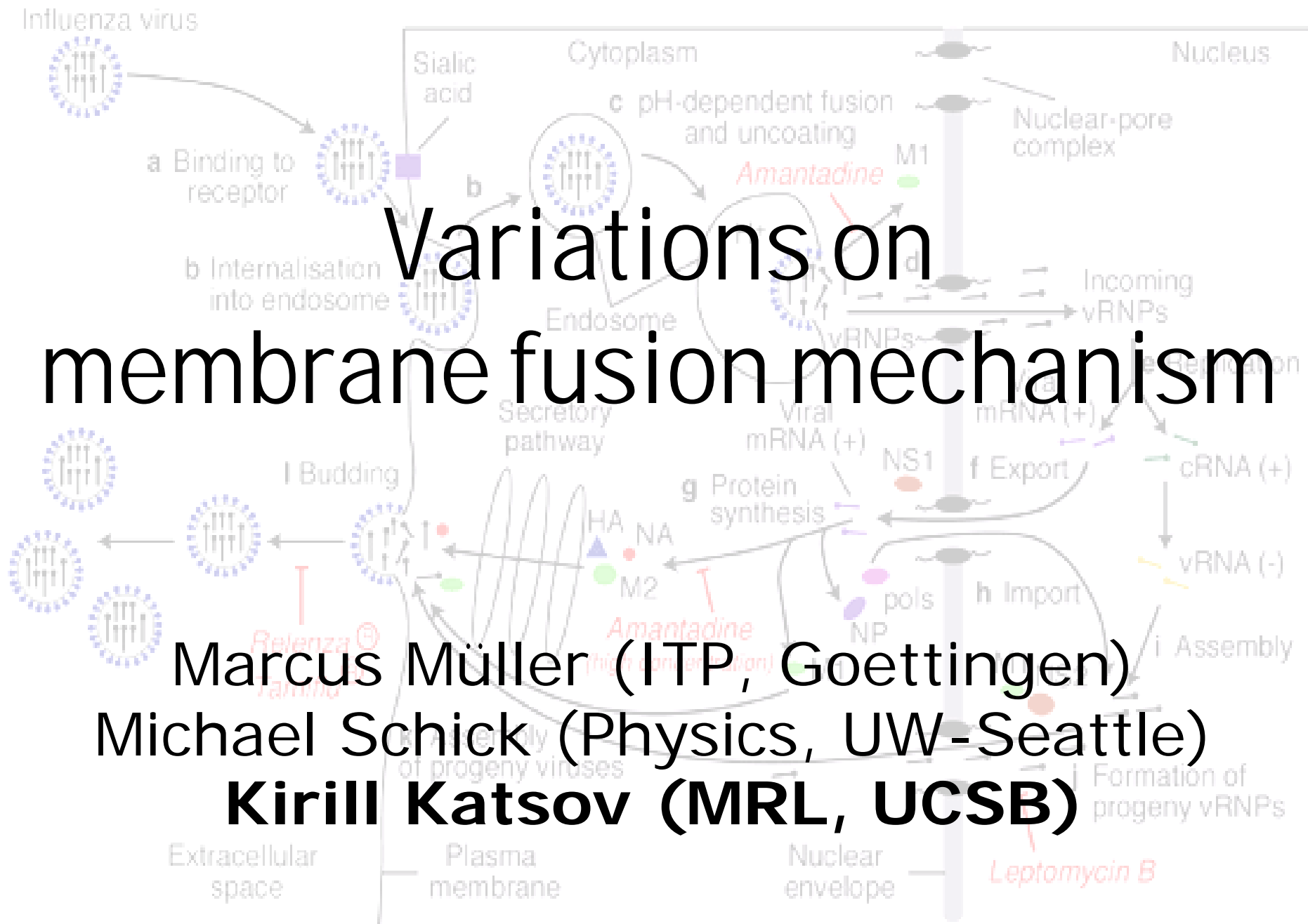


Variations on membrane fusion mechanism

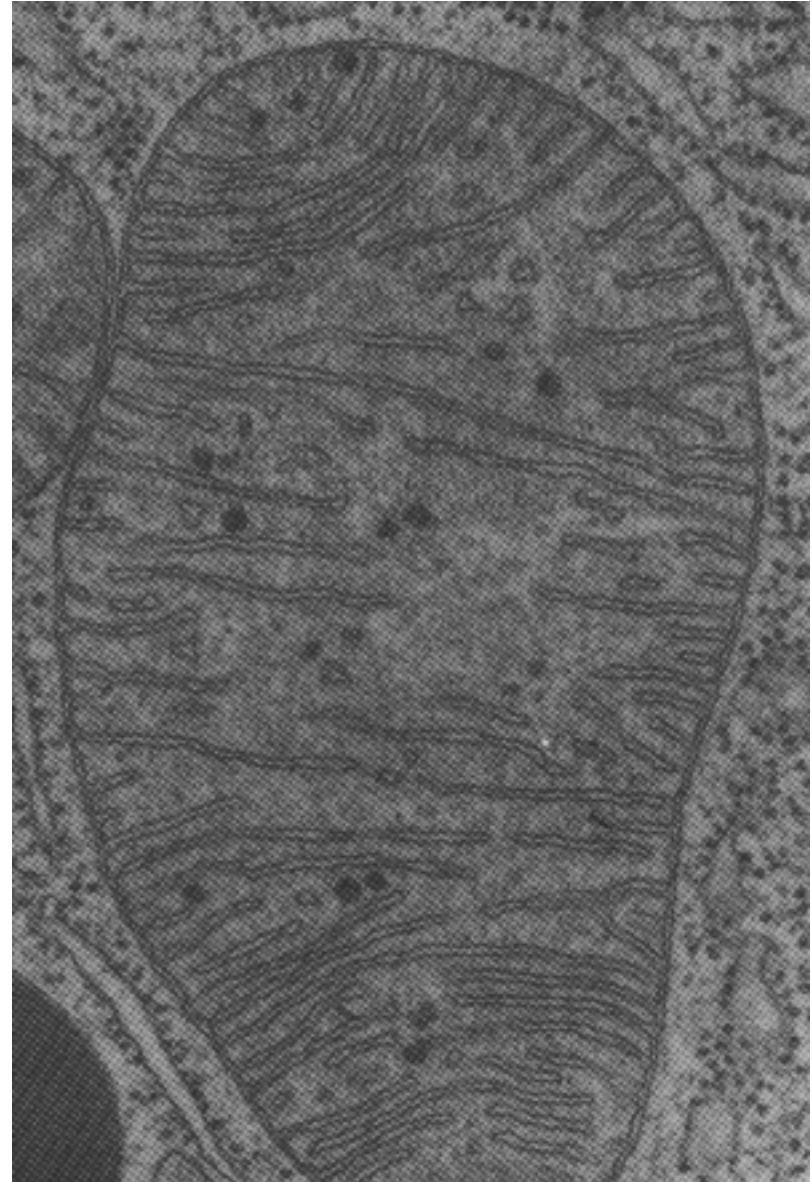
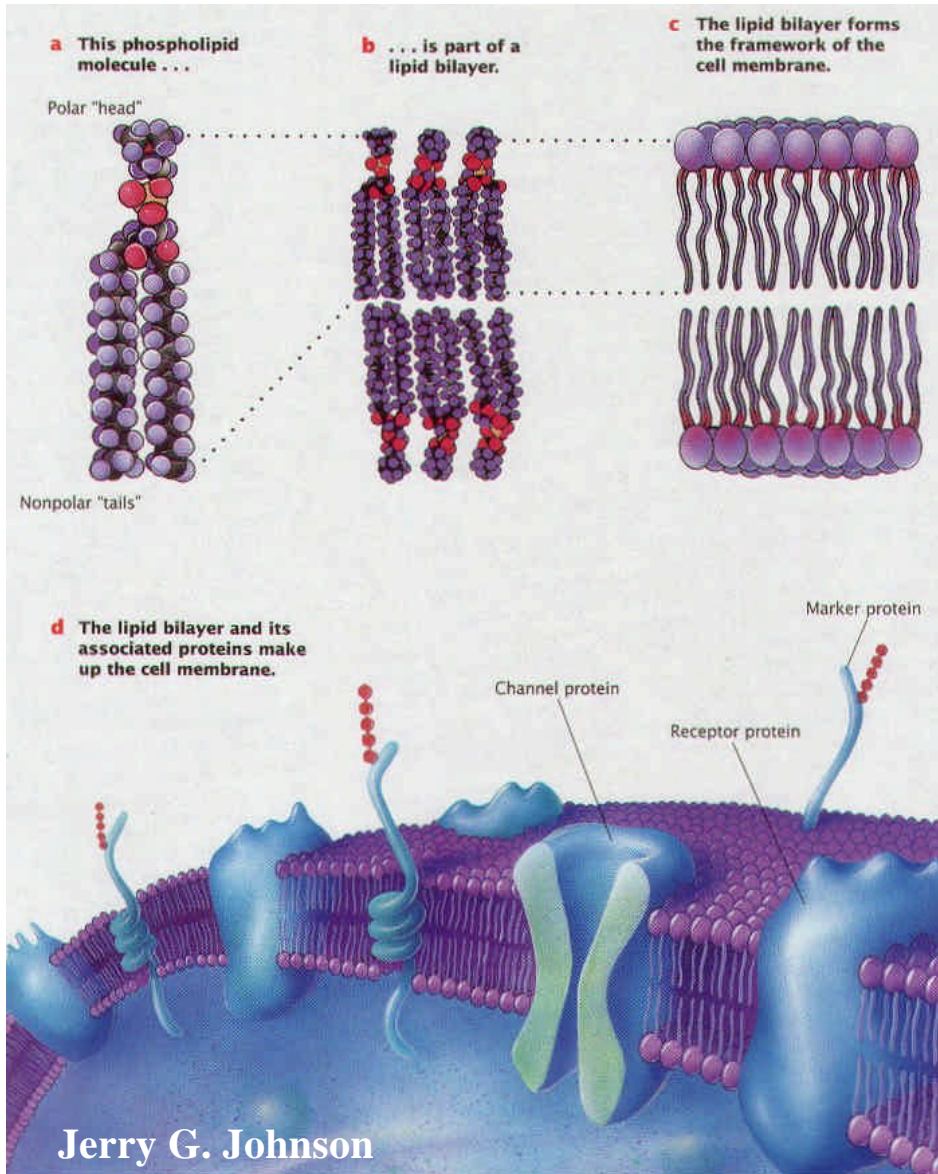
Marcus Müller (ITP, Goettingen)

Michael Schick (Physics, UW-Seattle)

Kirill Katsov (MRL, UCSB)



