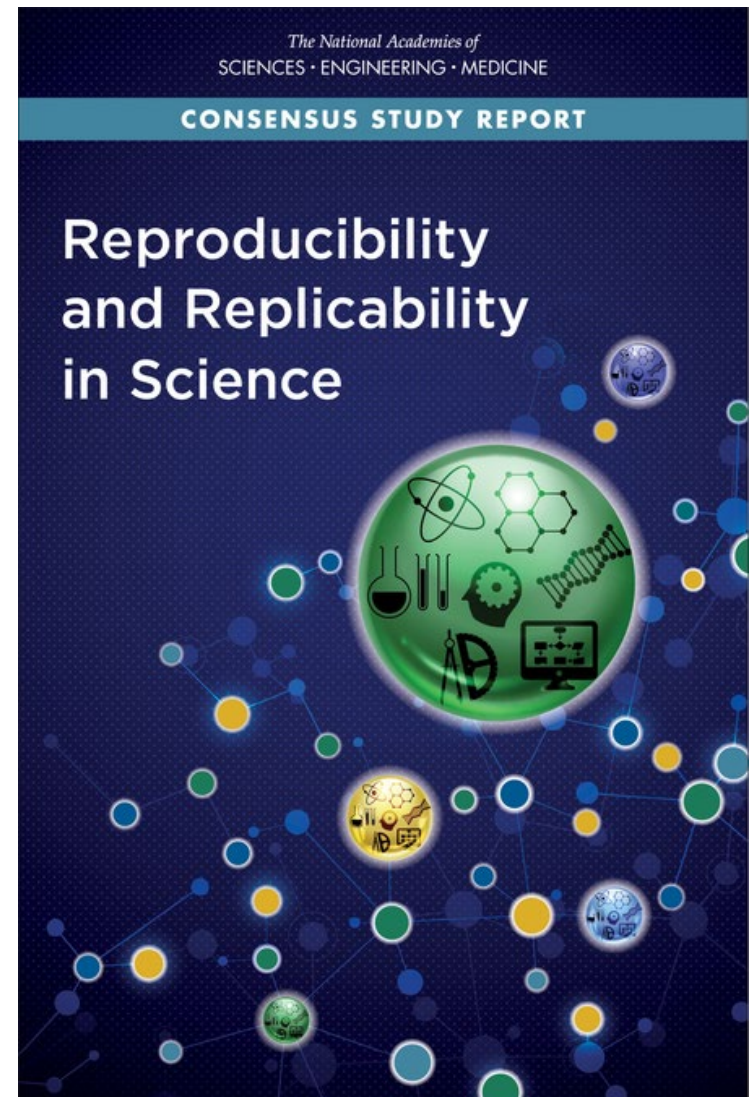
Nature **533**, 73-76 (2016) doi:10.1038/nature17439

Reduce human sampling biases that pollute datasets.

Nature **573**, 251–255 (2019) doi:10.1038/s41586-019-1540-5

Data capture of “unimportant” details enables “automated serendipity”

Appl. Phys. Lett. **119**, (2021) 041903 [doi:10.1063/5.0059767](https://doi.org/10.1063/5.0059767)



However: Automation doesn't solve all problems...



There remains a need to **capture human operator actions** (example: preparing stock solutions, etc.)

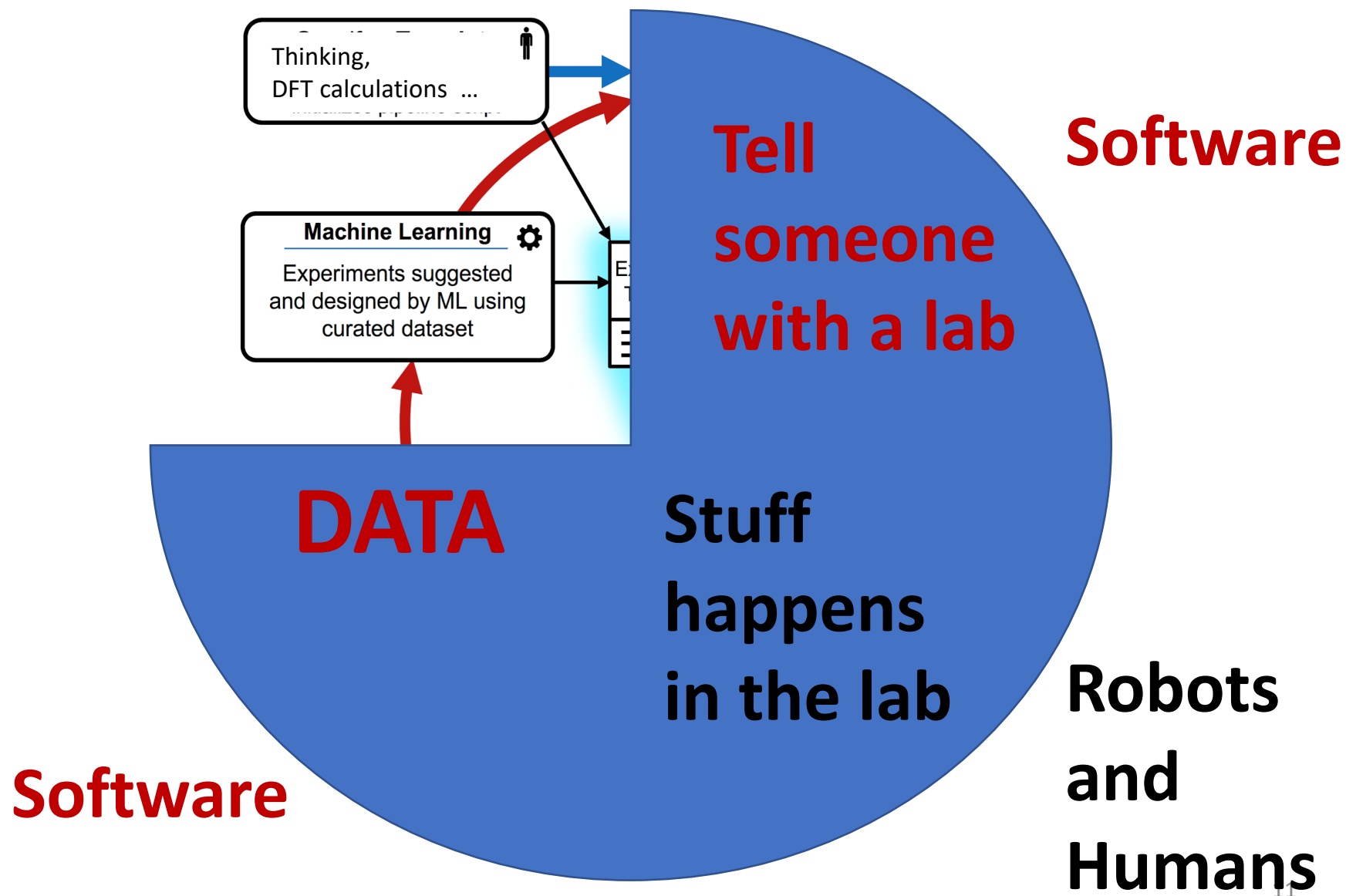
Legacy non-automated equipment with unique capabilities—require data import/export.

Over the next decade, expect **“islands of automation”** (rather than completely autonomous systems) will probably be the norm.

Opinion: It's easy to get distracted by robots/gadgets—they're cool, but not the whole story.



The need for experimental workflow management



Putting together the pieces of the puzzle...

Automate the Experiments: Robot-Accelerated Perovskite Investigation and Discovery (**RAPID**)

Zhi Li & M. Ani Najeeb, et al. *Chem Mater.* 2020 doi:10.1021/acs.chemmater.0c01153

Zhi Li & M. Ani Najeeb, et al. *Chem Mater.* 2022 doi:10.1021/acs.chemmater.1c03564

Collect complete data records: Experiment Specification Capture and Lab Automation Technology Environment (**ESCALATE**)

I. Pendleton & G. Cattabriga, et al. *MRS Communications* (2019) - doi:[10.1557/mrc.2019.72](https://doi.org/10.1557/mrc.2019.72)

<http://github.com/darkreactions/ESCALATE>

Develop and test machine learning for the Lab!

I. Pendleton et al. *J. Phys. Chem C.* (2020) doi:10.1021/acs.jpcc.0c01726

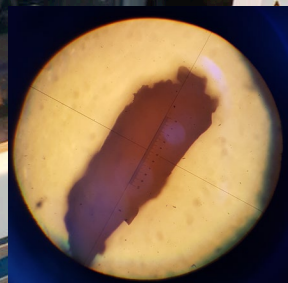
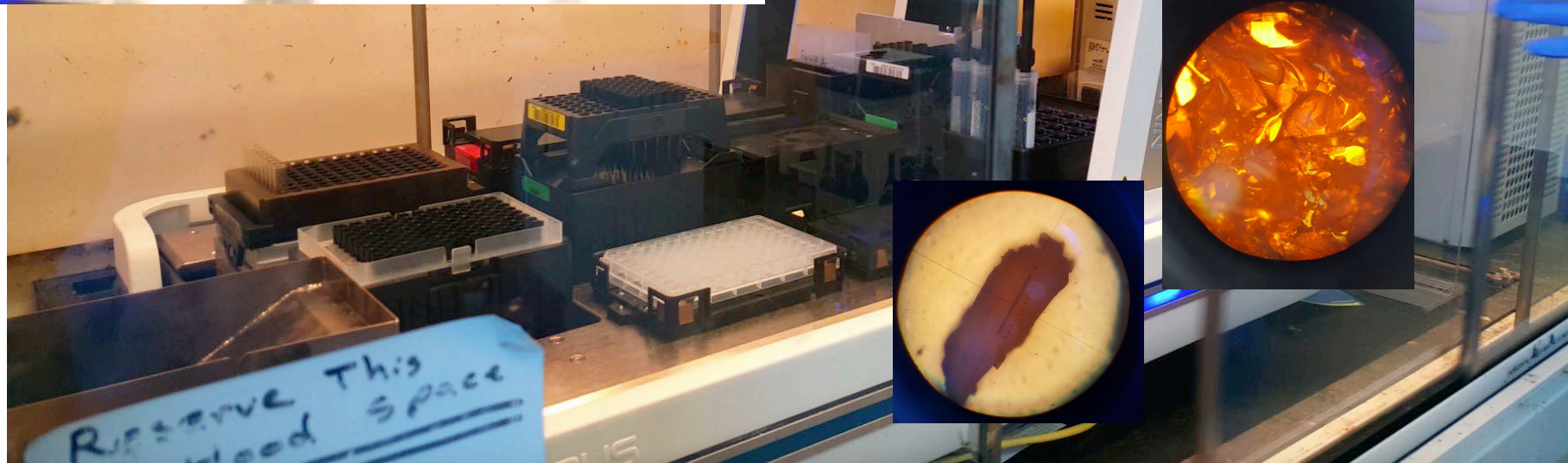
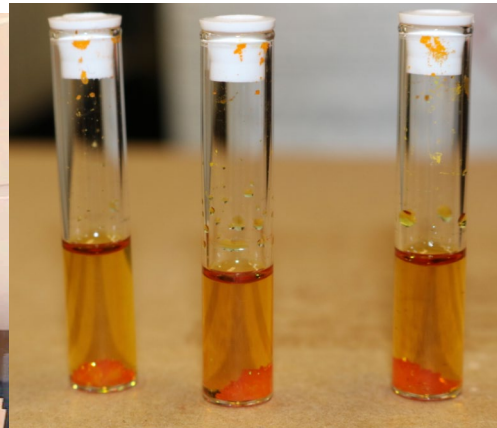
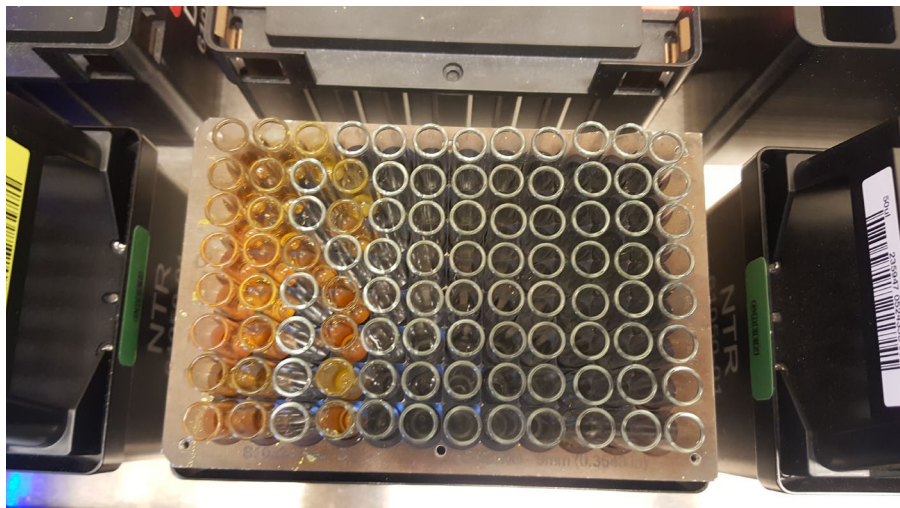
Y. Tang et al. *J. Chem. Inf. Model.* (2021) doi:10.1021/acs.jcim.0c01307

P. W. Nega et al., *J. Appl. Phys.* (2021) doi:10.1063/5.0059767

V. Shekar et al. *J. Chem. Phys.* (2022) doi:10.1063/5.0076636

V. Shekar et al., ChemRXiv (2022) doi:10.26434/chemrxiv-2022-l1wvf

Automating the Experiments with “Robot-ready” reactions



Liana Alves '18
Alyssa Sherman '18
Peter Cruz Parilla '20

Emily Brown '19
Mansoor Ali Najeeb Nellikkal

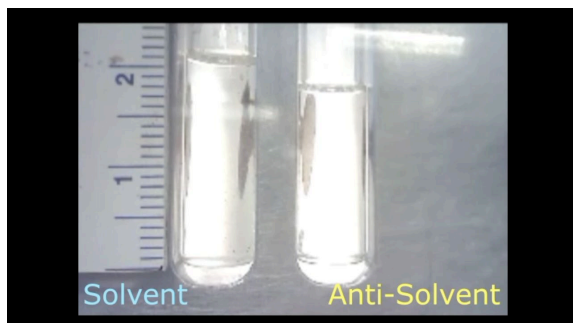
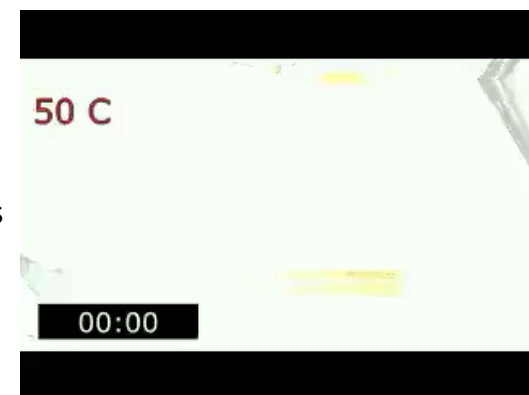
Zhi Li (LBL/Molecular Foundry)
Emory Chan (LBL/Molecular Foundry)

Inverse Temperature Crystallization (ITC/WF1/"RAPID 1")

use a retrograde solubility effect to grow large high-quality crystals without strong acids

Saidaminov *et al. Nat. Commun.* (2015).

Zhi Li & M. Ani Najeeb *et al. Chem. Mater.* (2020) doi:10.1021/acs.chemmater.0c01153



Antisolvent Vapor Diffusion (WF3/"RAPID 2")

use slow vapor **transport** of an antisolvent to gradually reduce solubility of the precursor solution

Z. Li & M. Ani Najeeb *et al. ChemRxiv* (2021) doi:10.33774/chemrxiv-2021-w2c7b

Chemical diversity:

- Lead halides (single organic cation)
- Ruddlesden-Popper phases (multiple organic cations)
- Copper halides



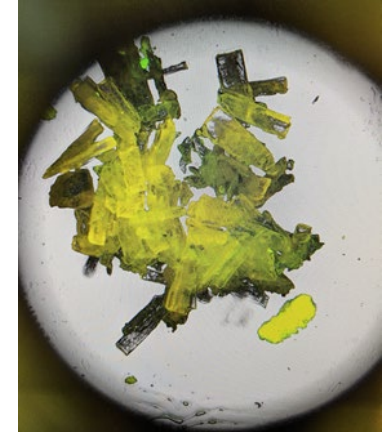
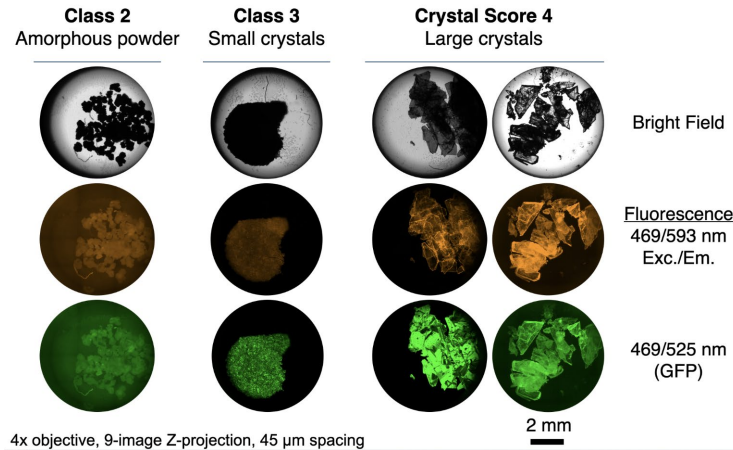
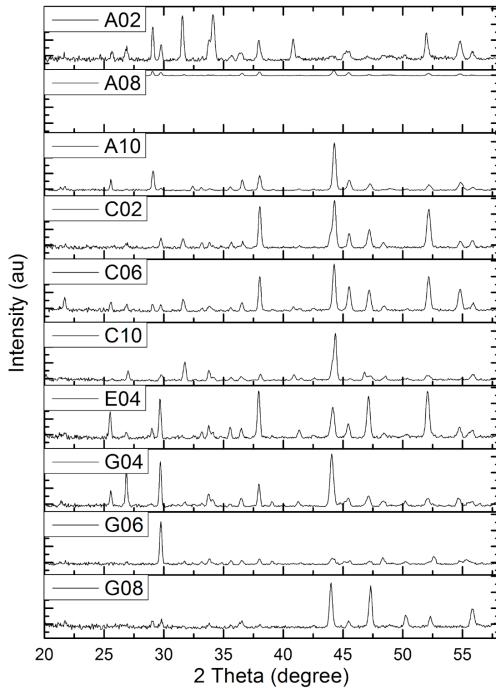
High-throughput characterization capabilities

ITC - 96 parallel reactions, ~ 5 hr time scale

ASVC - 24 parallel reactions, ~18 hr time scale

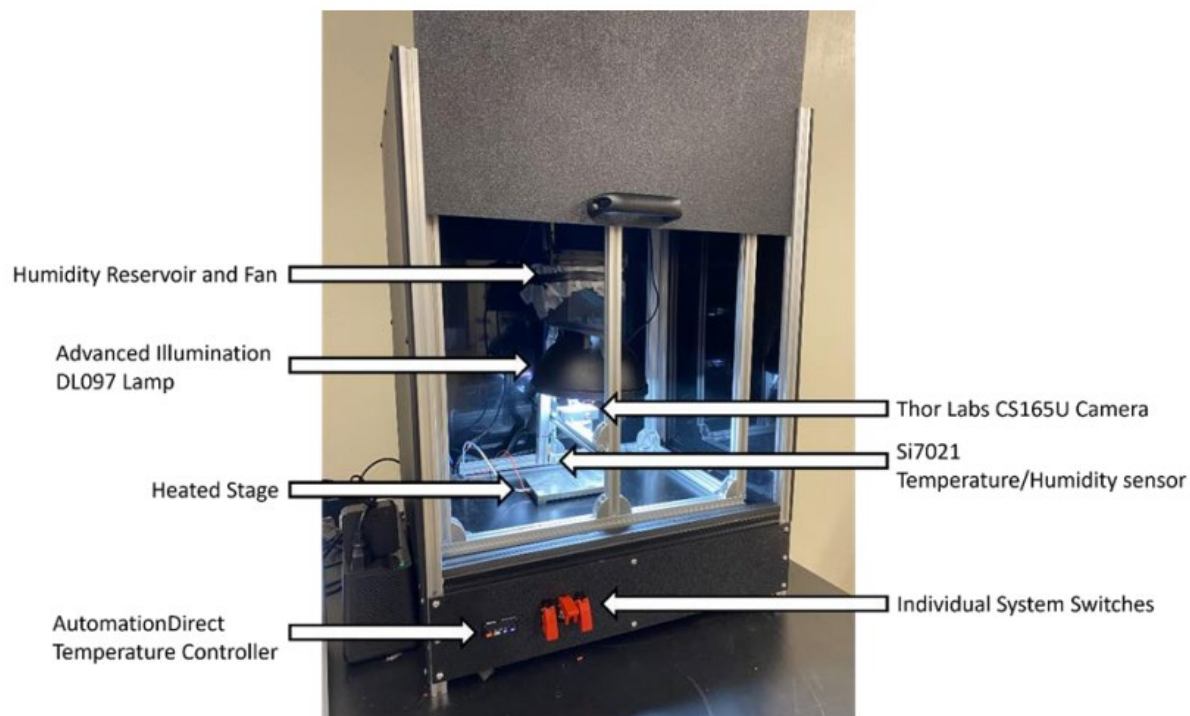
Standard characterization

- X-ray diffraction
- Optical imaging microplate reader
- Microplate-based absorption & fluorescence spectroscopy

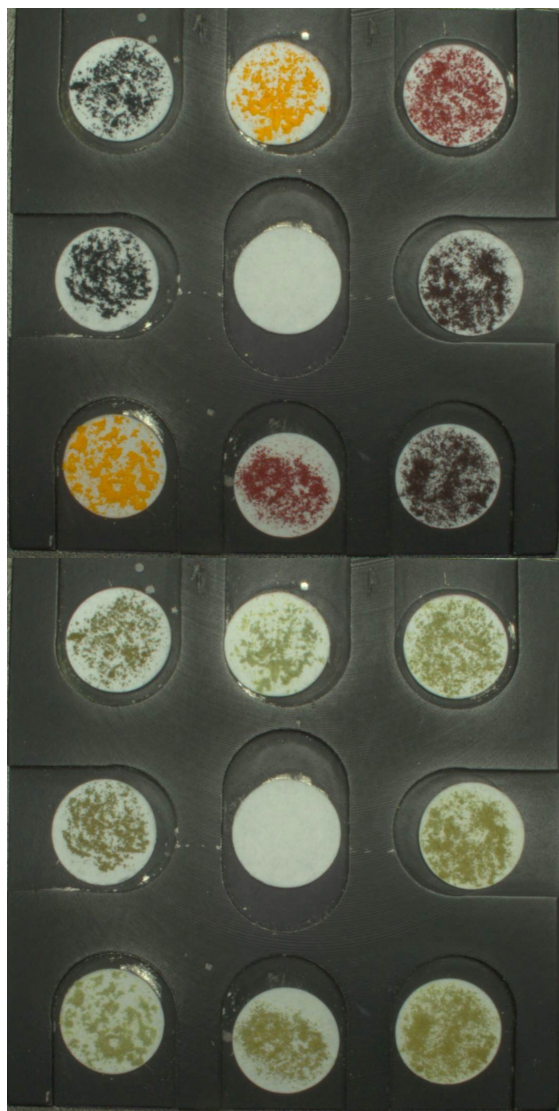


[bdaH₂][PbI₃]

Accelerated Sample Aging Chamber

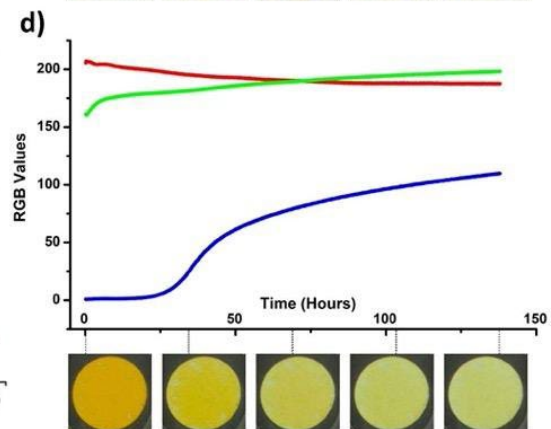
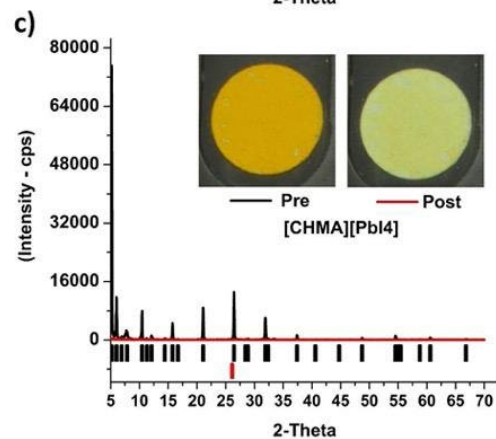
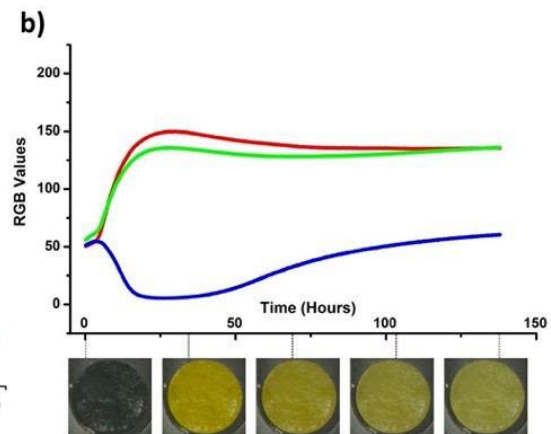
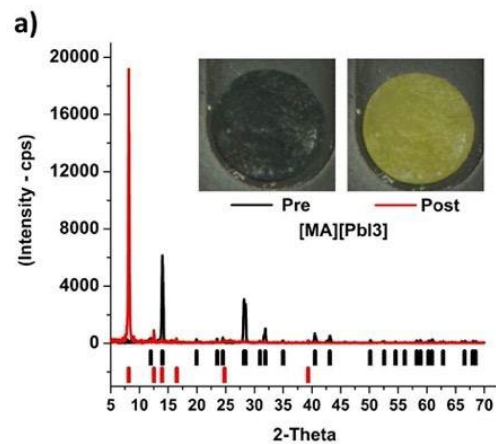


- Up to nine samples at the same time
- Illumination to 1.5 Sol
- Humidity to 86 % relative humidity
- Temperature to 85 °C
- Images are collected at regular intervals
- Color calibration is achieved using RGB values from color standards
- Computer-vision with unsupervised clustering to measure degradation kinetics