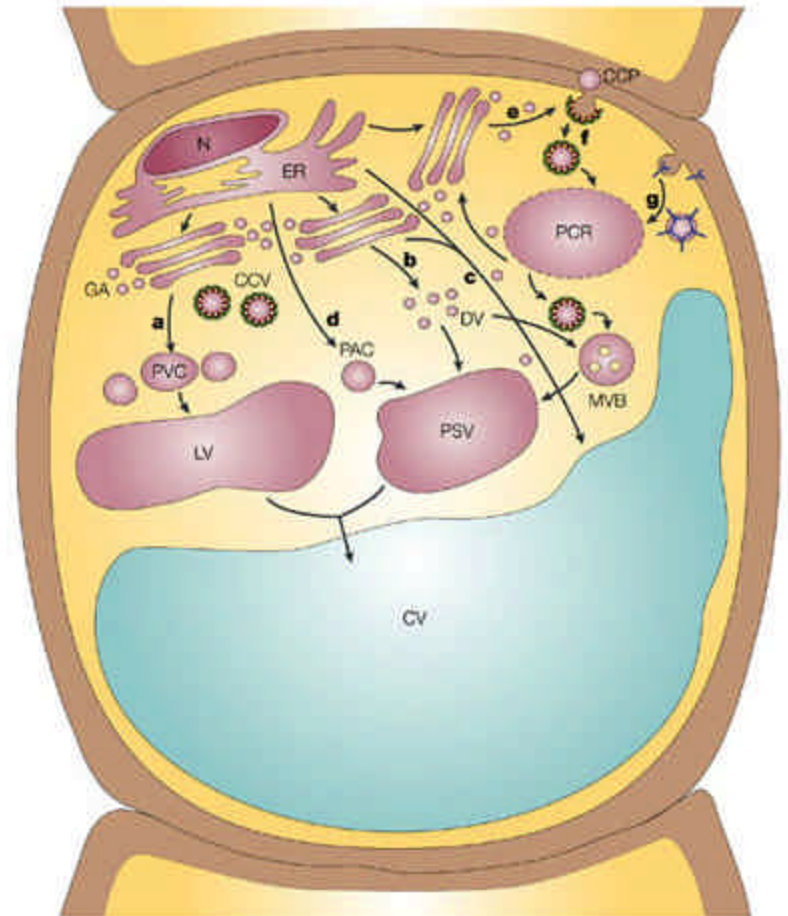
Lipid membrane



Lipid membrane fusion

Basic biological process:

cell trafficking

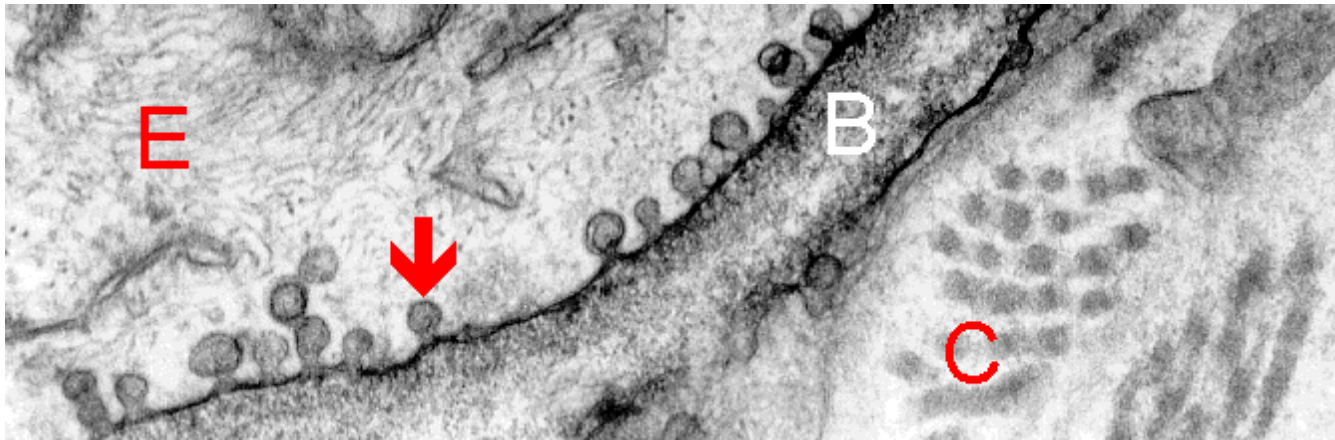


Lipid membrane fusion

Basic biological process:

cell trafficking

exocytosis (synaptic release)



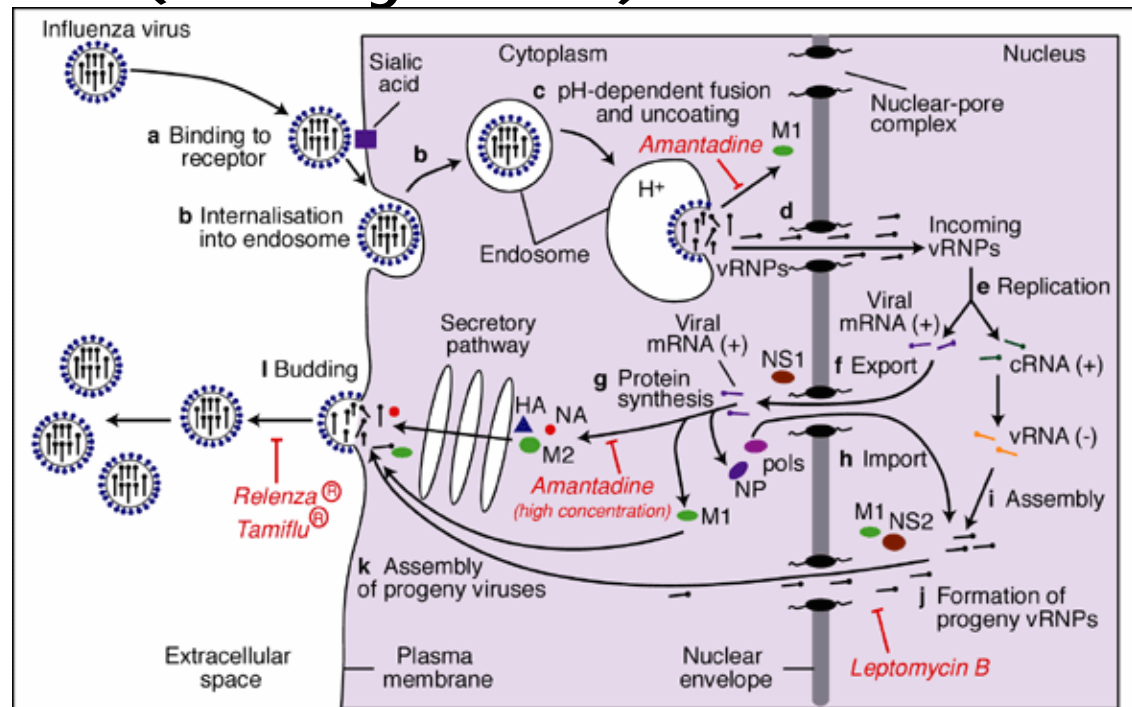
Lipid membrane fusion

Basic biological process:

cell trafficking

synaptic release (exocytosis)

viral entry



Replication cycle of an influenza virus

Expert Reviews in Molecular Medicine ©2001 Cambridge University Press

Lipid membrane fusion

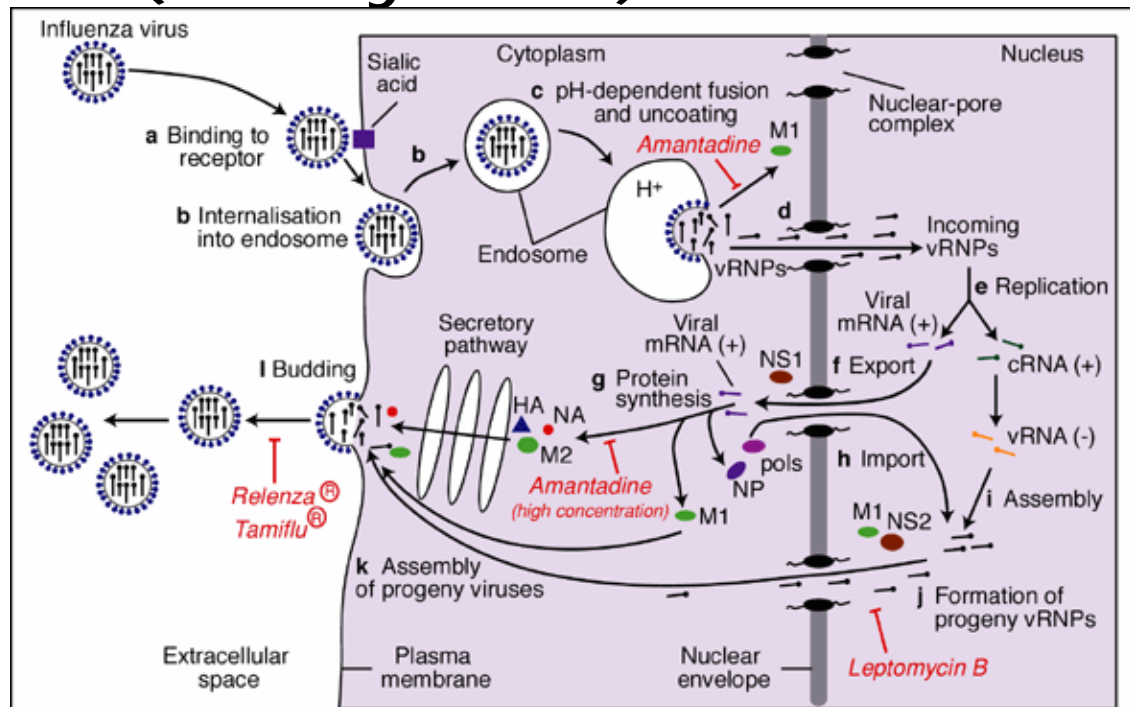
Basic biological process:

cell trafficking

synaptic release (exocytosis)

viral entry

drug delivery



Replication cycle of an influenza virus

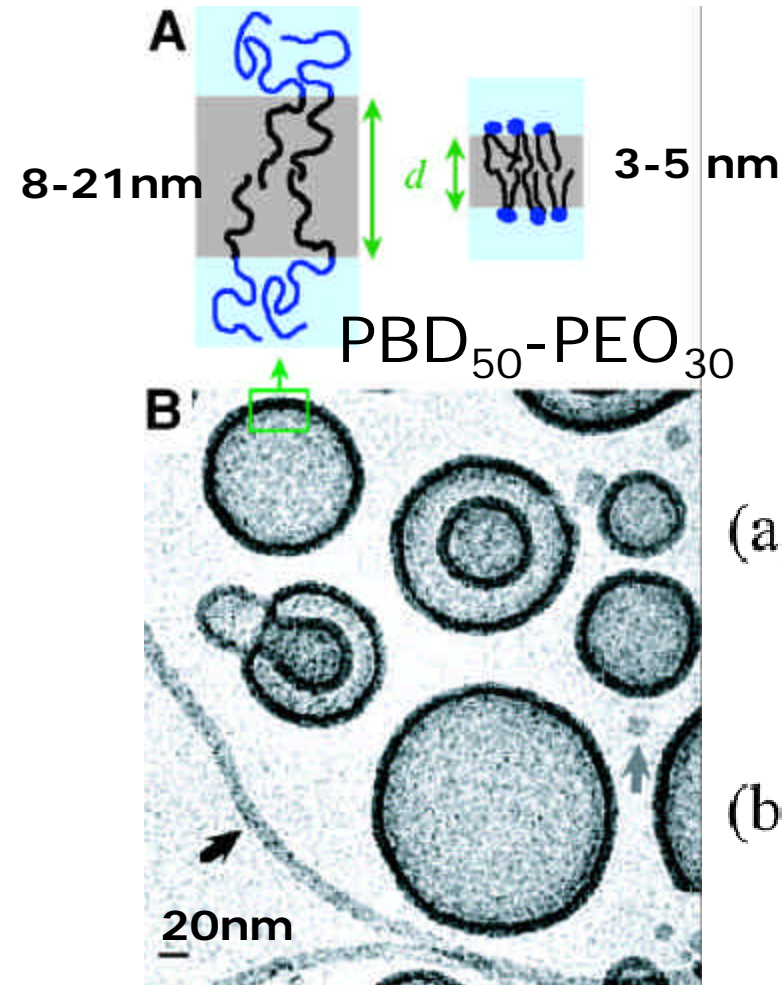
Expert Reviews in Molecular Medicine ©2001 Cambridge University Press

Fusion: experimental facts

- **Short** timescales – *micro-seconds*
- **Small** length scales – *nano-meters*
- No direct observation of intermediates
- **Indirect** evidence via dependence on:
 - lipid composition
 - mechanical/electrical stress
 - temperature
- Microscopic mechanism is **not** well **understood**
- **Universality(?)**: fusion peptides or other "machinery" are not necessary for fusion of lipid membranes

Not only in lipids!