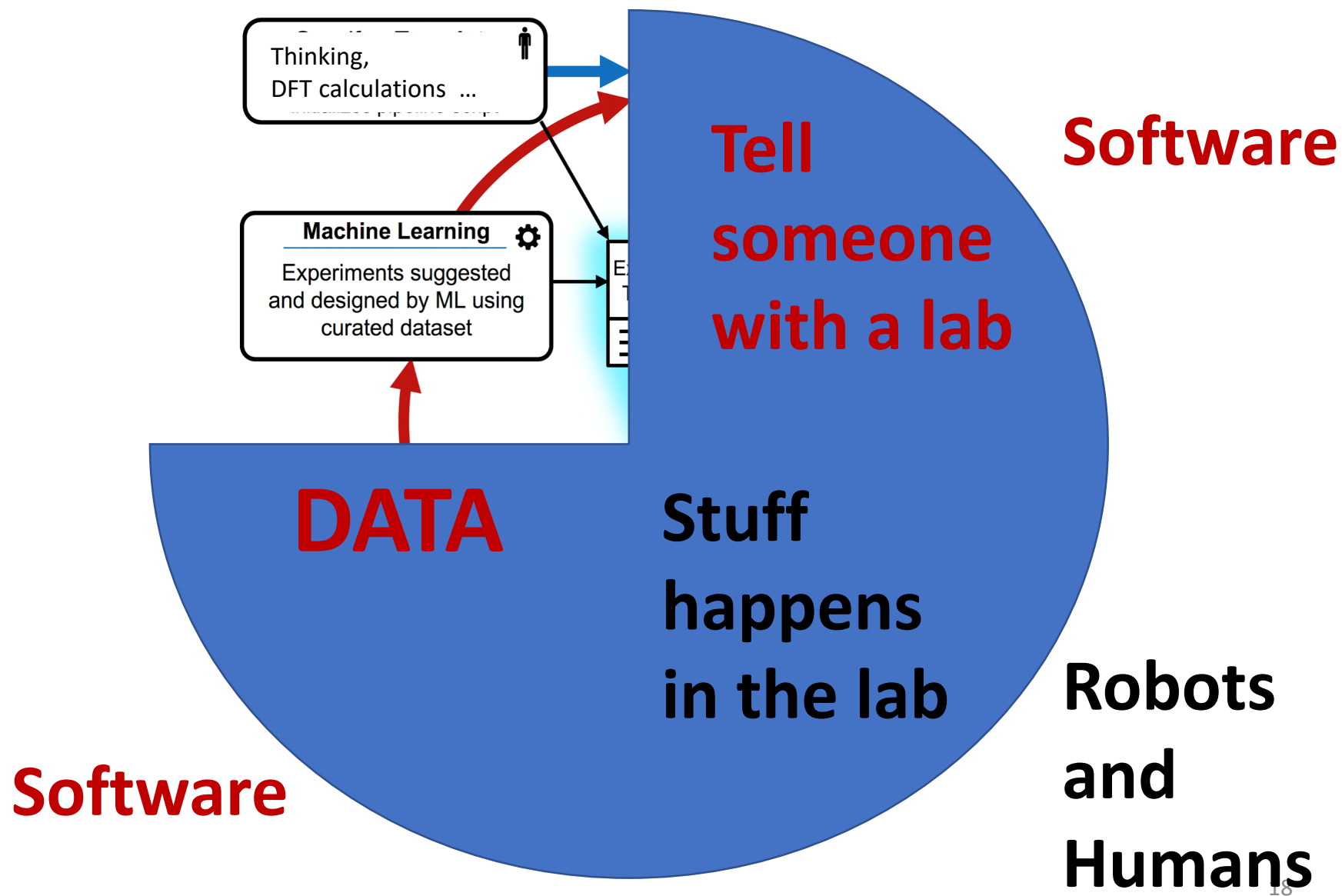
t=0 hours

t=160 hours

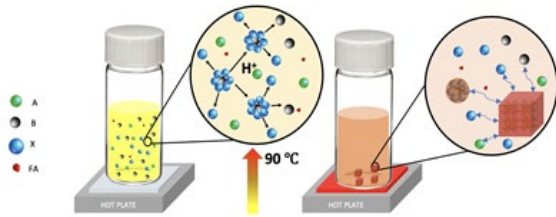




The need for experimental workflow management

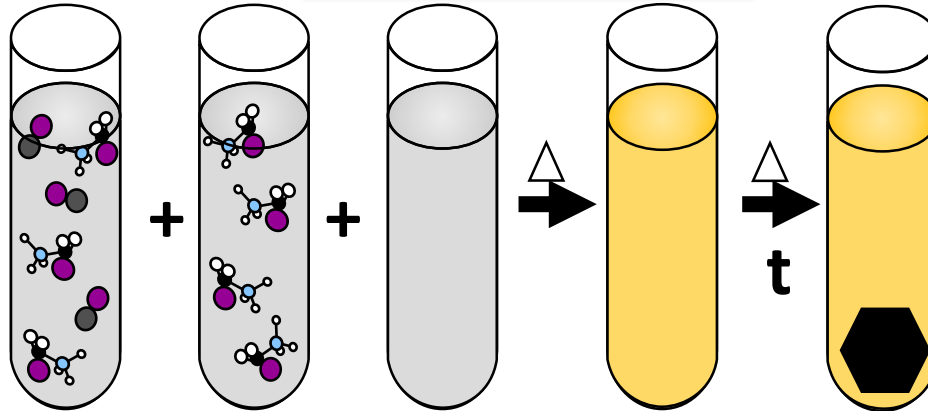
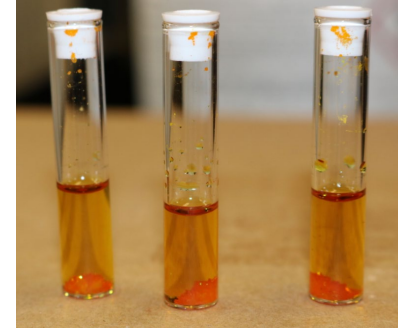


Challenge: Managing experiment plans and comprehensive data capture

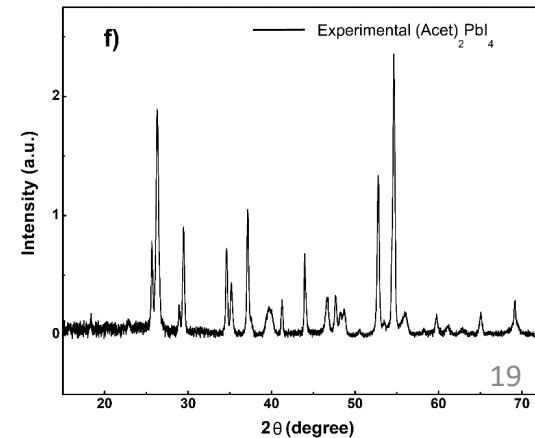
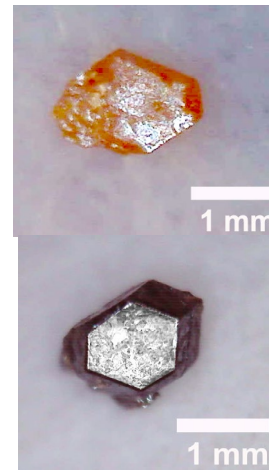
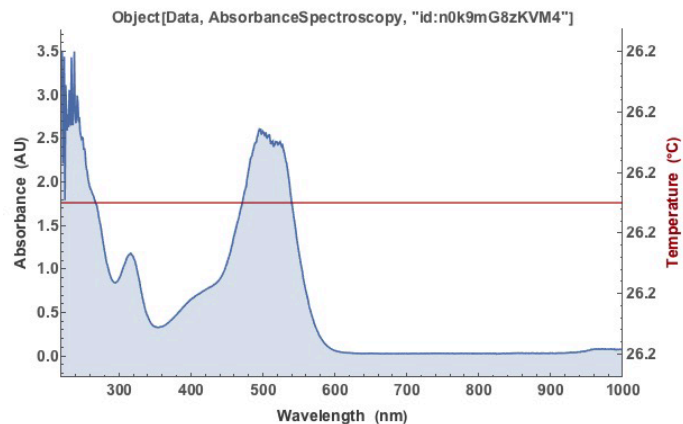


Reference	NH ₄ VO ₃ (g)	H ₂ SeO ₃ (g)	Ammonia (g)	Ammonia (ml)
01291-1	0.1562	1.5826	0.1227	2.1536
2	0.1545	1.5834	0.1209	2.1052
pick	D. 9			
	P. 1			
01291-2	0.1566	1.5825	0.1235	2.1816
pick	0.1545	1.5834	0.1209	2.1052
4	D. 9			
pick	P. 1			
01291-3	0.1593	1.5735	0.1260	2.3277
14	0.1545	1.5834	0.1209	2.1052
	D. 9			
	P. 1			

Notes: From KF Se₂S₃, 70 °C 48 hrs, pH=1.42, -1°C over 24h
 - orange crystals
 - green sludge
 - green x-ray (Wicks)
 - elemental Se powder
 - orange crystals
 - orange crystals
 - green sludge

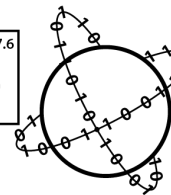


Object[Protocol, AbsorbanceSpectroscopy, "id:AEqRl9K5dwAv"] [Data] [[21]] // PlotAbsorbanceSpectroscopy



Experiment Specification Capture and Lab Automation Technology Environment

99	[254]	20	40.078	57	138.905	52	127.6
Es	Ca	La	Te				



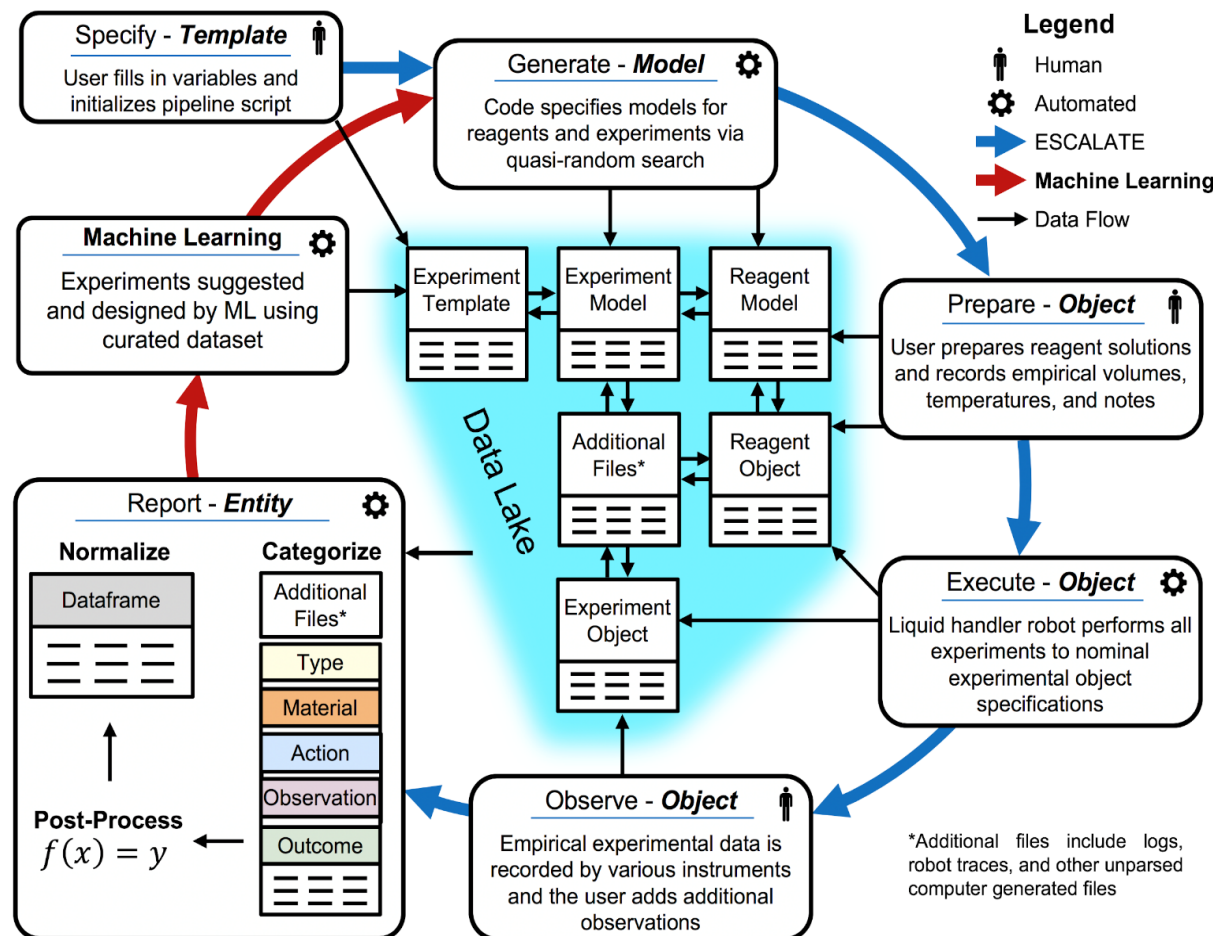
Provide an Application Programming Interface (API) for humans or algorithms to **specify** new experiments

Generate **instructions** for human operators and robots to conduct experiments.

Archive experimental data and metadata

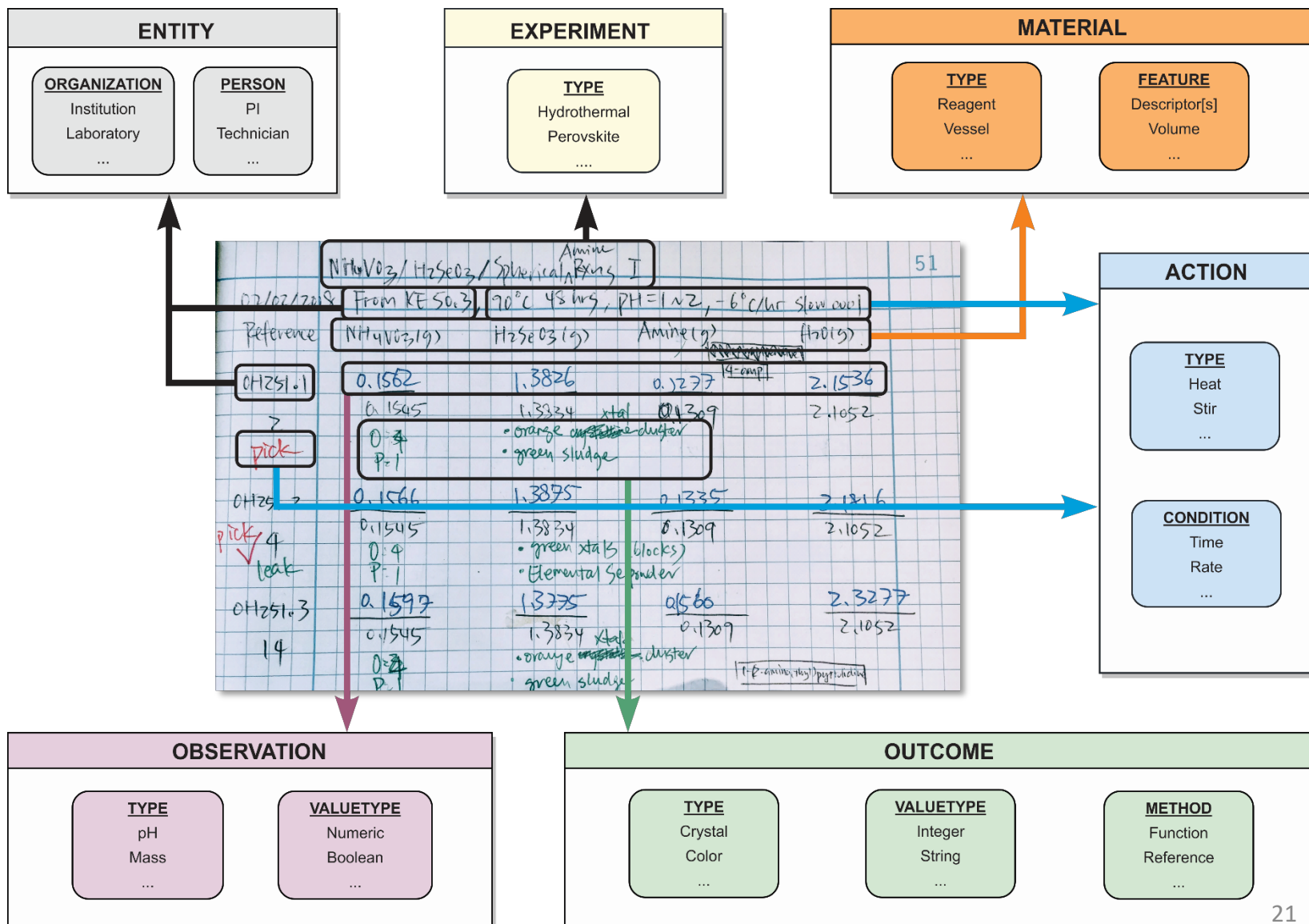
Add **interpretive layer** (cheminformatics, stoichiometric calculations, etc.) to collected data

Facilitate **data reporting and export**

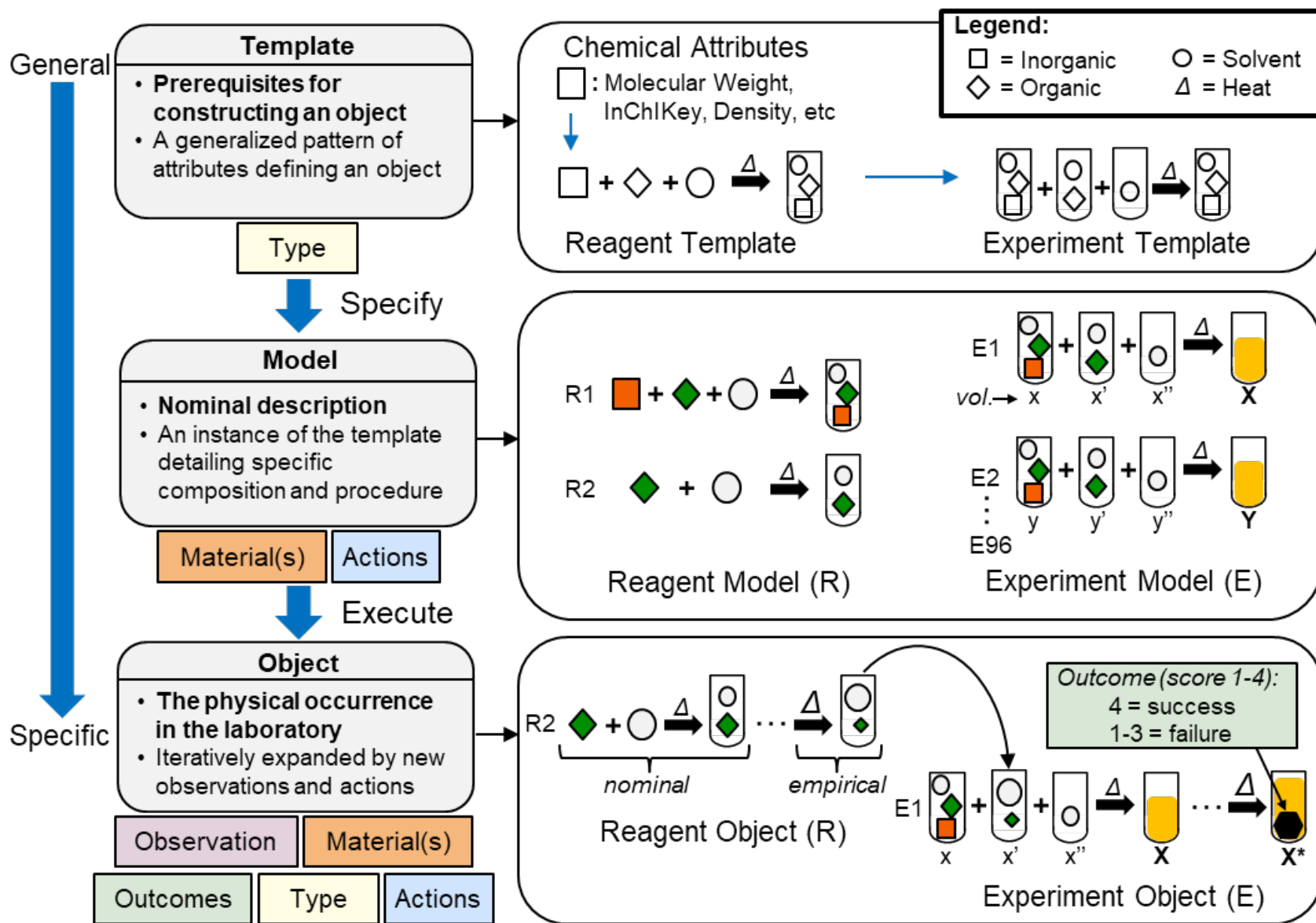


*Additional files include logs, robot traces, and other unparsed computer generated files

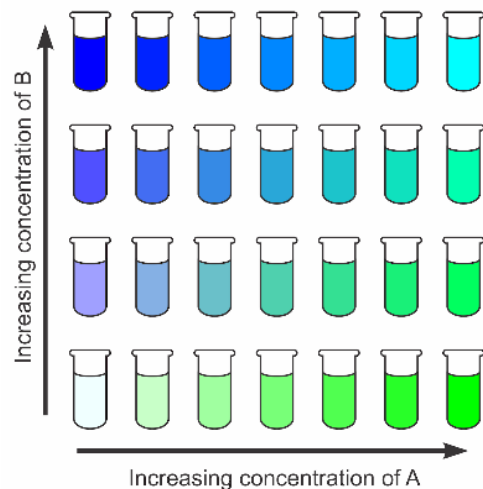
How do you describe an experiment?



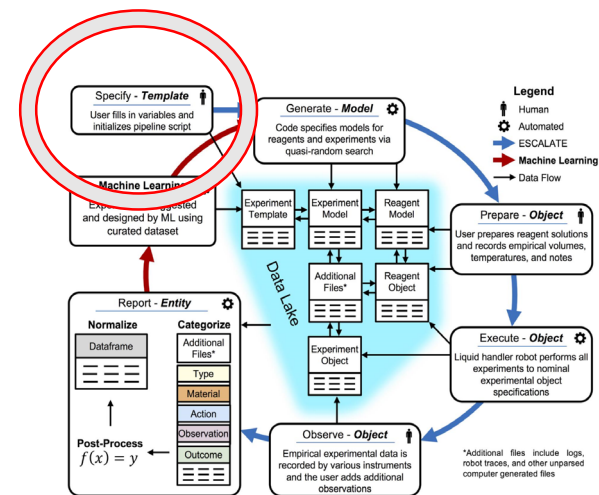
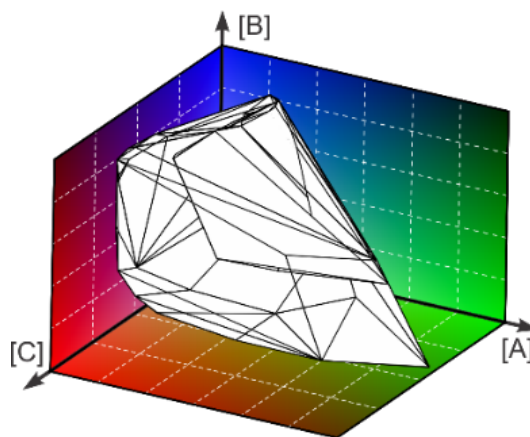
Experiment descriptions span levels of specificity.



Templates constrain feasible experiments



What experiments are feasible, given the stock solution concentrations?



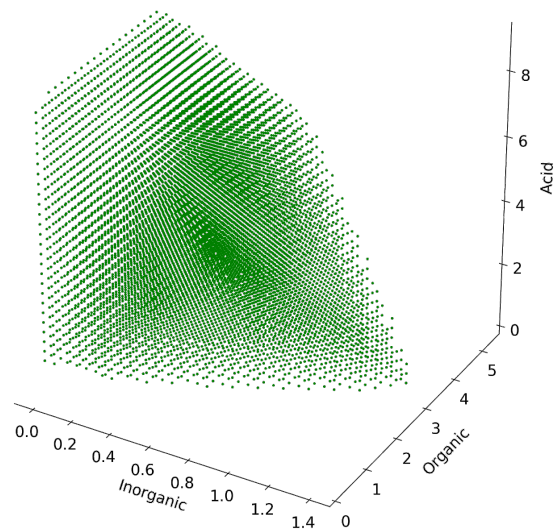
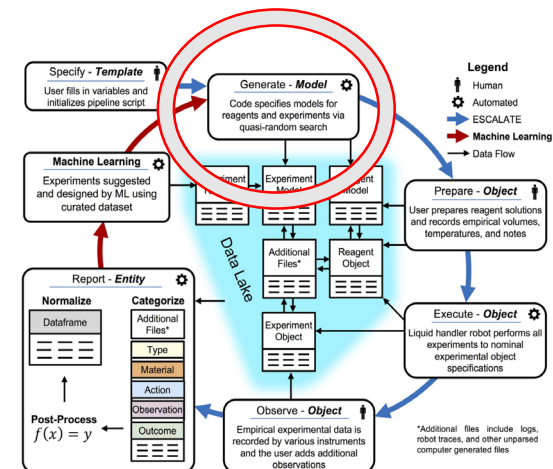
What are instrument limitations?

Models specify notional experiment plan

Reference	NH ₄ VO ₃	H ₂ SO ₄	Ammonia	Temperature
01251.1	0.1562	1.3826	0.3722	2.1536
2	0.1545	1.3534	0.359	2.1052
01251.2	0.1566	1.3895	0.335	2.1816
4	0.1545	1.3834	0.359	2.1052
01251.3	0.1592	1.3395	0.366	2.3277
14	0.1545	1.3334	0.3707	2.1052

General specification of:

- *Materials* to be used
- *Actions* to be performed
- *Observations* to be collected for the desired experiment



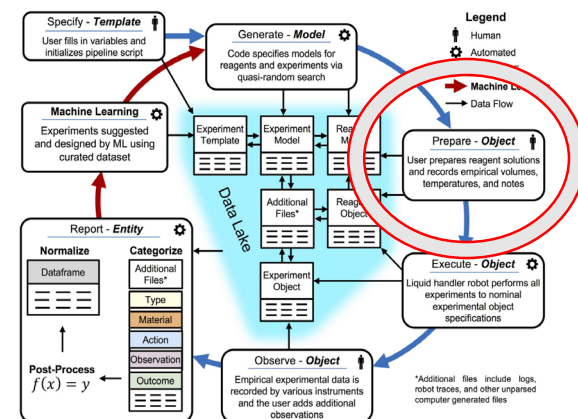
“Wildcard” parameters can be:

- *Sampled* within template constraints
- *Enumerated* to give a complete state set
- *Specified* explicitly by user or algorithm

(V2) Web-based forms to instruct and collect observations from human operators...

	Run Data	Reagent Preparation Information		
Date Created	2018-09-13	Reagent	Temp (C)	Stir (RPM)
Time Created _UTC	14_00_50	1	<i>null</i>	<i>null</i>
Laboratory	LBL	2	<u>75</u>	<u>450</u>
Operator Name	Zhi Li	3	<u>75</u>	<u>450</u>
Exp Workflow Ver	1.10			
Generator Workflow Ver	1.20			
Notes	Experiments performed based challenge problem recommendations			
Experimental Summary:	No modifications to workflow 1 protocol			

	Chemical Abbreviation	Nominal (Ideal) Amount	Actual (Empirical) Amount	Measurement Unit
Reagent 1	GBL	20.6	30.0	milliliter
Reagent 2	Final Volume =	27.2	37.5	milliliter
Chemical 1	Pbl2	18.8	18.7	gram
Chemical 2	EtNH3I	14.1	14.2	gram
Chemical 3	GBL	27.2	27.5	milliliter
Reagent 3	Final Volume =	18.7	17.0	milliliter
Chemical 1	EtNH3I	9.5	9.6	gram
Chemical 2	GBL	9.2	9.2	milliliter



Google sheets front-end...
...but a JSON data object!