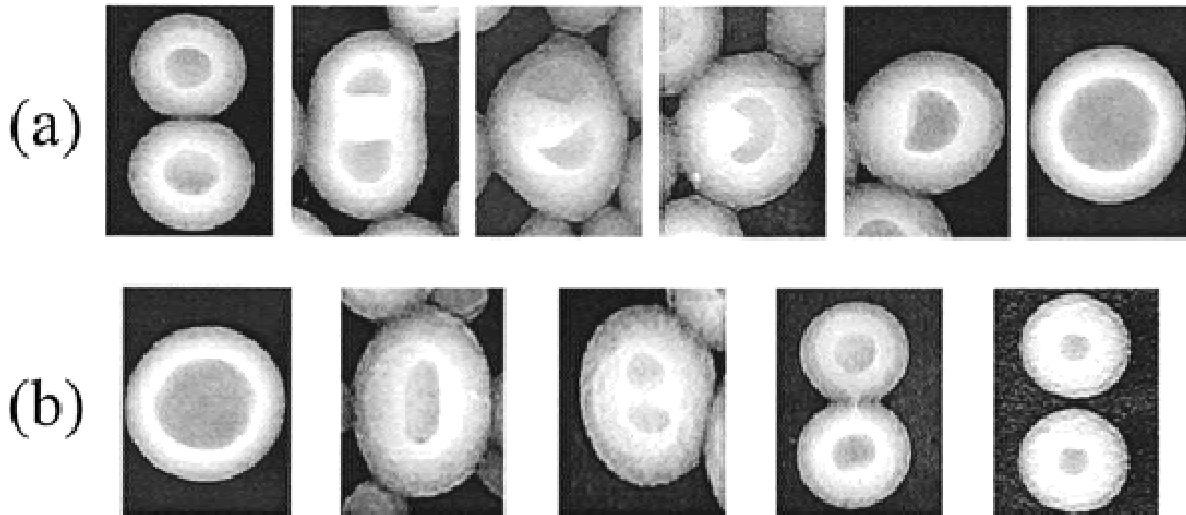
Simple amphiphiles:



Polymersomes

PS₃₀₀-PAA₄₄

200 nm

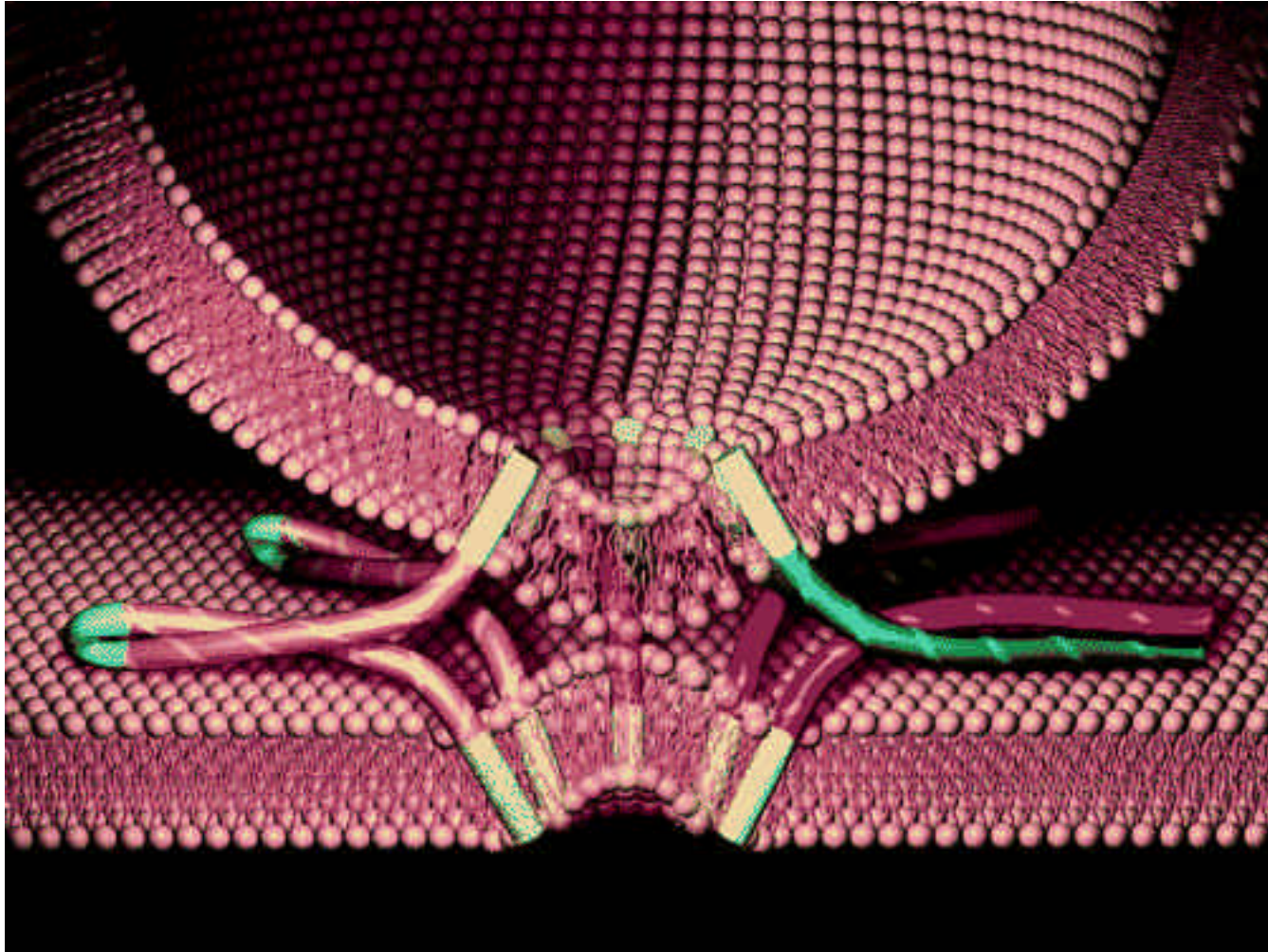


Luo and Eisenberg, Langmuir (2001)

Discher et al., Science (1999)

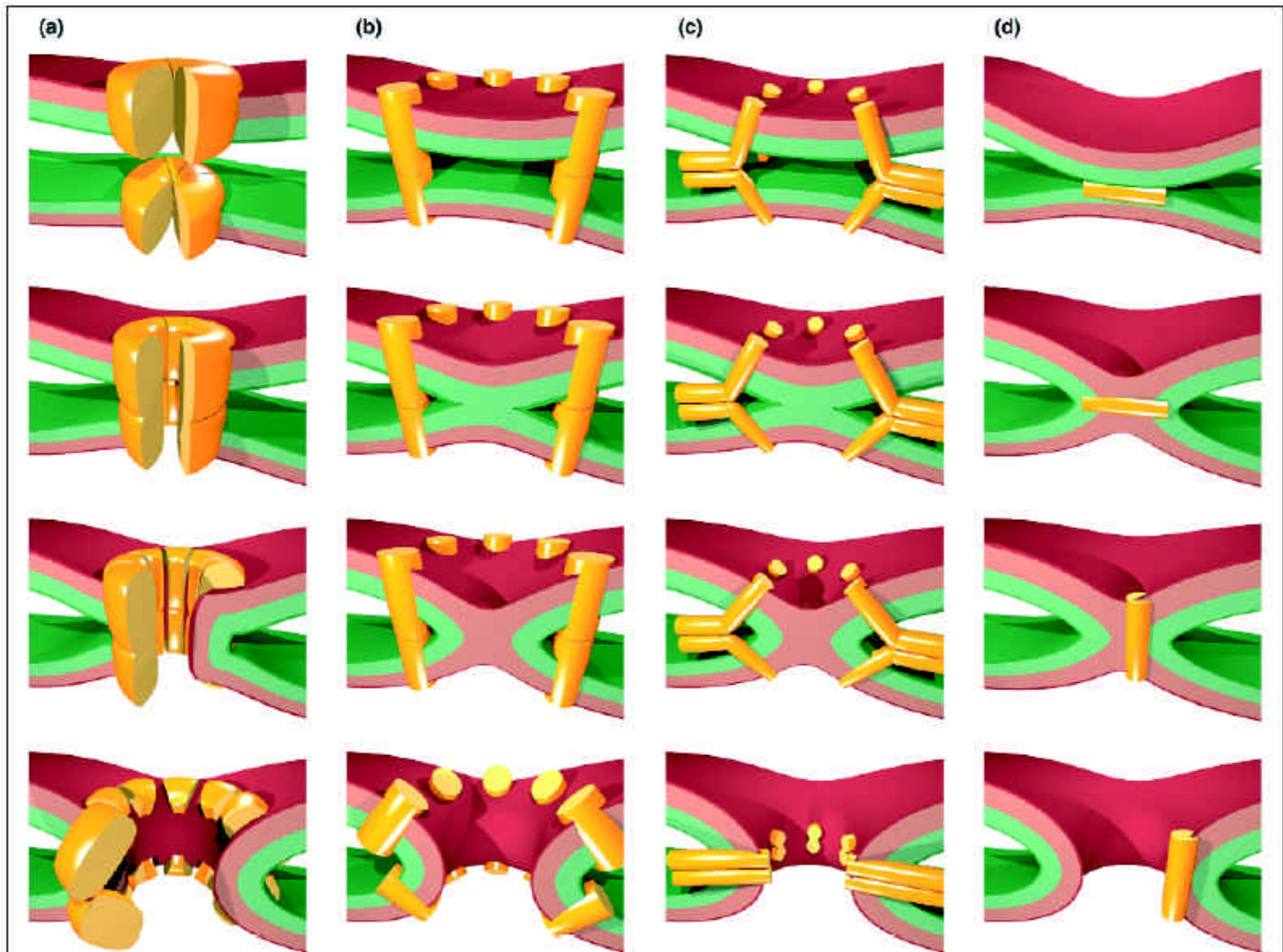
How do things fuse?

A biologist's view



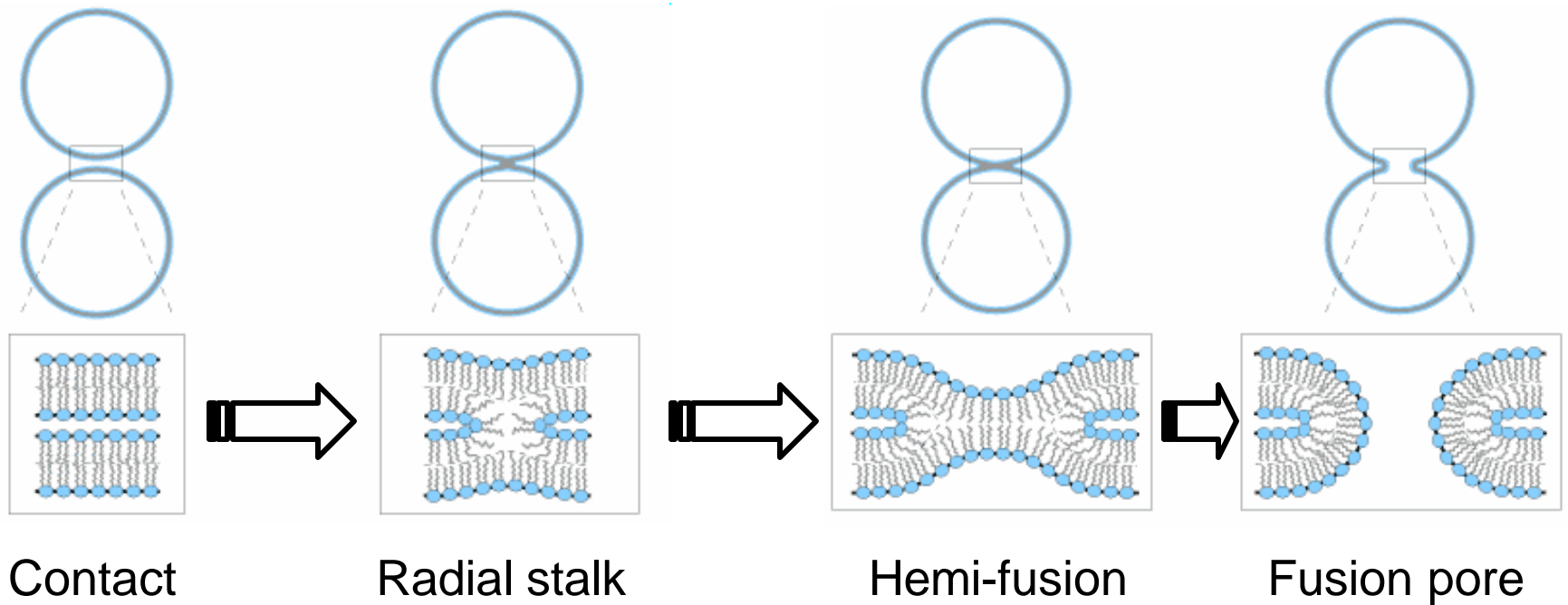
How do things fuse?

A biologist's view



How do things fuse?

A physicist's view



Conceptual difficulty

Membrane stability:

long lived holes must be **difficult** to form.

Membrane fusion:

long-lived holes must be **easy** to form.