Querying Available **Materials**

REST API & GUI allows creation and retrieval of

- **Materials**
- Properties
- Action Definitions
- Experiment Specifications
- Results

```
r = get_data(endpoint='material',  
             data={'fields': 'description'})  
r
```

<Response [200]>

GET: OK

Found 294 resources, returning list of dicts)

```
[{'description': 'Gamma-Butyrolactone'},  
 {'description': 'Dimethyl sulfoxide'},  
 {'description': 'Formic Acid'},  
 {'description': 'Lead Diiodide'},  
 {'description': 'Ethylammonium Iodide'},  
 {'description': 'Phenethylammonium iodide '},  
 {'description': 'Acetamidinium iodide'},  
 {'description': 'n-Butylammonium iodide'},
```



Additional **material properties** can be defined by user

REST API allows creation and retrieval of

- Materials
- **Properties**
- Action Definitions
- Experiment Specifications
- Results

```
r = get_data('propertydef',  
            {'fields': ['description']})  
r
```

<Response [200]>

GET: OK

Found 15 resources, returning list of dicts)

```
[{'description': 'particle-size {min, max}'},  
 {'description': 'mesh {min, max}'},  
 {'description': 'capacity'},  
 {'description': 'cross-linkage %'},  
 {'description': 'moisture % {min, max}'},  
 ...]
```



Querying material properties

```
r = post_data('materialia
              {'materialia
               'property
               'value':
              })
```

<Response [201]>
POST: OK, returning ne

Search	
<input type="text"/>	<input type="button" value="ADD MATERIAL"/>
<input type="button" value="Export to csv"/>	
Chemical Name <input type="button" value="↑"/> <input type="button" value="↓"/>	Identifiers <input type="button" value="↑"/> <input type="button" value="↓"/>
1,3-dimethylpyridinium iodide	Chemical_Name: 1,3-dimethylpyridinium iodide Abbreviation: 13dimethylpyridinium InChI: InChI=1S/C7H10N.HI/c1-7-4-3-5-8(2)6-7;/h3-6H,1-2H3;1H/q+1; InChIKey: BVUPLMFUPRCOEH-UHFFFAOYSA-N SMILES: CC1=C[N+](=CC=C1)C.I Molecular_Formula: C7H11IN+
1,4-Benzene diammonium iodide	Chemical_Name: 1,4-Benzene diammonium iodide Abbreviation: Benzenediaminedihydroiodide InChIKey: RYYSZNVBKLRS-UHFFFAOYSA-N SMILES: C1=CC(=CC=C1[NH3+])[NH3+].[I-].[I-] Molecular_Formula: C6H10I2N2 InChI: InChI=1S/C6H8N2.2HI/c7-5-1-2-6(8)4-3-5;/h1-4H,7-8H2;2*1H
1,4-Benzenediammonium bromide	Chemical_Name: 1,4-Benzenediammonium bromide Abbreviation: BenzenediammoniumBromide InChI: InChI=1S/C6H8N2.2BrH/c7-5-1-2-6(8)4-3-5;/h1-4H,7-8H2;2*1H InChIKey: KTH00QOVVOZMIG-UHFFFAOYSA-N SMILES: [NH3+]c1ccc([NH3+])cc1.[Br-].[Br-] Molecular_Formula: C6H10Br2N2

Full tutorial: https://github.com/darkreactions/ESCALATE/blob/master/demonstrations/REST_API_DEMO.ipynb
<https://github.com/darkreactions/ESCALATE/blob/master/UI%20User%20Guide.docx>



Workflows organize action/material relationships

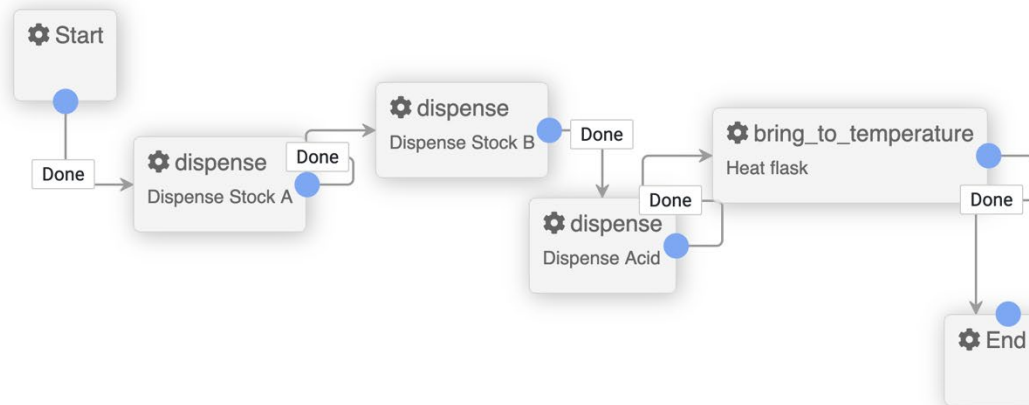
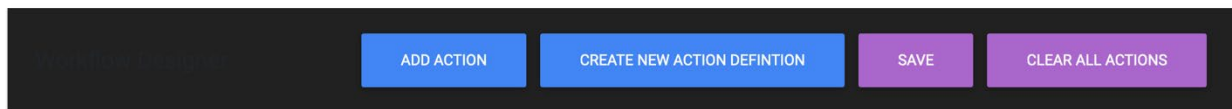
```
perovskite_demo = get_data('experimenttemplate',  
    {'description': 'perovskite_demo',  
    'expand': 'workflow'})  
[wf['description'] for wf in perovskite_demo['workflow']]
```

<Response [200]>

GET: OK

Found one resource, returning dict

```
['Perovskite Demo: Preheat Plate',  
'Perovskite Demo: Prepare Stock A',  
'Perovskite Demo: Prepare Stock B',  
'Perovskite Demo: Dispense Solvent',  
'Perovskite Demo: Dispense Stock A',  
'Perovskite Demo: Dispense Stock B',  
'Perovskite Demo: Dispense Acid Vol 1',  
'Perovskite Demo: Heat Stir 1',  
'Perovskite Demo: Dispense Acid Vol 2',  
'Perovskite Demo: Heat Stir 2',  
'Perovskite Demo: Heat']
```



Full tutorial: https://github.com/darkreactions/ESCALATE/blob/master/demonstrations/REST_API_DEMO.ipynb
<https://github.com/darkreactions/ESCALATE/blob/master/UI%20User%20Guide.docx>



Default **action definitions** & parameters

```
get_data('actiondef',
        {'expand': 'parameter_def',
         'fields': ['description',
                   'parameter_def.description',
                   'parameter_def.unit_type']
        })
```

<Response [200]>

GET: OK

Found 7 resources, returning list of dicts)

```
[{'description': 'dispense',
  'parameter_def': [{'description': 'volume', 'unit_type': 'volume'}],
 {'description': 'heat_stir',
  'parameter_def': [{'description': 'speed', 'unit_type': 'rate'},
                    {'description': 'temperature', 'unit_type': 'temperature'},
                    {'description': 'duration', 'unit_type': 'time'}]},
```



Creating new action definitions

The screenshot displays the ESCALATE software interface. A modal dialog box titled "Create new action def" is open in the center. The dialog has a close button (X) in the top right corner. It contains a "Description:" field with the text "cool" entered. Below this is a "Parameters:" section with a list of input fields: "speed", "temperature", "volume", and "duration". At the bottom of the dialog are two buttons: "SAVE" (blue) and "CANCEL" (purple). The background shows a workflow diagram with nodes: "Start", "bring_to_temperature" (with "Preheat" below it), "Dispense Reagent 1", "dispense" (with "Dispense Reagent 3" below it), and "End". Arrows labeled "Done" connect the nodes in a sequence: Start to bring_to_temperature, bring_to_temperature to Dispense Reagent 1, Dispense Reagent 1 to dispense, and dispense to End.

Full tutorial: https://github.com/darkreactions/ESCALATE/blob/master/demonstrations/REST_API_DEMO.ipynb
<https://github.com/darkreactions/ESCALATE/blob/master/UI%20User%20Guide.docx>




New experiments are **instances** of workflows

```
resp = post_data(  
    f'experimenttemplate/{perovskite_demo["uuid"]}/create',  
    editable_template  
)
```

<Response [200]>
POST: OK, returning new resource dict

```
resp
```

```
{'new_experiment_created': 'http://localhost:8000/api/experime
```

Main Menu Inventory ▾ Tools ▾ Experiment ▾ Experiment Template ▾NICOLE SMINA ▾

Selected Lab Haverford College

Step 1 of 6: Select Experiment Template

Experiment Name ?*

Select experiment template*

WORKFLOW 1 ▾

Experiment Tag ?

NOTHING SELECTED ▾

If a tag is missing [click here](#) to create a new one. Refresh the page after creating. Only tags with "experiment" tag type will be shown here

NEXT STEP

Full tutorial: https://github.com/darkreactions/ESCALATE/blob/master/demonstrations/REST_API_DEMO.ipynb
<https://github.com/darkreactions/ESCALATE/blob/master/UI%20User%20Guide.docx>



Experiment queue and instructions performance in the laboratory

Overview of queued experiment Demo Experiment

Queued by: Nicole Smina | Select queue status*: PENDING

Queued on: July 28, 2022, 11:43 a.m.

Template: Workflow 1 | Select queue priority*: 1

Outcome Submission:

Reagent Preparation:

Update Parameters:

Experiment Tags

Tags:

To create a new tag, [click here](#)

Robot File

Select robot file generator

NO ROBOT FILE GENERATOR SELECTED

Post processor

Select post processor

NO POSTPROCESSOR SELECTED

History

Time stamp	Postprocessor used
------------	--------------------

Files associated with Demo Experiment

Upload New Files:

Upload file:

Experiment Parameters for Test_Experiment

> Dispense Reagent 7 - Acid Volume 2 : Solvent -> 96 Well Plate well : A1

Value: mL

Actual value: mL

> Dispense Reagent 7 - Acid Volume 1 : Solvent -> 96 Well Plate well : A1

Value: mL

Actual value: mL

> Dispense Reagent 3 - Stock B : Solvent -> 96 Well Plate well : A1

Value: mL



Collect data as defined in the experiment template

Experiment Parameters for Test_Experiment

> **Dispense Reagent 7 - Acid Volume 2 : Solvent -> 96 Well Plate well : A1**

Value
0.0 mL NUM

Actual value
0 mL

> **Dispense Reagent 7 - Acid Volume 1 : Solvent ->**

Value
179.0 mL

Actual value
0 mL

> **Dispense Reagent 3 - Stock B : Solvent -> 96 Well Plate well : A1**

Value
23.0 mL NUM

Step 4 of 5: Define Outcome Templates

Outcome 1 Description
success

Outcome type*
BOOL

PREV STEP NEXT STEP

Full tutorial: https://github.com/darkreactions/ESCALATE/blob/master/demonstrations/REST_API_DEMO.ipynb
<https://github.com/darkreactions/ESCALATE/blob/master/UI%20User%20Guide.docx>



Stored data can be retrieved on demand

REST API allows creation and retrieval of

- Materials
- Properties
- Action Definitions
- Experiment Specifications
- **Results**

```
crystal_scores = get_data('measure',
                          {'measuredef':
                           (get_data('measuredef',
                                       {'description': 'crystal_score'})['url']
                            )
                          })
results['crystal_score'] = crystal_scores['measure_value']['value']
```

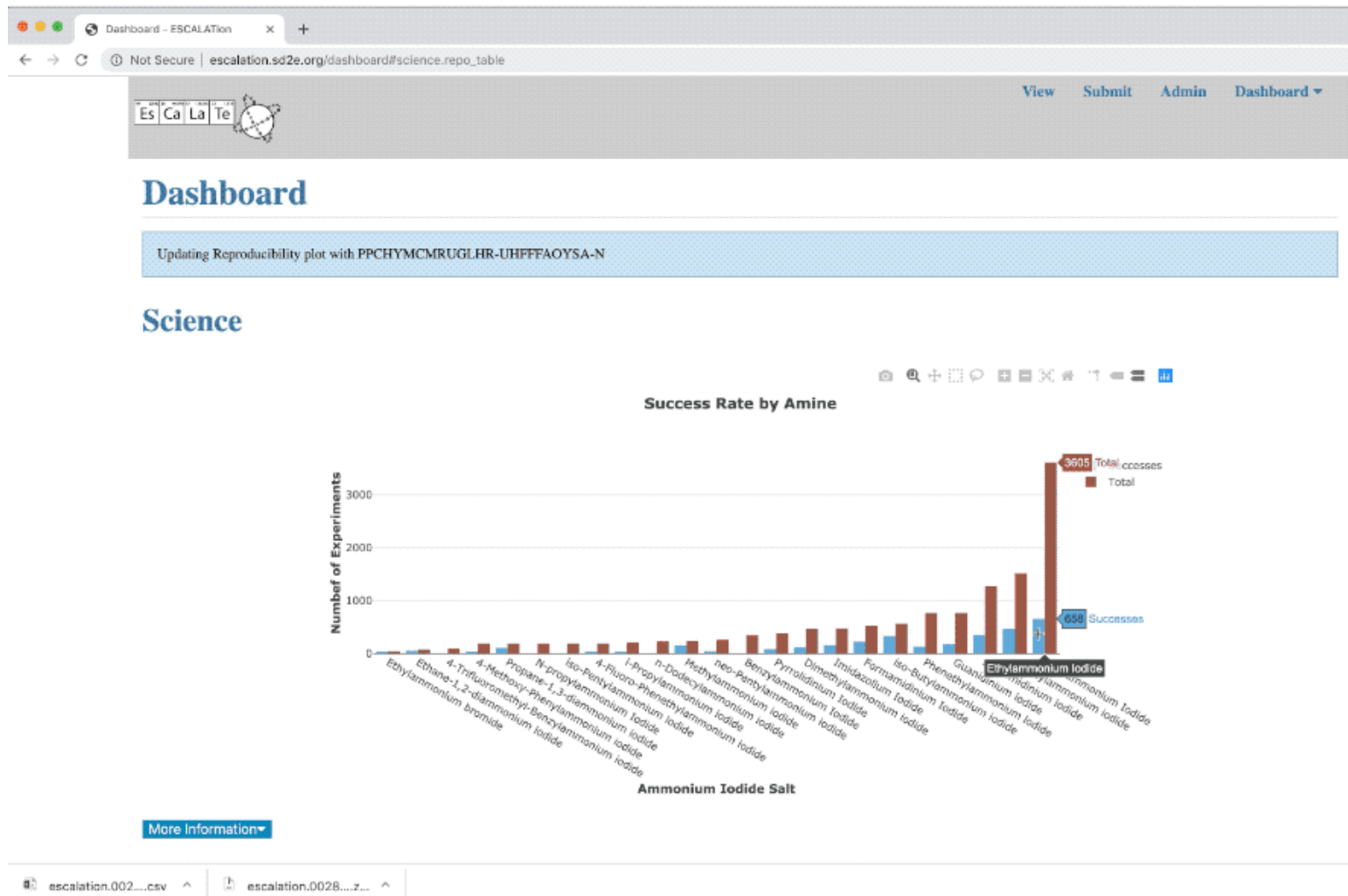
```
<Response [200]>
GET: OK
Found one resource, returning dict
<Response [200]>
GET: OK
Found one resource, returning dict
```

results

experiment_id	action_source	action_dest	Acid	Solvent	Stock A	Stock B	crystal_score
59c19e0e-fafd-4562-a6af-73b24d7778d4	Plate: 96 Well Plate well#: A1		0.0	0.0	0.0	0.0	1
	Plate: 96 Well Plate well#: A10		0.0	0.0	0.0	0.0	1

Full tutorial: https://github.com/darkreactions/ESCALATE/blob/master/demonstrations/REST_API_DEMO.ipynb
<https://github.com/darkreactions/ESCALATE/blob/master/UI%20User%20Guide.docx>

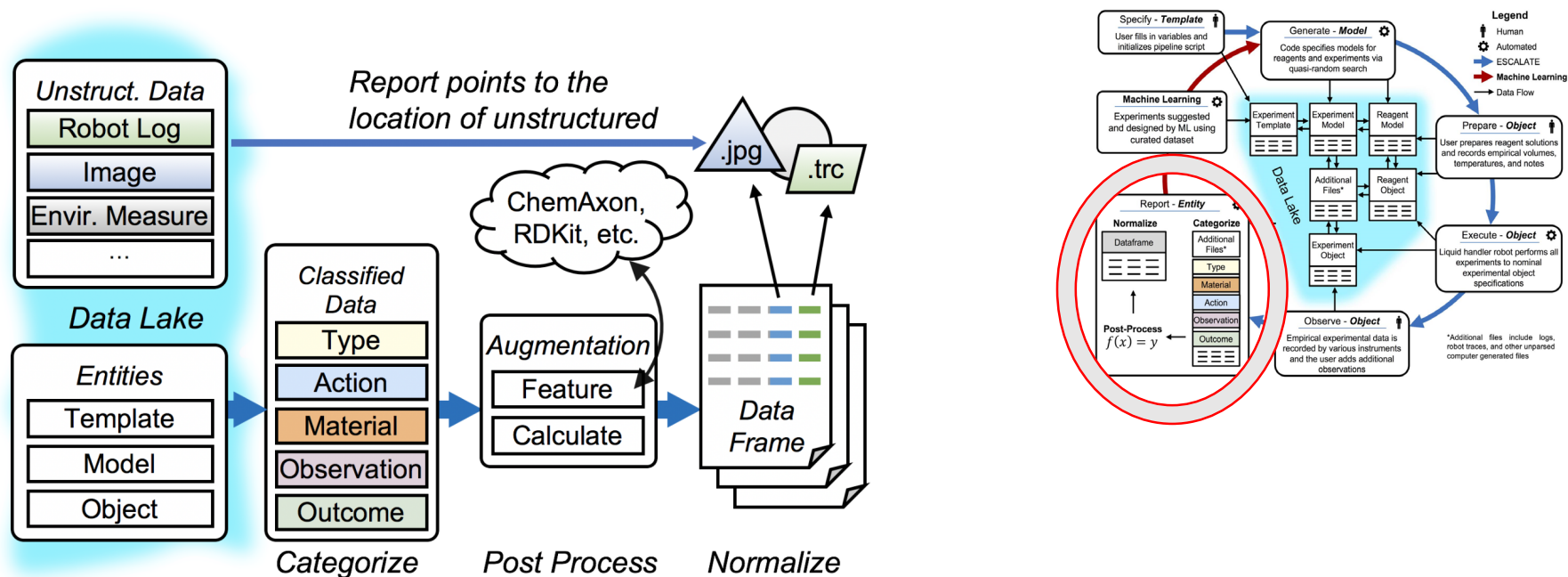
escalation live data dashboard



<http://escalation.sd2e.org/>

<https://github.com/twosixlabs/escalation>

Export tabular *reports* from the unstructured data



Automate the featurization with two python modules:

- (1) **chemdescriptor**: interfaces with RDKit, ChemAxon, and Mordred to automate featurization of organic molecule components <https://github.com/darkreactions/chemdescriptor>
- (2) **calculator**: provide safe evaluation of arbitrary numerical calculations involving observed features/descriptors

Comprehensive data capture enables new types of *data-enabled publications* enabling reproducibility and replicability.

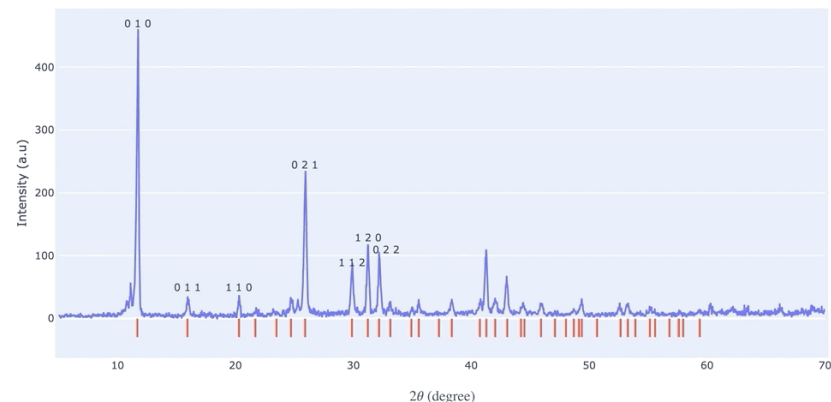
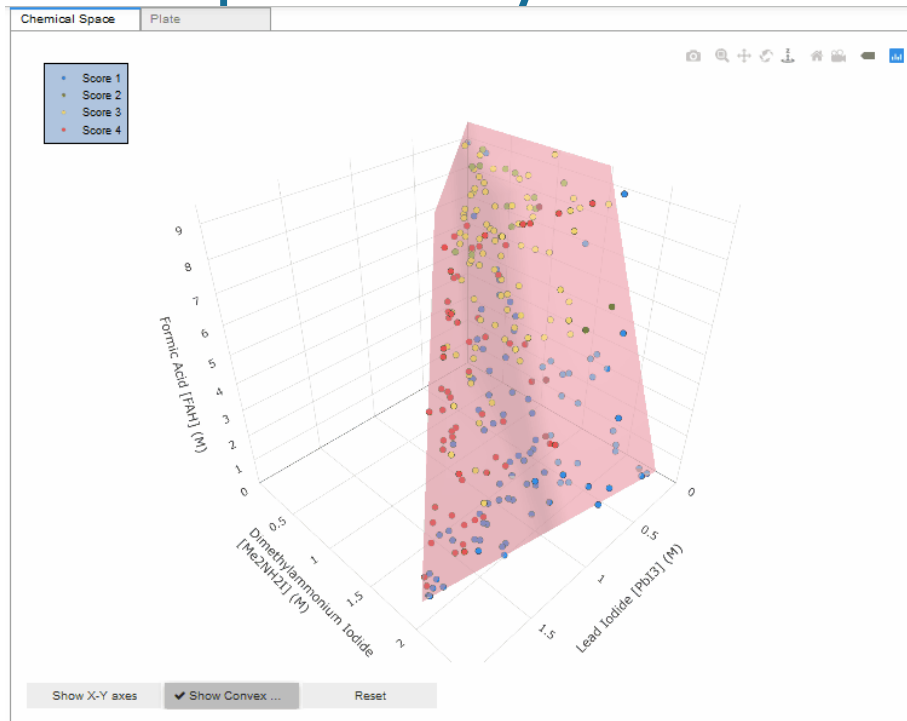
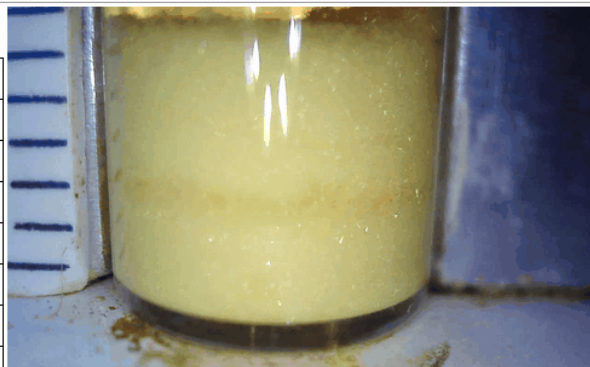


Plate ID:

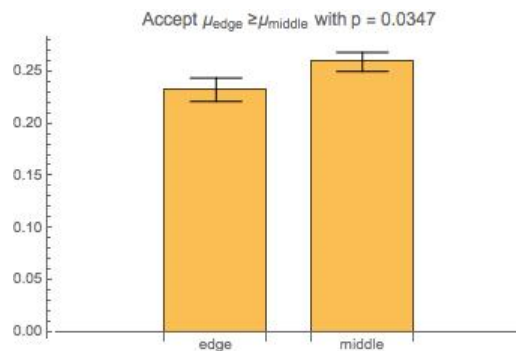
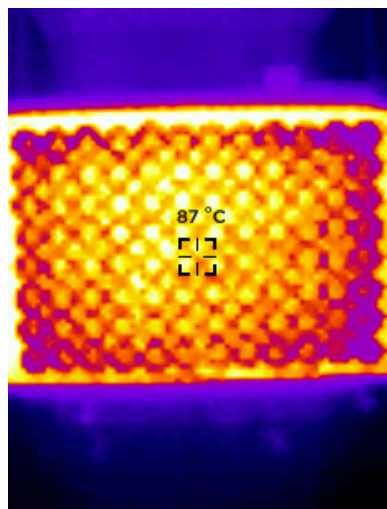
2019-06-10T21_14_00.866379+00_00_LBL

Well ID	B9
Formic Acid [FAH]	5.619
Lead Iodide [PbI ₂]	0.9
Dimethylammonium Iodide [Me ₂ NH ₂ I]	1.602
Mixing Time Stage 1 (s)	900.0
Mixing Time Stage 2 (s)	1200.0
Reaction Time (s)	12600.0
Stir Rate (RPM)	750.0
Temperature (C)	95.0

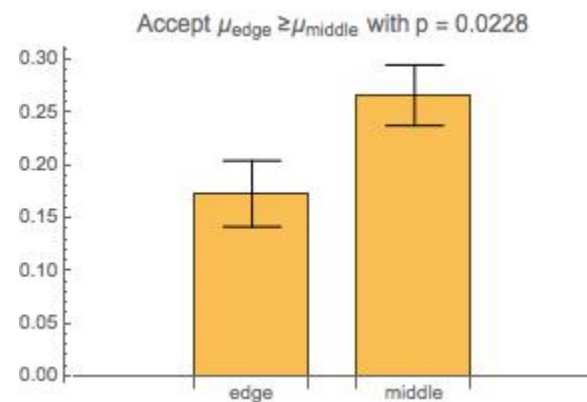


What can you do with comprehensive data capture?

Answer: Crystallization success is 2% less likely at edges than middle over all reactions.



Effect is larger in some amines (e.g., guanidinium)



Data set: [TACC/0026.perovskitedata.csv](https://www.wolframcloud.com/obj/jschrier0/Published/2019.07.09_perovskite_data.csv)

Method: Error bars estimated by bootstrapping; One sided p-values calculated by shuffling

Analysis: https://www.wolframcloud.com/obj/jschrier0/Published/2019.07.09_perovskite_edge_success.nb

Crystallization success by amine

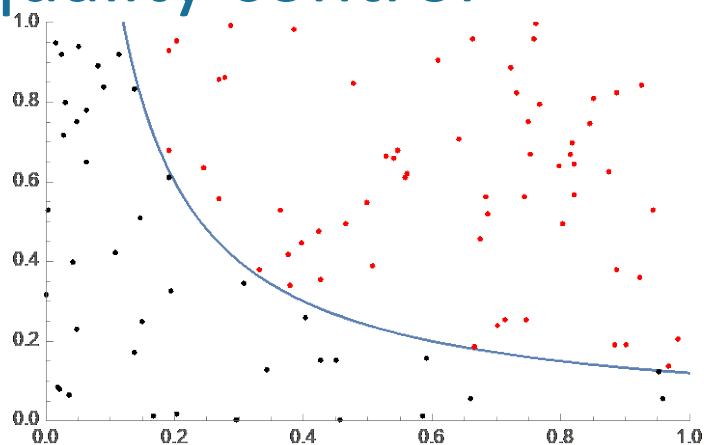
		Mean success probabilities				
		N_{expt}	edge: 4	interior: 4	edge: 3+	interior: 3+
	Phenethylammonium iodide	96	0	0	0.0556	0.0333
	n-Butylammonium iodide	112	0.0652	0.0909	0.326	0.273
	Ethylammonium Iodide	1461	0.183	0.190	0.272	0.295
$p=0.004$	Methylammonium iodide	112	0.478	0.742	0.761	0.833
$p=0.024$	Guanidinium iodide	384	0.174	0.267	0.285	0.358
	Acetamidinium iodide	336	0.230	0.257	0.452	0.429
	Formamidinium Iodide	216	0.422	0.460	0.578	0.802
	Imidazolium Iodide	192	0.347	0.342	0.514	0.617
	Benzylammonium Iodide	132	0	0	0.0175	0.0133
	neo-Pentylammonium iodide	24	0.0833	0.417	0.167	0.500
	i-Propylammonium iodide	24	0.250	0.0833	0.333	0.0833
	iso-Butylammonium iodide	240	0.633	0.553	0.633	0.553
	Dimethylammonium iodide	96	0.194	0.317	0.861	0.850
	n-Dodecylammonium iodide	96	0	0	0.0278	0
$p=0.035$	Pyrrolidinium Iodide	192	0.153	0.275	0.167	0.292
	Ethane-1,2-diammonium iodide	40	0.813	0.667	0.813	0.667

Data set: [TACC/0026.perovskitedata.csv](https://www.wolframcloud.com/obj/jschrier0/PerovskiteData/0026.perovskitedata.csv)

Method: Error bars estimated by bootstrapping; One sided p-values calculated by shuffling

Analysis: https://www.wolframcloud.com/obj/jschrier0/PerovskiteData/2019.07.09_perovskite_edge_success.nb