Modelling membranes

-ab initio:

MD [1nm, 10ns]

-coarse-grained:

MD, MC, (D)DFT, (D)SCFT, DPD

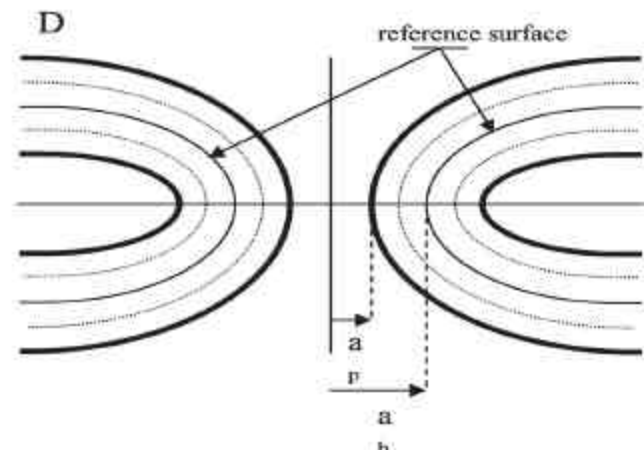
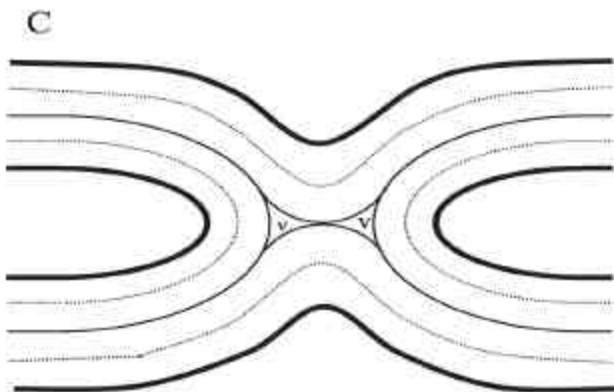
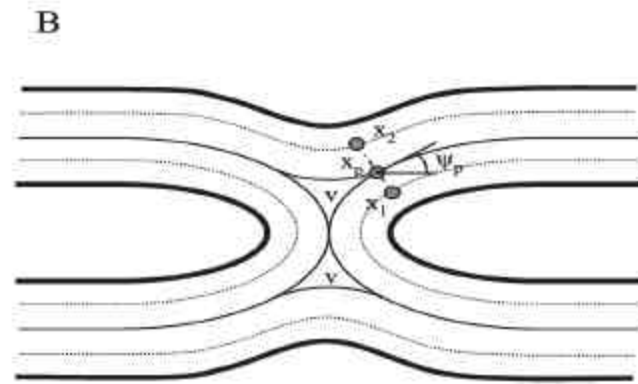
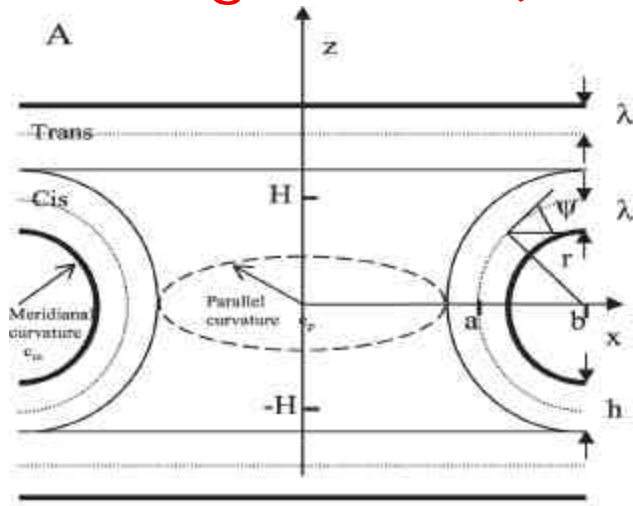
-phenomenological:

2D elasticity theory

First attempt: Kozlov & Markin (1983)

Phenomenological approach

Bending elastic (free)energy + Void energy



“Energy crisis”

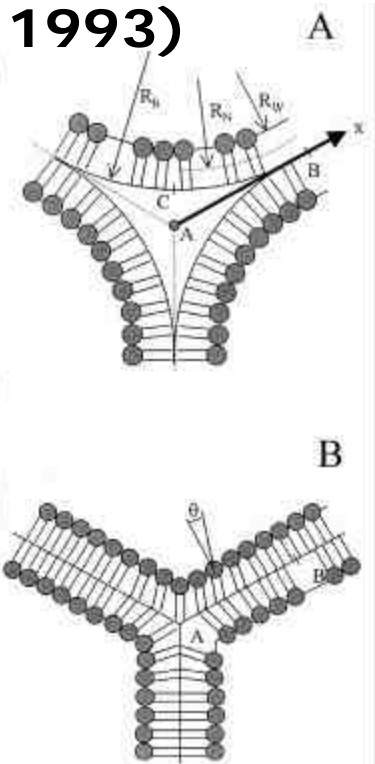
200 kT



40 kT

- ? **Torroidal** shape (Kozlov et al., 1983)
- ? **“Void”** energy estimates (Siegel, 1993)

- ? **Stress free stalk**
(Markin et al., 2001)
Torroid-to-Catenoid
- ? **Tilt and Splay** deformations
(Kozlovsky et al., 2001; Kuzmin et al., 2001)



Simulating fusion

System: diblock co-polymer + solvent

Algorithm: Bond Fluctuation Model

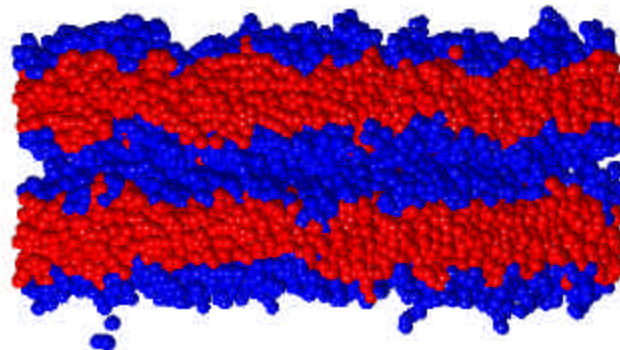
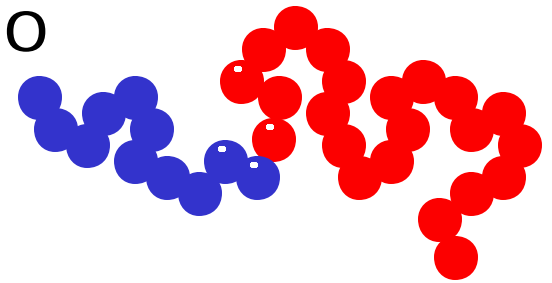
Lattice Monte Carlo

Advantages:

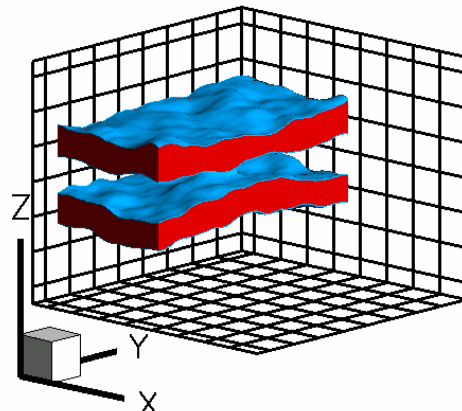
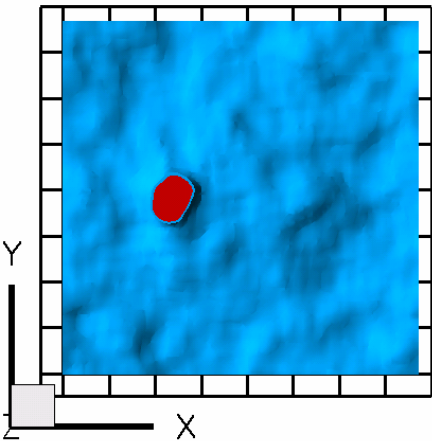
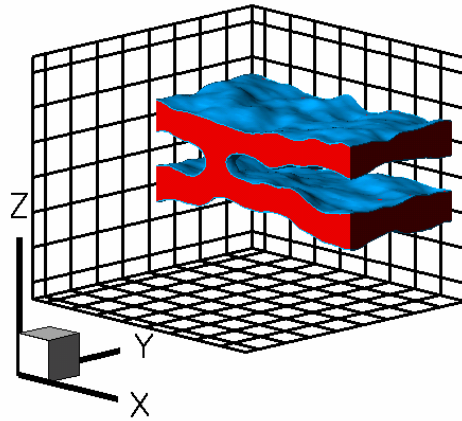
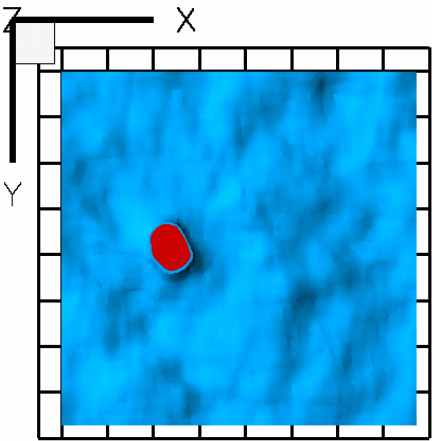
fast (fusion does happen!)

large system size ($\sim 250 \text{ nm}^2$, 2500 “lipids”)

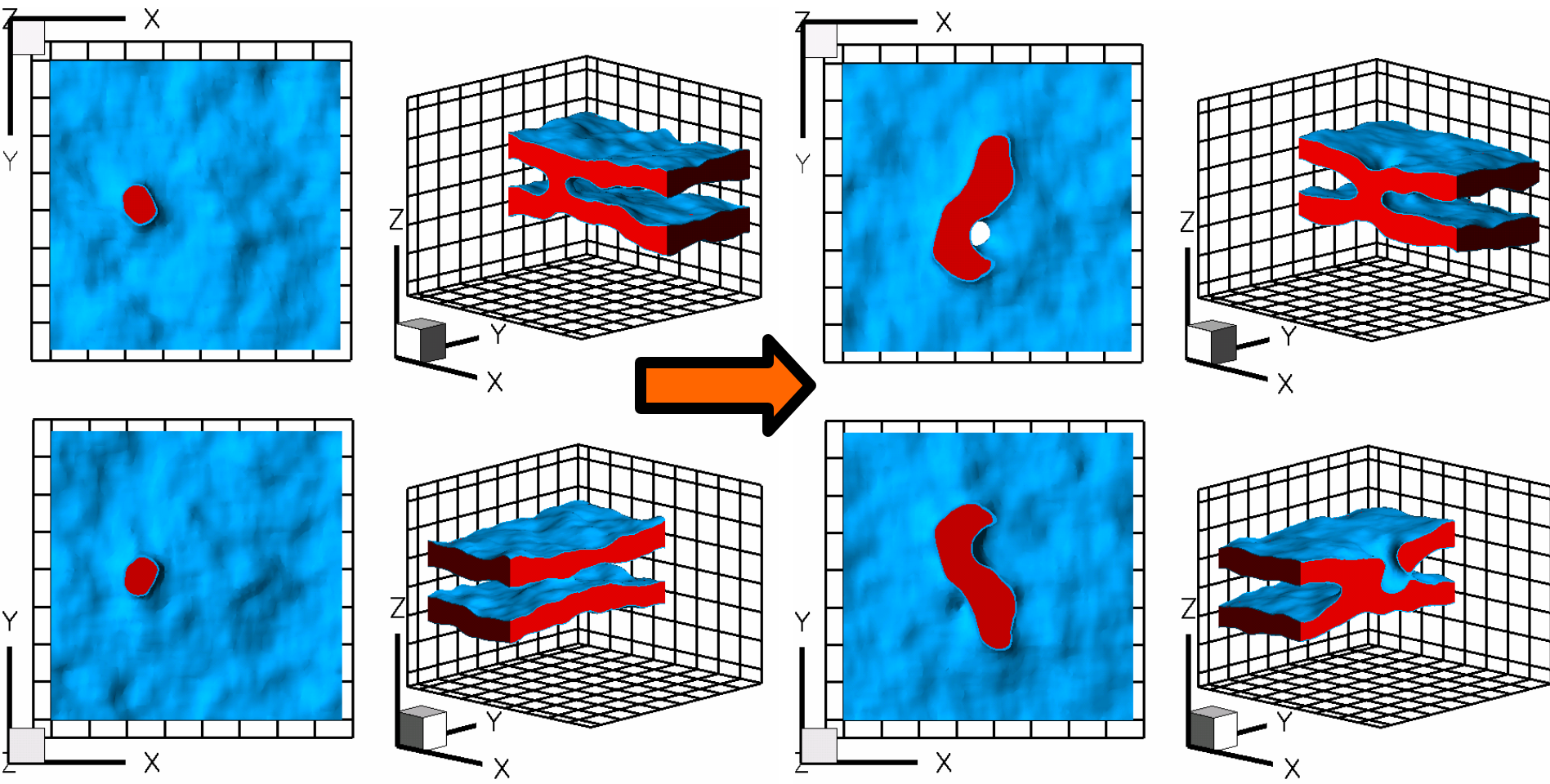
diffusive dynamics (local moves)



Stalk formation

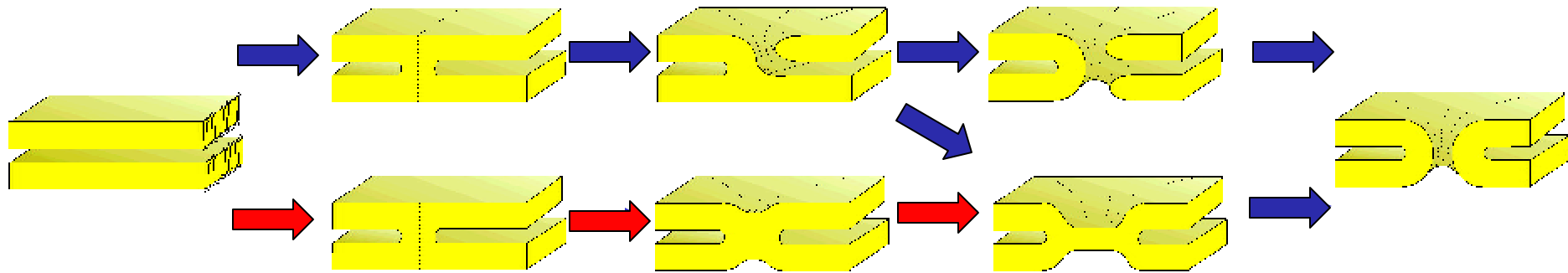


Stalk expansion + hole formation



Fusion Mechanisms

Mechanisms observed in simulation



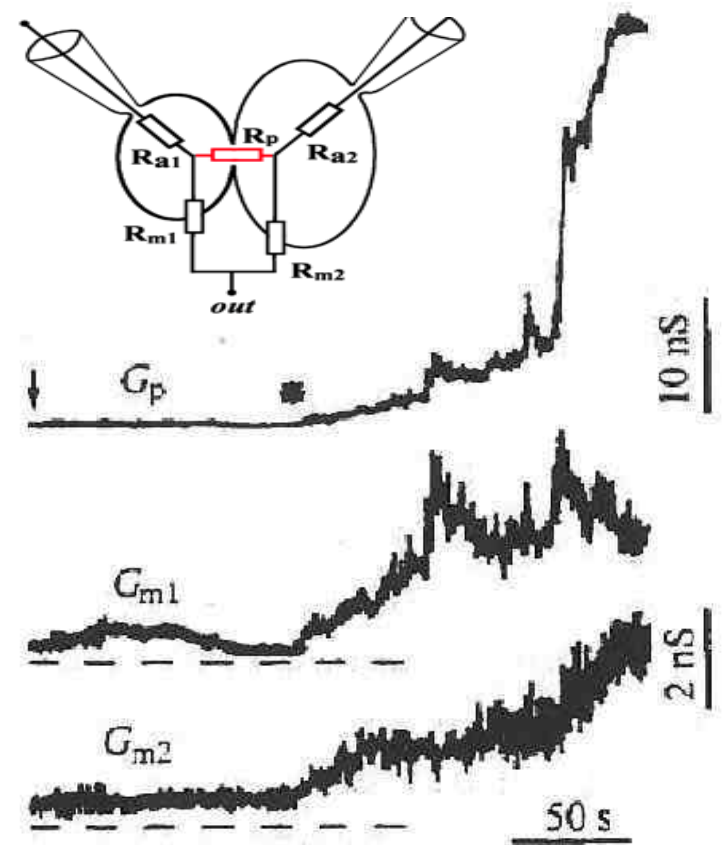
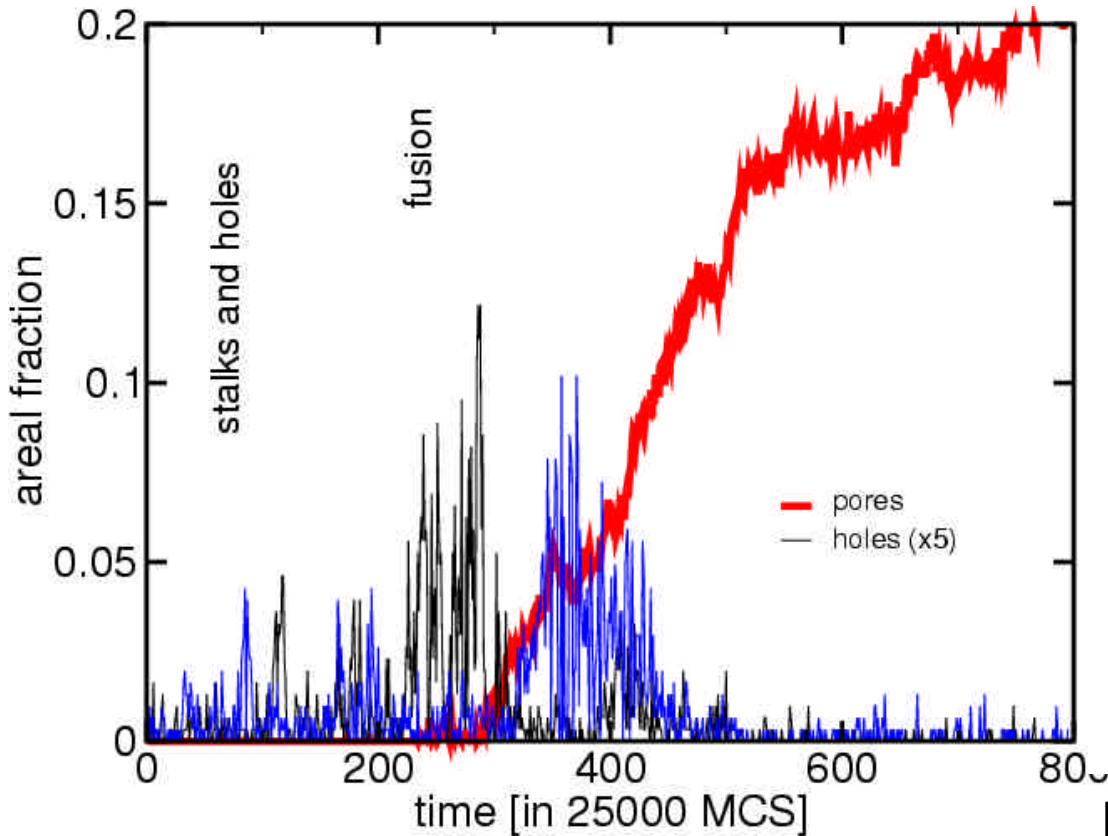
Hypothesized "stalk" mechanism

Can we distinguish these mechanisms through the indirect experiments?

Consequences???

Fusion and Leakage

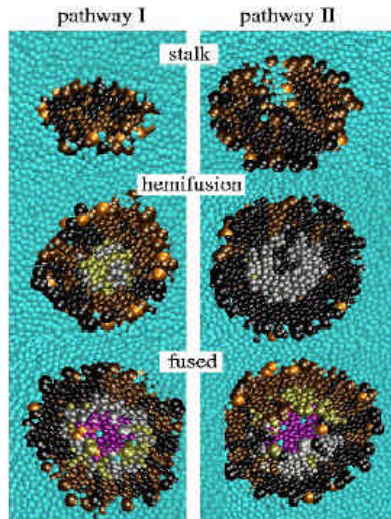
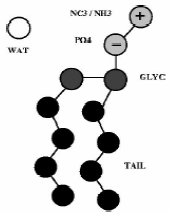
Experiment Simulation



Dunina-Barkovskaya et al.
Memb.Cell.Biol. (2000)

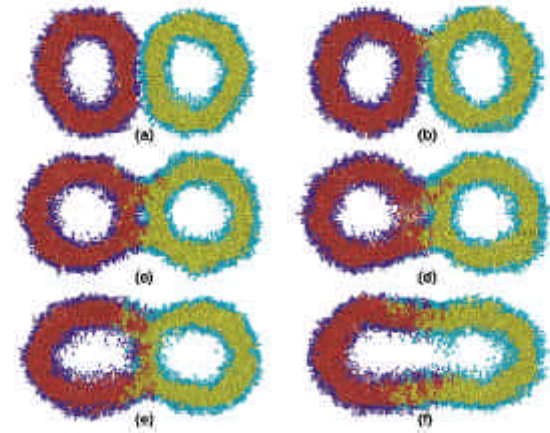
Many models – same result...

MD



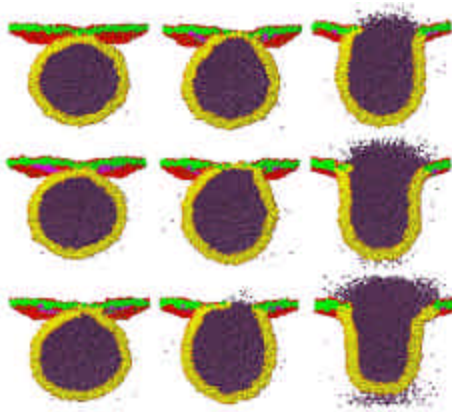
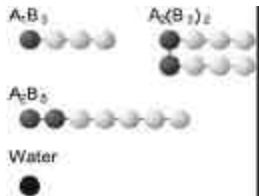
Marrink and Mark, JACS (2003)

MD



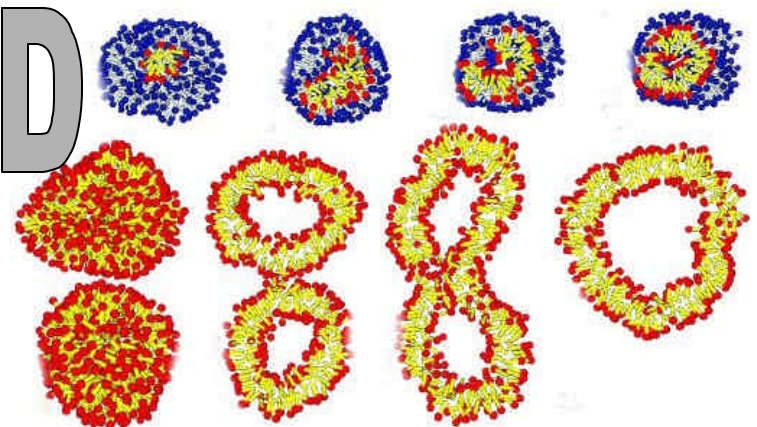
Stevens, Hoh and Wolf, PRL(2003)

DPD



Shillcock, Nat.Mat. (2005)

BD

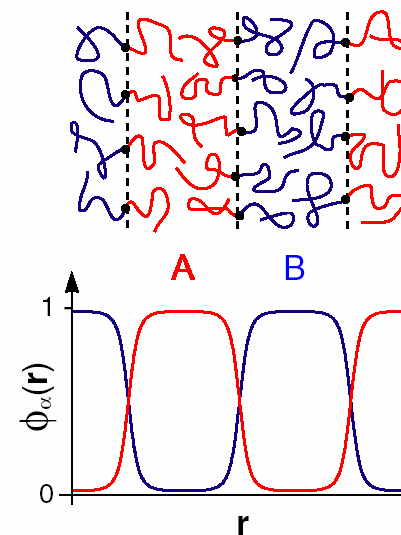
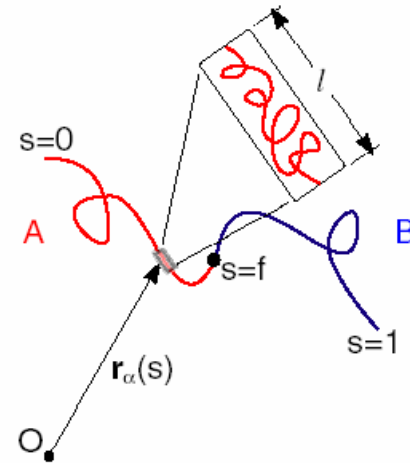
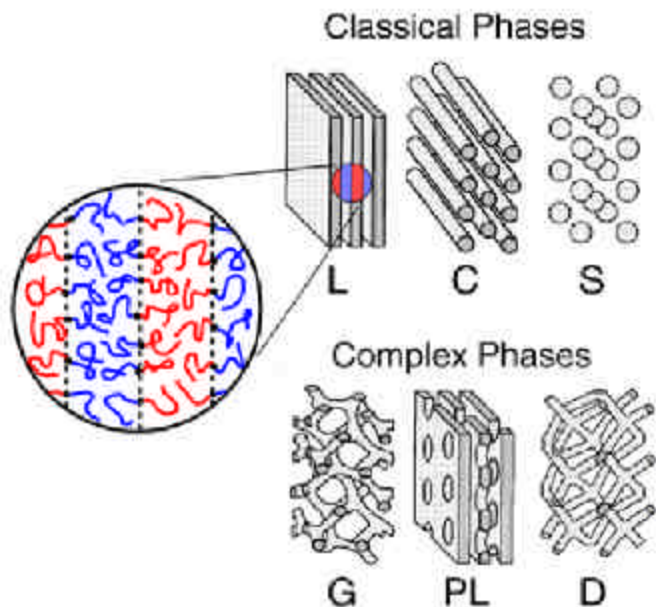


Noguchi and Takasu, JCP(2001)

- **Why no stalk expansion?**
- **Why transient holes form?**
(Isolated bilayer is very stable)
- Need to compare Free Energy of possible intermediates and transition barriers
- Hard to get Free Energy from MC simulations
- The model is simple enough to be treated with **microscopic theory** (not phenomenological)

Self-Consistent Field Theory

- Homopolymer-diblock blend
- Flory-Huggins interaction
- Incompressible
- Gaussian chain statistics



Why SCFT?