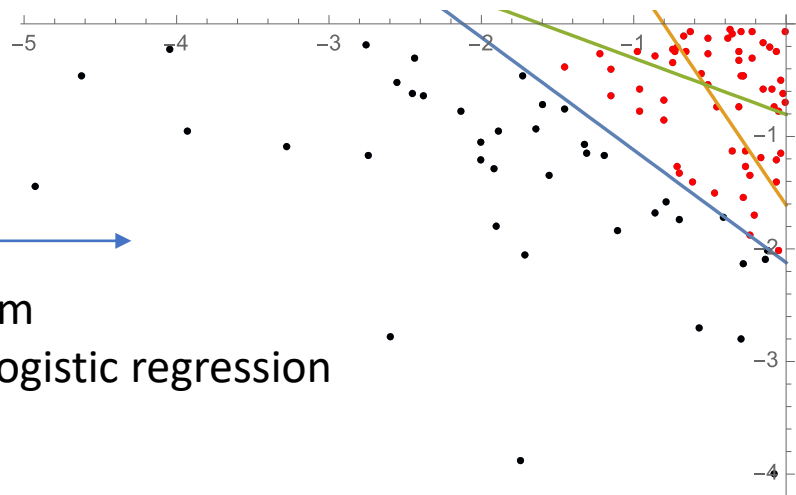
Use machine learning models for batch-to-batch quality control



$$K_{sp} = [A]^a [B]^b$$



Log transform
Becomes a logistic regression

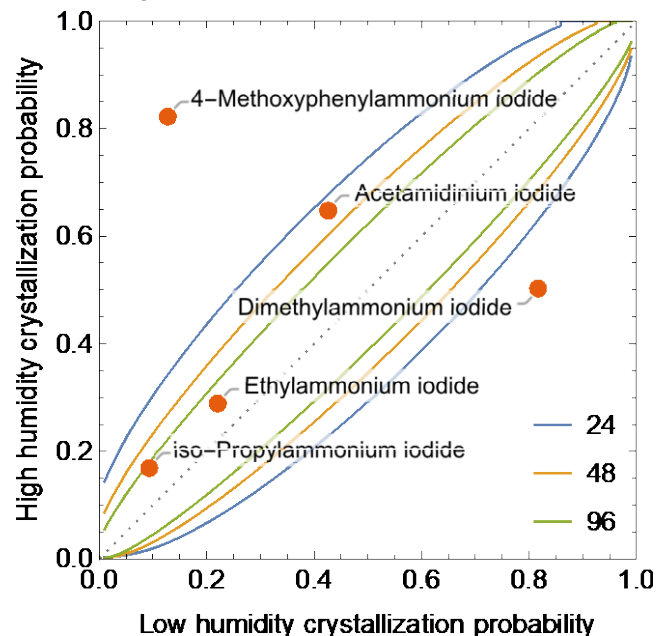
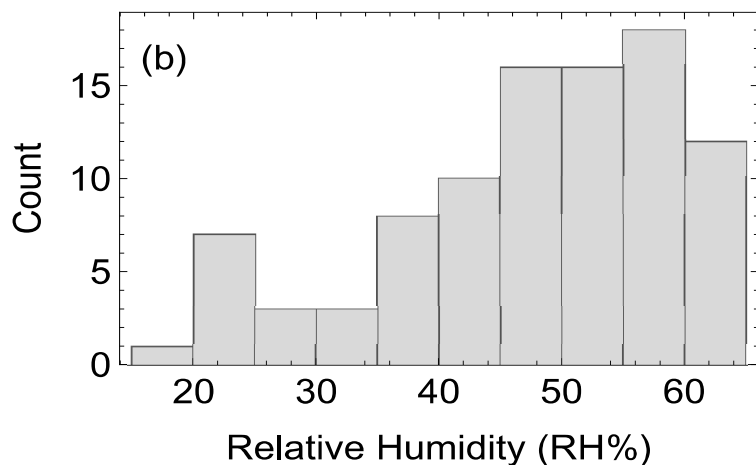


$$\ln K_{sp} - a \ln [A] + b [B] > 0$$

amine	MCC	precision	recall	empiricalCrystallizationRate	highQualityCrystallizationRate	nExpts	solvent	parameters
N,N-Dimethylethane- 1,2-diammonium iodide	1.0	1.0	1.0	0.0208333	0.0208333	96	{Dimethylformamide}	{-281.967, 89.1619, 133}
4-Fluoro-Benzylammonium iodide	0.941816	0.956522	0.956522	0.252747	0.197802	91	{Dimethylformamide}	{-8.9111, 6.19455, 2.281}
Cyclohexylammonium iodide	0.938867	0.952381	0.952381	0.221053	0.105263	95	{Dimethyl sulfoxide}	{-41.6045, 18.7744, 0.72}
t-Butylammonium Iodide	0.934211	0.947368	0.947368	0.2	0.2	95	{Gamma-Butyrolactone}	{-60.5375, 35.232, 19.4}
i-Propylammonium iodide	0.925451	0.954545	0.913043	0.11165	0.0631068	206	{Gamma-Butyrolactone}	{-218.29, 117.815, 81.9}
4-Methoxy-Phenylammonium iodide	0.92168	0.94	0.959184	0.352518	0.0863309	139	{Gamma-Butyrolactone}	{-46.7178, 23.457, 22.8}
N-propylammonium Iodide	0.880414	0.888889	0.888889	0.0708661	0.0	127	{Gamma-Butyrolactone}	{-16.9666, 8.03303, 10.6}
4-Trifluoromethyl-Benzylammonium iodide	0.861254	0.75	1.0	0.0319149	0.0	94	{Gamma-Butyrolactone}	{-1590.88, 579.759, 498}
iso-Butylammonium iodide	0.833309	0.908537	0.949045	0.560714	0.560714	280	{Gamma-Butyrolactone}	{-10.1541, 4.32014, 0.91}
Propane-1,3-diammonium iodide	0.832774	0.911765	0.885714	0.4	0.342857	175	{Dimethylformamide}	{-23.7089, 12.8737, 4.62}
N,N-dimethylpropane- 1,3-diammonium iodide	0.831411	0.918367	0.918367	0.515789	0.168421	95	{Dimethylformamide}	{-4.85746, 4.98338, 0.28}
Phenylammonium Iodide	0.810443	0.9	0.84375	0.333333	0.302083	96	{Gamma-Butyrolactone}	{-4.12565, 2.27743, 1.65}

Use extreme (meta)data collection as a substitute for experimental control

- Lab humidity is hard to control, but we can measure it.
- Consider these fluctuations as natural experiments.

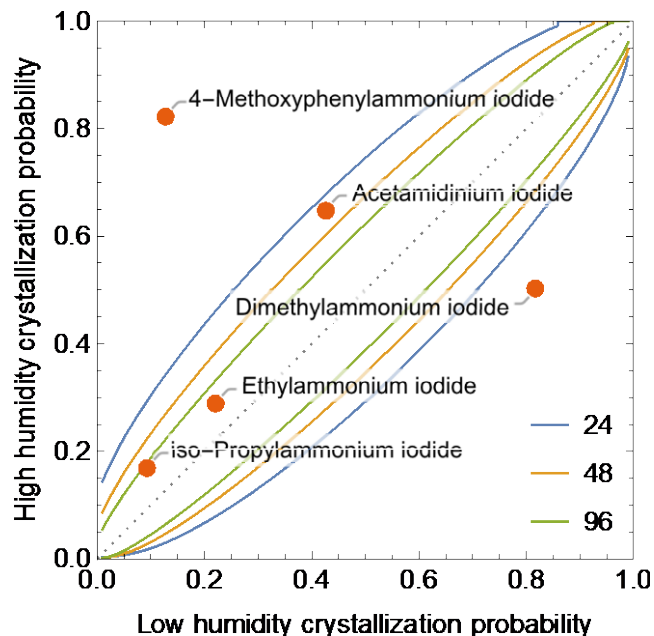


Analyze 8000+ historical experiments, find cases where similar reactions were performed under both *high* and *low* humidity conditions.

Look for discrepancies between the reaction outcomes at high and low humidity

Use a statistical model to prioritize the most interesting experiments to explore.

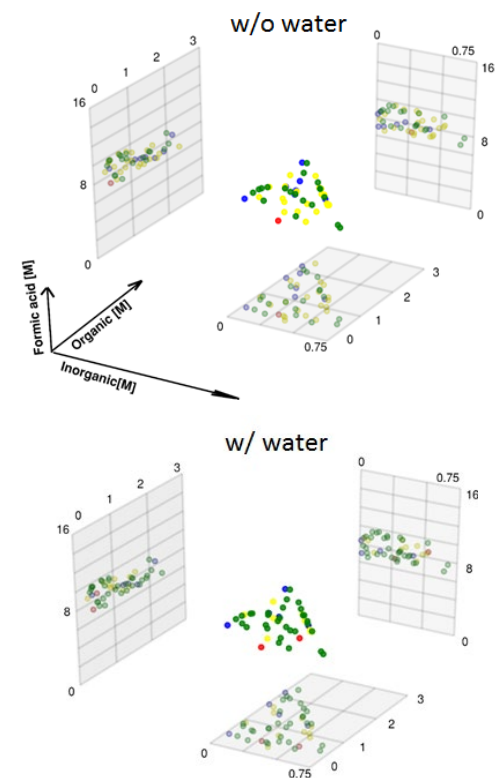
Limited Sloppiness + Data Analysis = "Automated serendipity"



Find discrepant batches and prioritize by the sample size needed to confirm the observed effect



Use the robot to do >1200+ deliberate paired experiments (with and without added water)



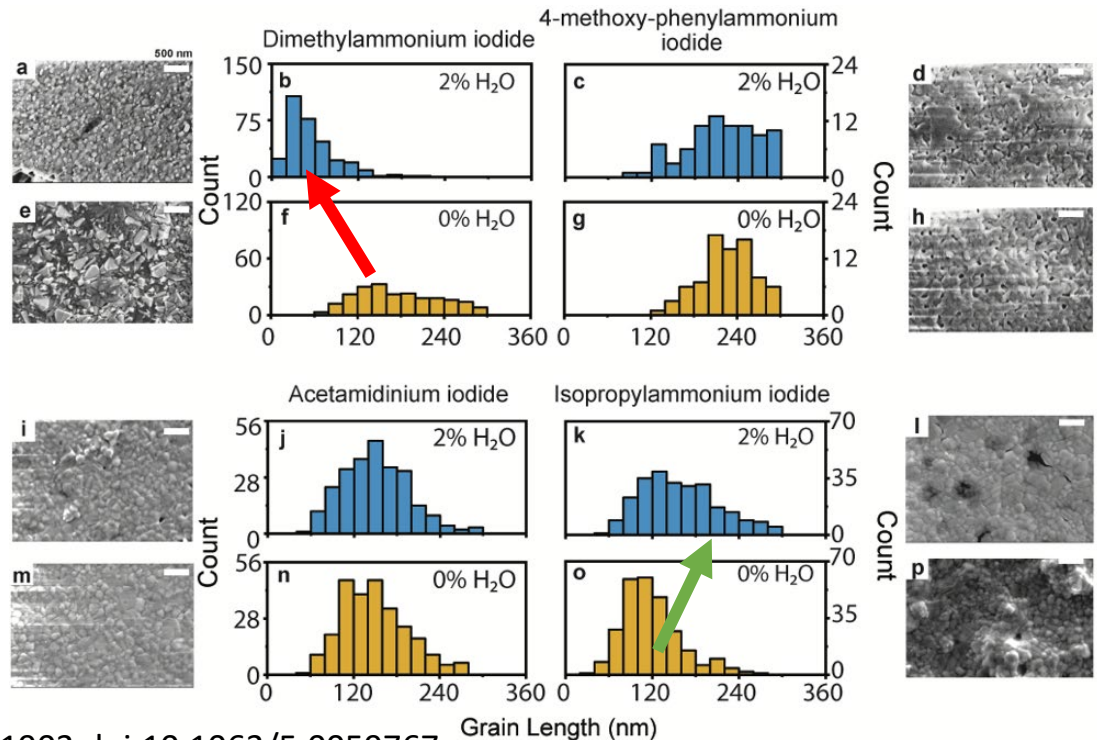
Acquire statistically significant confirmation of the effect

Water can promote or inhibit crystal formation in ITC

Organoammonium	N_{pairs}	$N_{\text{dry+}}$	$N_{\text{wet+}}$	N_{++}	N_{+-}	N_{-+}	N_{--}	McNemar p
Dimethylammonium	192	77	81	71	10	<u>26</u>	85	0.0080
4-Methoxyphenylammonium	144	2	11	0	<u>11</u>	2	131	0.015
Acetamidinium	144	60	33	38	5	<u>22</u>	79	0.0010
iso-Propylammonium	144	3	10	3	<u>7</u>	0	134	0.0083

Similar trends observed in thin-film growth

Use SolTrain to grow thin-films...quantify grain length distribution by SEM



Demonstrating ML in the laboratory

Build interpolative surrogate models from limited initial reaction data. *Chem. Mater.* (2020) doi:10.1021/acs.chemmater.0c01153

Benchmark extrapolative models to predict reaction outcomes for novel reagents using physicochemical features *J. Phys. Chem C.* (2020) doi:10.1021/acs.jpcc.0c01726

Model-fusion methods to combine ML predictions and identify anomalies *J. Chem. Inf. Model.* (2021) doi:10.1021/acs.jcim.0c01307

Active learning experiment selection for phase boundary mapping & control *Chem. Mater.* (2022) doi:10.1021/acs.chemmater.1c03564

Benchmark meta-learning and active-meta learning experiment planning in the lab *J. Chem. Phys.* (2022) doi:10.1063/5.0076636

Combine computer vision with simulation to infer virtual experiments from time-series observations *Chem Mater.* (2022) doi:10.1021/acs.chemmater.2c00247

“Bakeoff competition” of experiment selection algorithms in the lab *ChemRXiv* (2022) doi:10.26434/chemrxiv-2022-l1wvf

Identifying crystal growth additives with iterative machine learning + feature selection. *Cryst Growth & Design* (2022) doi:10.1021/acs.cgd.2c00522

* Complete data and code published for every study

The Perovskite Challenge Competition

Invite external teams to submit algorithms to (remotely) play this game

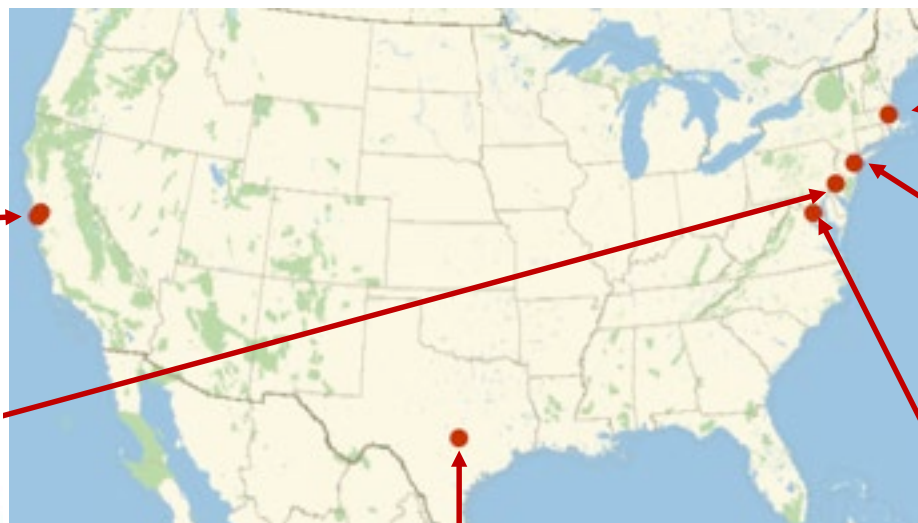
Evaluate **11 Bayesian/active/meta-learning algorithms** in a standard process