- ❑ Same **microscopic polymer model** as in MC
- ❑ Proven to be **reliable** (agrees with MC)
- ❑ Provides **structural** and **energetic** information
- ❑ **Intermediates** ([meta]stable configurations)
- ❑ **Transition states** (saddle points) can be found
- ❑ **Reaction coordinate constraint**

$$\frac{\mathcal{H}[w_A,w_B,\phi_A,\phi_B,\xi]}{k_BT\Phi} = \hspace{0.5cm} - \hspace{0.5cm} Q_s[w_A] - zQ_a[w_A,w_B]$$

$$+ \hspace{0.5cm} \chi N \int \mathrm{d}V \hspace{0.5cm} \phi_A(\mathbf{r})\phi_B(\mathbf{r})$$

$$+ \hspace{0.5cm} \int \mathrm{d}V \hspace{0.5cm} (\phi_A(\mathbf{r})w_A(\mathbf{r}) + \phi_B(\mathbf{r})w_B(\mathbf{r}))$$

$$+ \hspace{0.5cm} \int \mathrm{d}V \hspace{0.5cm} \bar{w}_B(\mathbf{r})$$

$$\bar{w}_A(\mathbf{r}) = \chi N \bar{\phi}_B(\mathbf{r}) + \bar{\xi}(\mathbf{r})$$

$$\bar{w}_B(\mathbf{r}) = \chi N \bar{\phi}_A(\mathbf{r}) + \bar{\xi}(\mathbf{r})$$

$$1 = \hspace{0.5cm} \bar{\phi}_A(\mathbf{r}) + \bar{\phi}_B(\mathbf{r})$$

$$q_s(\mathbf{r}) = \int_0^1 \mathrm{d}s \hspace{0.5cm} q_s(\mathbf{r},s)q_s(\mathbf{r},1) + z \int_0^1 \mathrm{d}s \hspace{0.5cm} q_c(\mathbf{r},s)q_c^\dagger(\mathbf{r},s)$$

$$q_c(\mathbf{r}) = \hspace{0.5cm} z \int_f^1 \mathrm{d}s \hspace{0.5cm} q_c(\mathbf{r},s)q_c^\dagger(\mathbf{r},s)$$

$$\frac{\partial q_s(s)}{\partial s} = R_g^2 \nabla^2 q_s(\mathbf{r},s) - w_A(\mathbf{r})q_s(\mathbf{r},s), \hspace{0.5cm} \text{with } q_s(\mathbf{r},s=0) = 1$$

$$\Omega = \mathcal{H}[\bar{w}_A,\bar{w}_B,\bar{\phi}_A,\bar{\phi}_B,\bar{\xi}]$$

From Particles to Fields

- Partition function

Particle-based

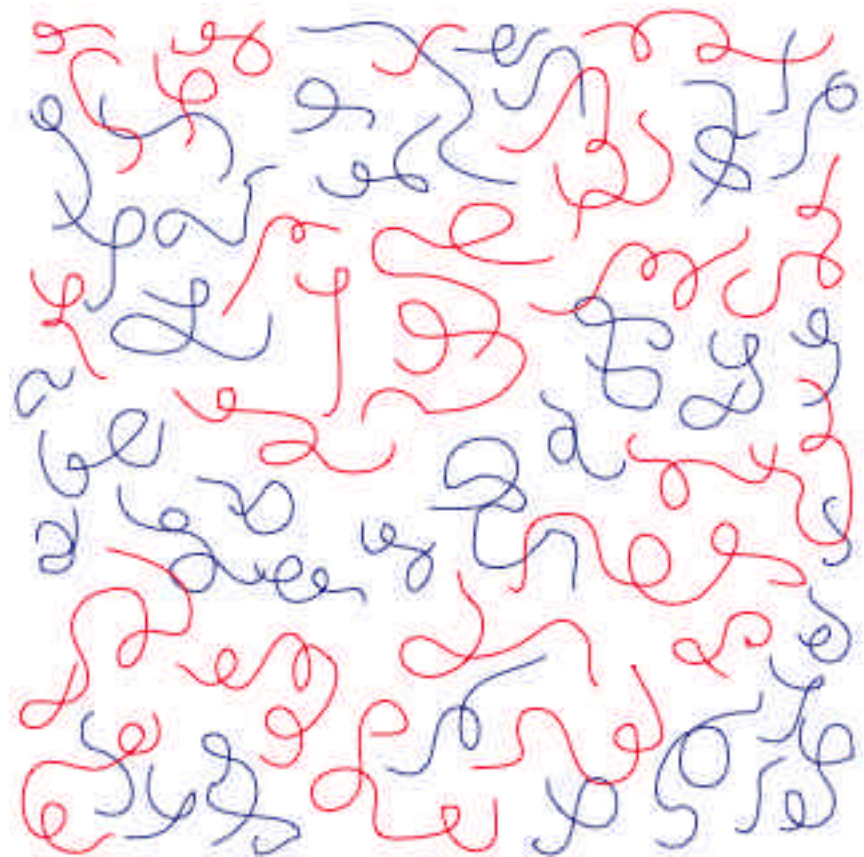
$$Z = \int D[\mathbf{R}] e^{-U_0 - U_1}$$

Hubbard-Stratonovich
Transformation



Field-based

$$Z = \int D[W] e^{-H[W]}$$



If you hold a cat by the tail you
learn things you cannot learn any
other way. --Mark Twain

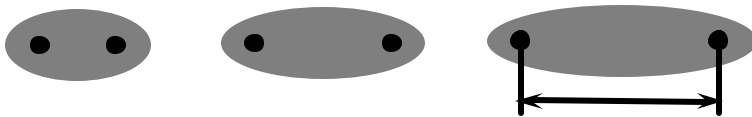
Reaction coordinate constraint

Quantum chemistry

- Born-Oppenheimer approx.
(fast electrons/slow nuclei)
- Electronic wave function

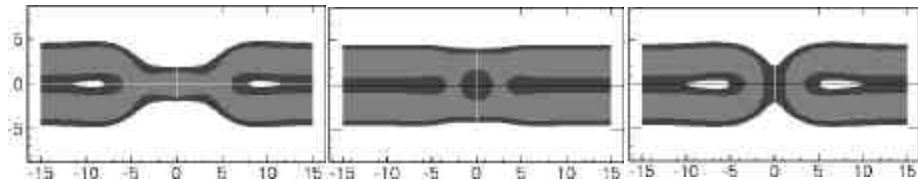


- Electronic ground state
- Inter-nuclear distance

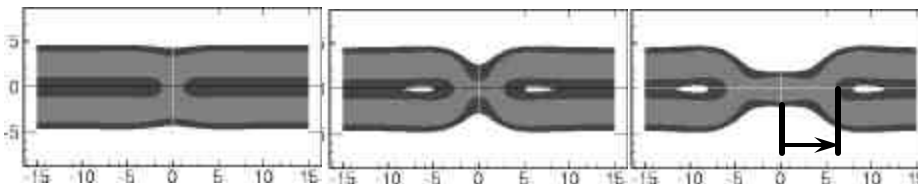


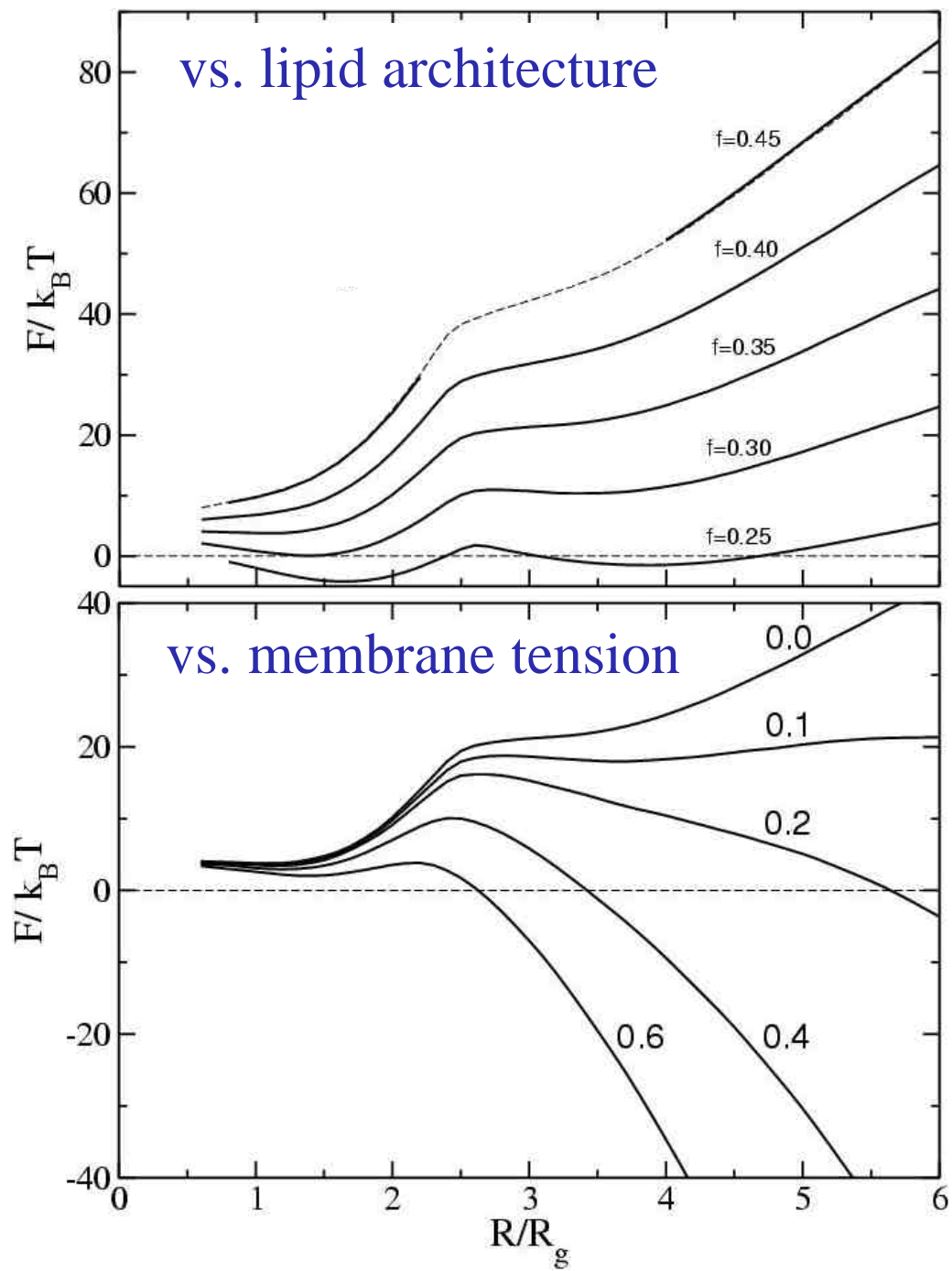
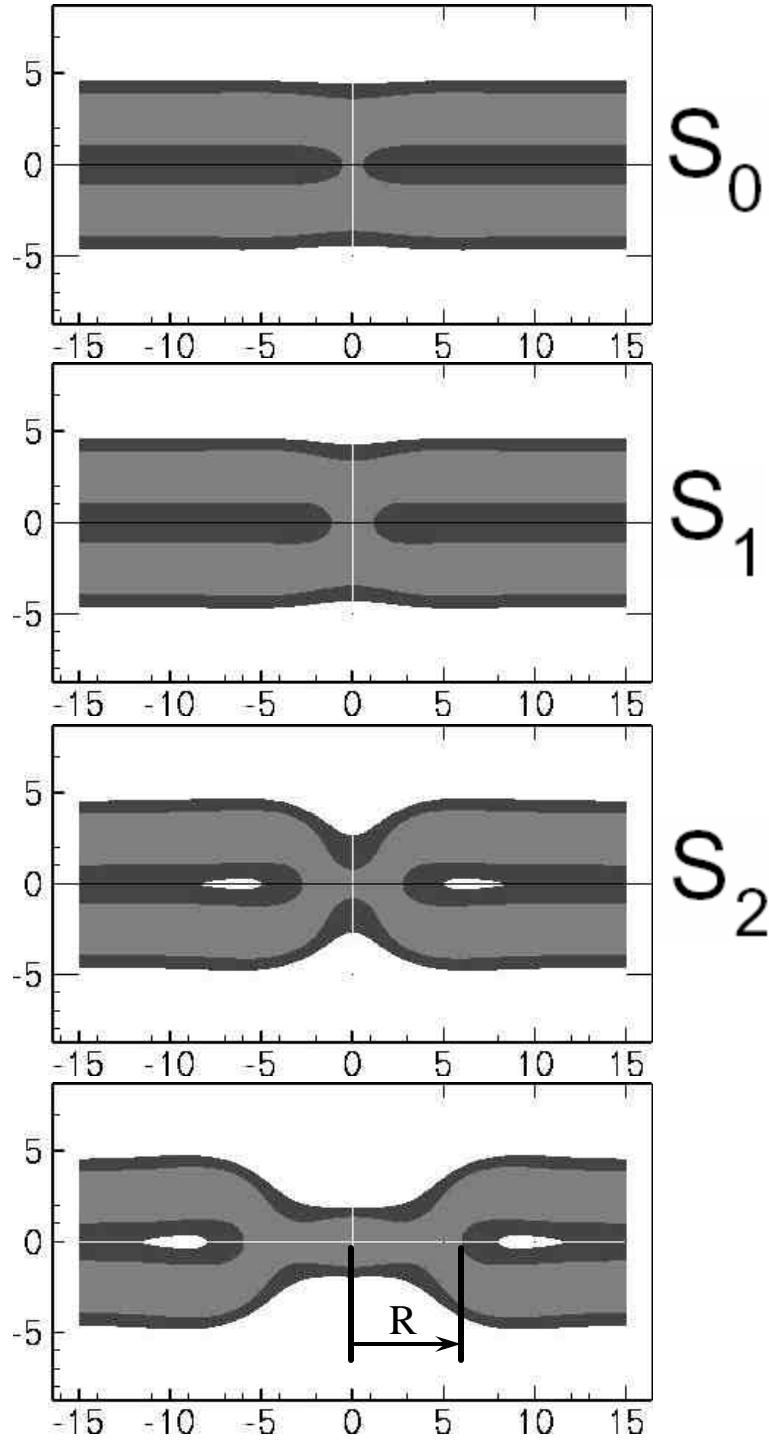
Membrane fusion

- Quasi-static approx.
(fast individual/slow collective)
- Interface topology

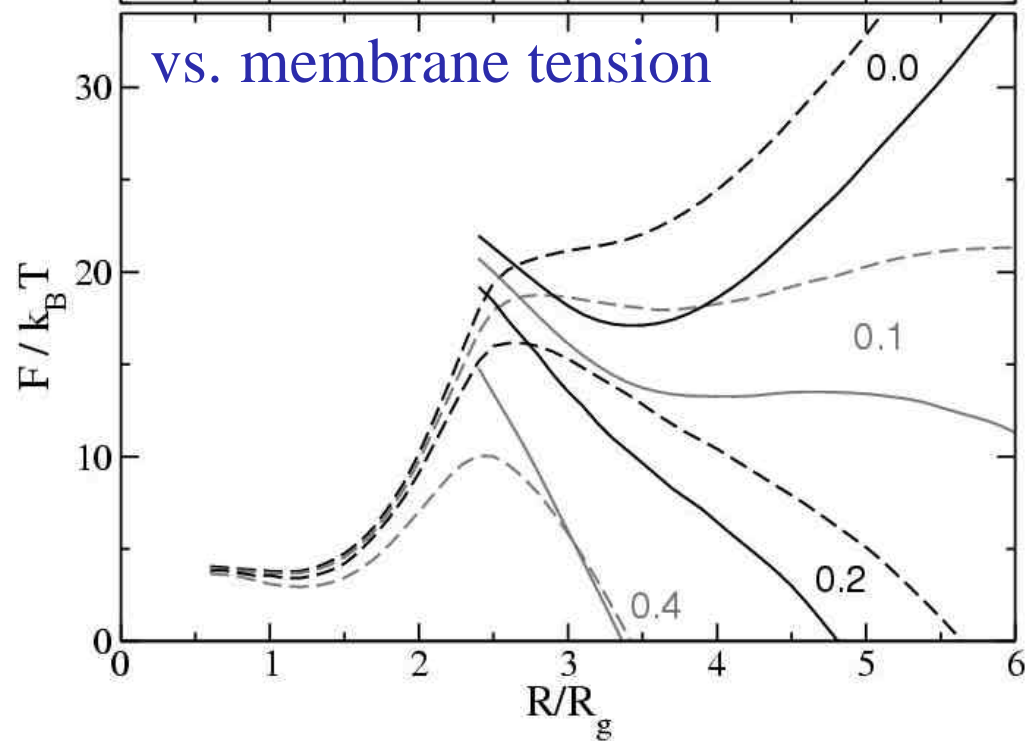
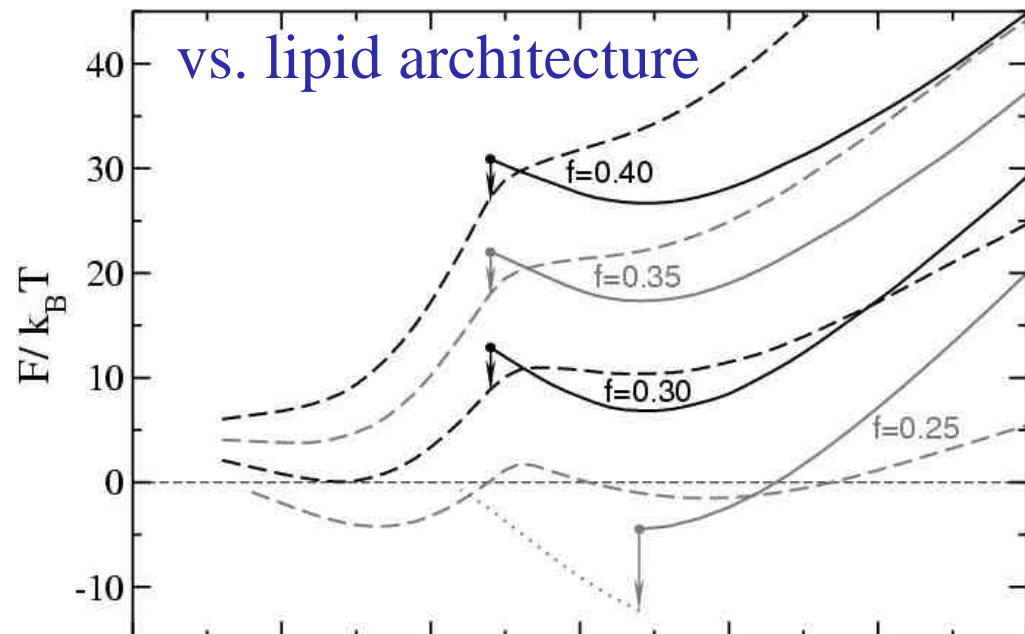
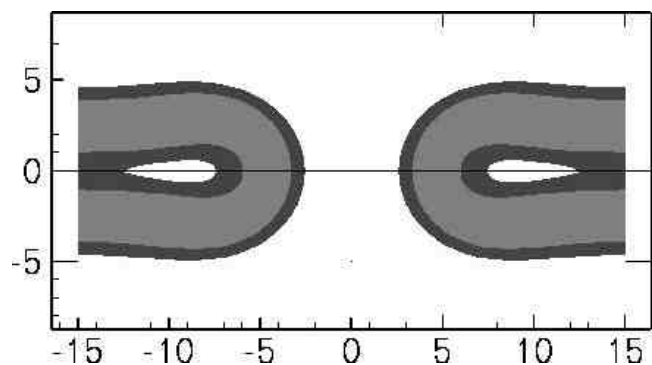
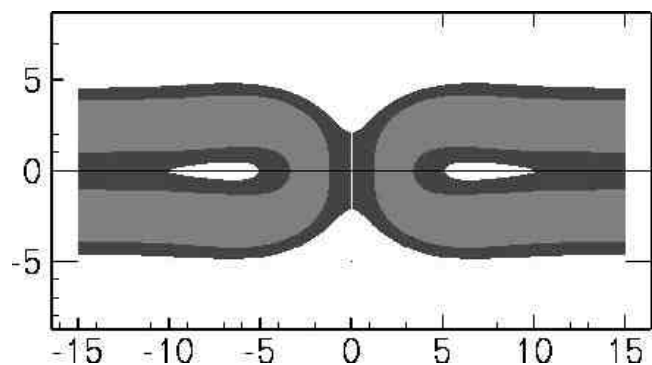
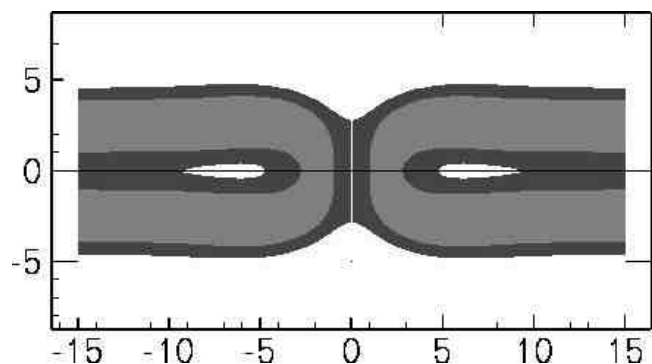