(experiment plans/ML)

(automated experimentation)

BERKELEY LAB

MOLECULAR
FOUNDRY



HAVERFORD
COLLEGE

TACC

(compute infrastructure)



FORDHAM UNIVERSITY
THE JESUIT UNIVERSITY OF NEW YORK



COLUMBIA
UNIVERSITY

Lausanne



ATINARY
ENABLING SELF-DRIVING LABORATORIES

netrias

twosix
LABS

The Perovskite Challenge Competition

Repeated competition: 4 different organic reagents x two trials each

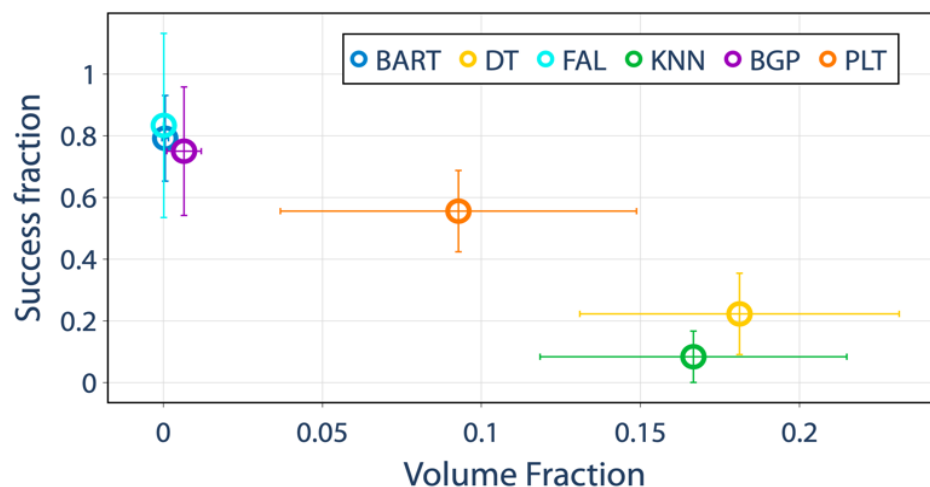
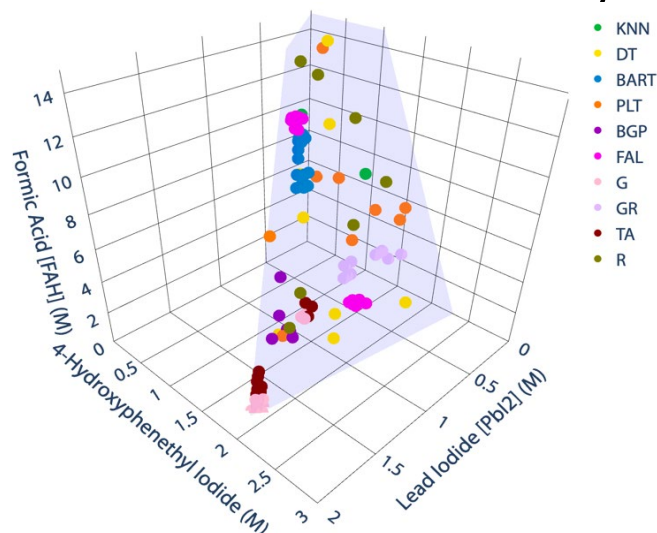
- Everyone starts with the same 10 randomly selected experiments
- Request 10 additional experiments
- Make 10 predictions of best outcome

Best performance (most reliable across amines & cold-starts, highest success) by Gaussian Process-type methods & Bayesian Additive Regression Trees.

Side information about chemical properties & historical data is useful

Many active algorithms get trapped in local minima depending on the cold-start

All algorithms tend to “clump” in regions of initial success—propose some solutions to force recommendations away in a model agnostic way



Development timeline

Software

v 1 (2018)—start observing experimental teams, built a pre-prototype to collect data as we go along

V 2 (2019-2020)—build a prototype to show functionality, test data model

v3 (2021-2022)—full-fledged SQL database backend, GUI & REST API

Experiments:

ITC(2017*-2019) automate the synthesis experiments

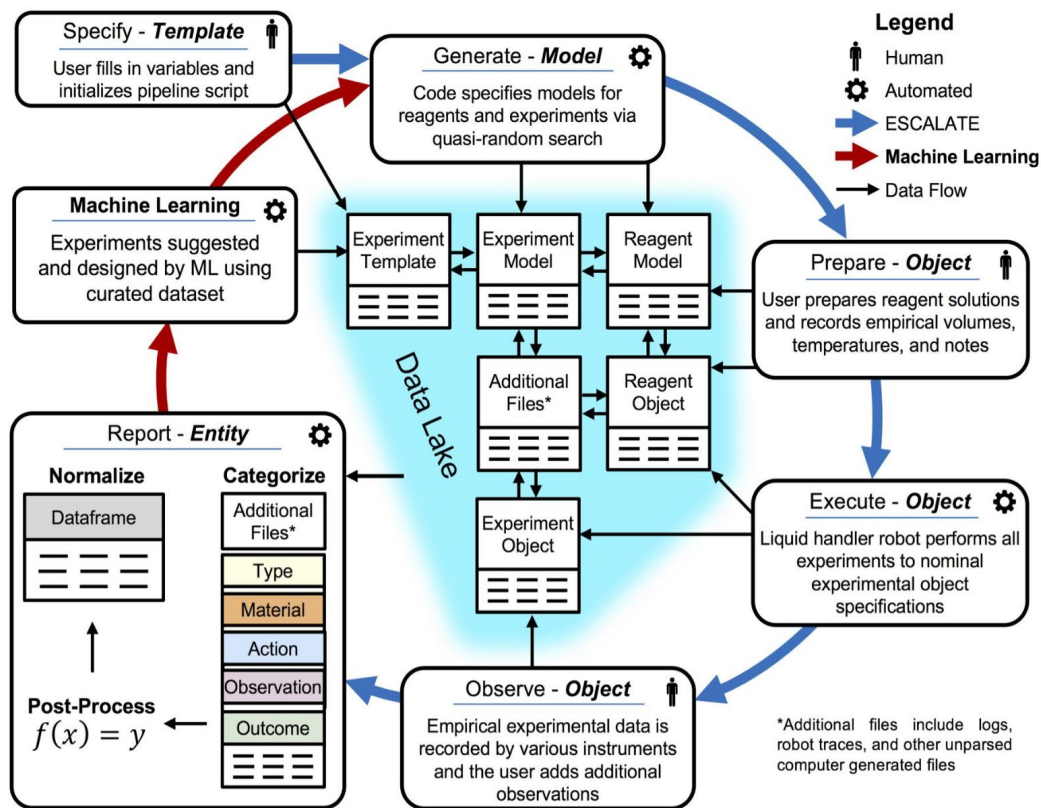
ASCV (2019-2020) automate another synthesis approach

Characterization complexity (2020-2022): more modalities and data types

Conclusion

- We've developed open-source software for dealing with hybrid automated+manual experimentation
- We've demonstrated distributed experimentation across different labs, with instructions coming from remote specifiers
- We've used this capability to benchmark ML methods in the lab, on a real physical problem (discovering new perovskites)
- P.S. We've discovered and characterized lots of new materials...

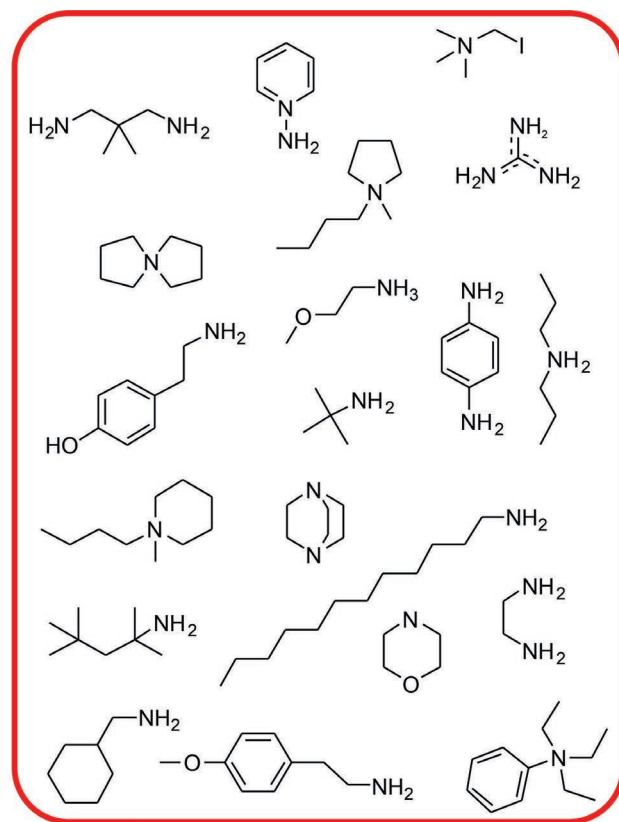
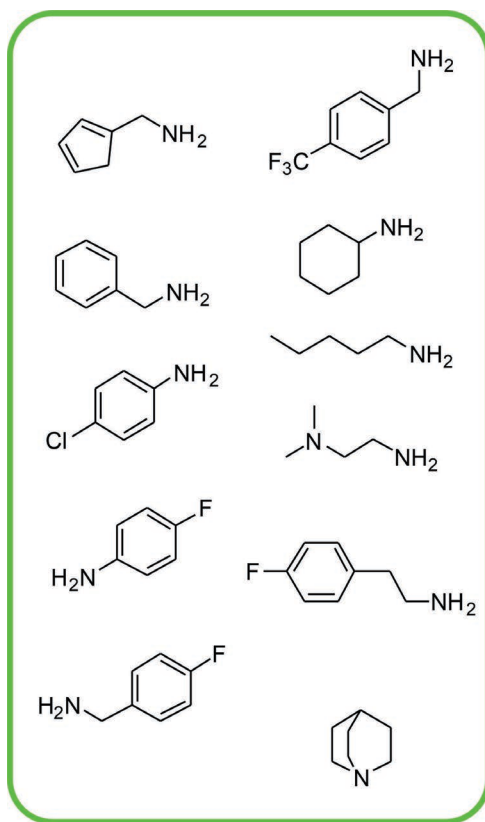
Questions? jschrier@fordham.edu



Current project: Copper Halides Perovskitoids

We've modified the RAPID2 antisolvent vapor diffusion approach to be able to grow copper halide compounds using the iodide salts

During Spring 2023, undergraduate Becca McAlper'23 has run a campaign spanning **31 organoammonium components**, and structural characterization of **11 new compounds***



* When I made this slide a month ago...

Conversation starters: Sustainability

It was an unusual opportunity to develop this software:

- Software engineer
- Plus a chemistry postdoc
- Plus some really excellent students

As an academic scientist, it's unlikely I'll do more than maintenance...

- Staffing turnover was a challenge—industry is calling...
- We can hire people without the skills (but then when they learn...)
- I'm a scientist, not a software engineer (level of interest)
- Typical NSF grants don't fund software engineers
- A part-time postdoc might keep it alive, but...there are other science/career goals

Conversation starters: Automation

Automation is great!

- Experiment plans and results are “born digital”
- Easier to capture results, easier to show value

Automation is over-rated!

- Prediction: We are entering a transitional decade, with increasing “islands of automation”
- Lots of valuable legacy equipment will remain in use...need a way to use it
- Early-stage experimentation is still “fiddly” and may not be suited to automation or cloud labs unless all unit operations are well supported. Sample transfer is a limiting step
- Make sure that data-enabled tools help in a non-automated world.

Conversation starters: Adoption

We must demonstrate value for rank-and-file experimental chemists:

- **Carrot:** Case studies showing increase rate of scientific discovery/productivity
- **Stick:** Requirements by funders/journals/user facilities

Let's not be afraid of 80% solutions:

- Technology activation barrier is a major challenge.
- What can a single user adopt that creates value? (as opposed to requiring an entire community of adopters)
- Lightweight overlays on top of existing tools (e.g., spreadsheets) might be enough
- Making onerous tasks easier might be a way to attract users

Conversation starters: Education

It is easier to teach a chemist SQL than to teach a programmer chemistry...

- We already teach lab notebook skills...
- Opinion: The best way to do this is to incorporate these skills into *existing* pedagogical lab experiences (throughout undergrad curriculum)
- Software Carpentry-type models
- Even small things can boost general awareness
- Maybe we just need lab scientists to care about this, so they can have intelligent conversations with software engineers and user facility scientists

Next Scientific focus areas

- **Rare earth element separation (joint with Los Alamos NL)**
 - Can we combine molecular simulations + automated experiments to develop new separations for f-elements (used in radioisotope medicine, critical energy materials)?
- **Liposomes (joint with Central Conn. State Univ.)**
 - Can we uncover physicochemical principles for the formation of small lipid structures related to the origins of life?
 - Can we develop new liposome formulations as a biotechnology platform (drug delivery, synthetic biology, etc.?)
 - **POSTDOCTORAL RESEARCHER POSITIONS AVAILABLE—Let's chat!**

Other things I like

- **ESAMP / Materials Knowledge Graph** (John Gregoire & Toyota Research Institute)—create a rich record of materials/action graphs, provenance, properties
- **Cheminfo / Kadi4mat** —smart data processing components for building ELNs with data analysis workflows
- **XDL** (Lee Cronin)—for chemical experiment description and reduction to practice
- **Pylron** — model of code-based workflow specification
- **Aquarium** (Jeff Klavins)—specifying ways to tell human workers to do things in the lab and getting results back
- **Cloud lab model** (e.g., Strateos, Emerald Cloud Lab, Carnegie Mellon, increasingly National Lab User Facilities...)—as an abstraction language (with their own workflow management behind the scenes)