- Lowest free-energy state
- Structure size



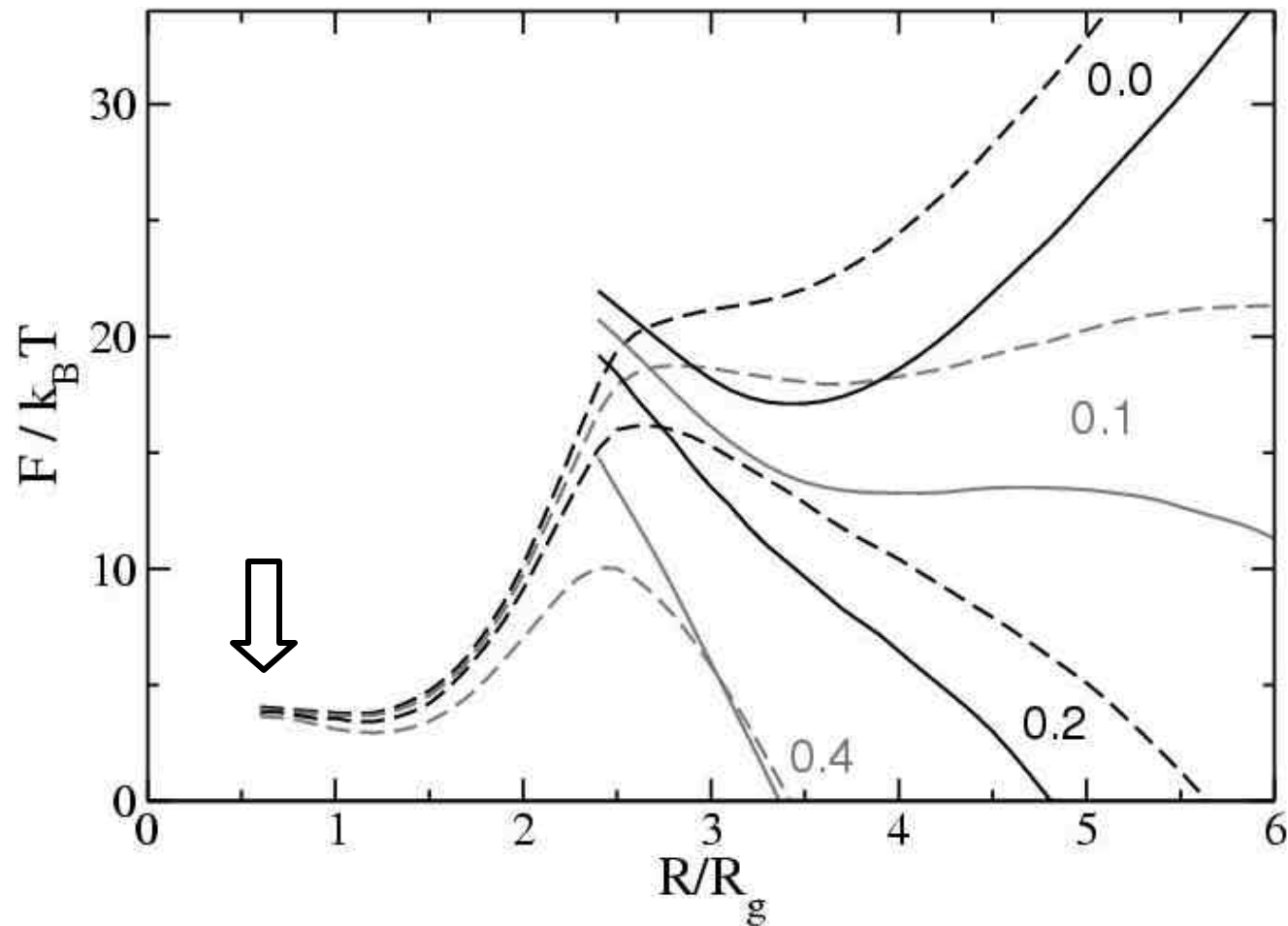


Fusion pore



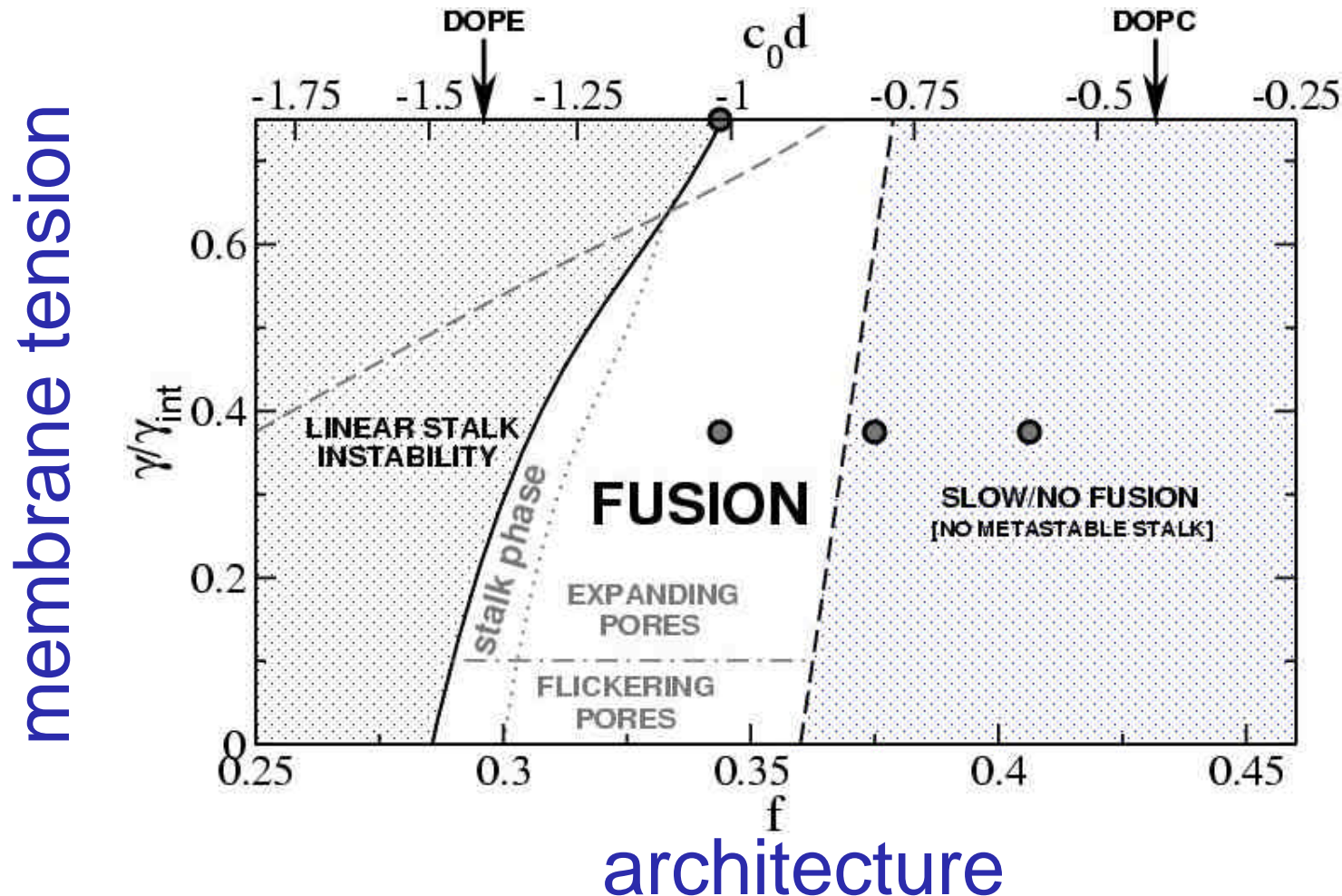
Consequences

Major barrier: radial stalk expansion

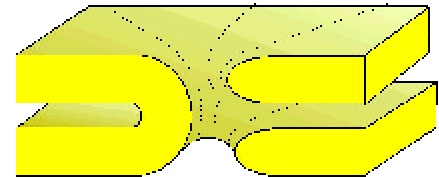
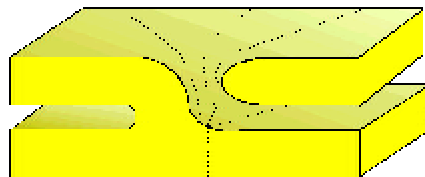
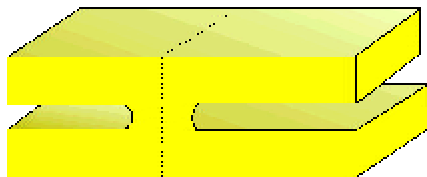
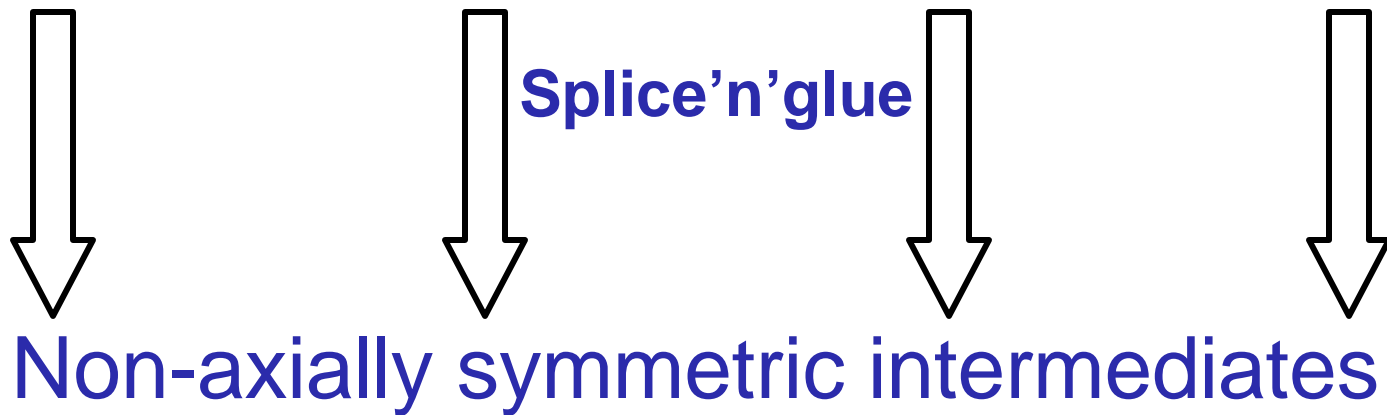
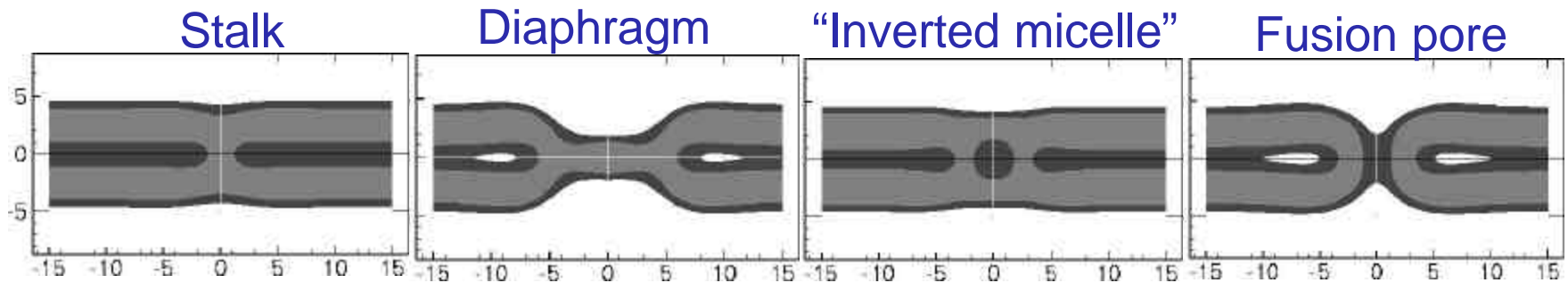


Consequences

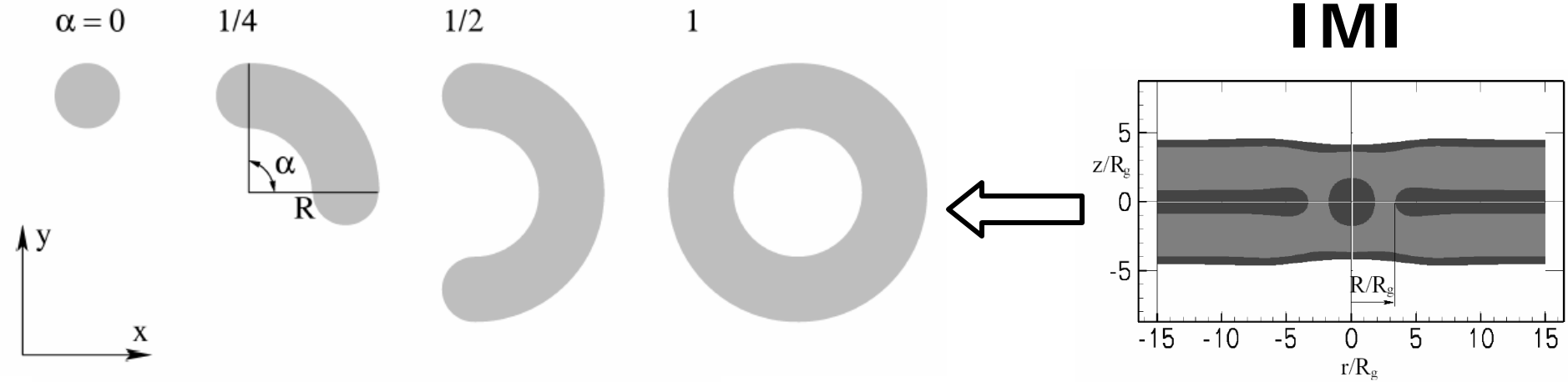
- Major barrier is stalk expansion
- **Fusion is limited (regulated)**



The alternative mechanism

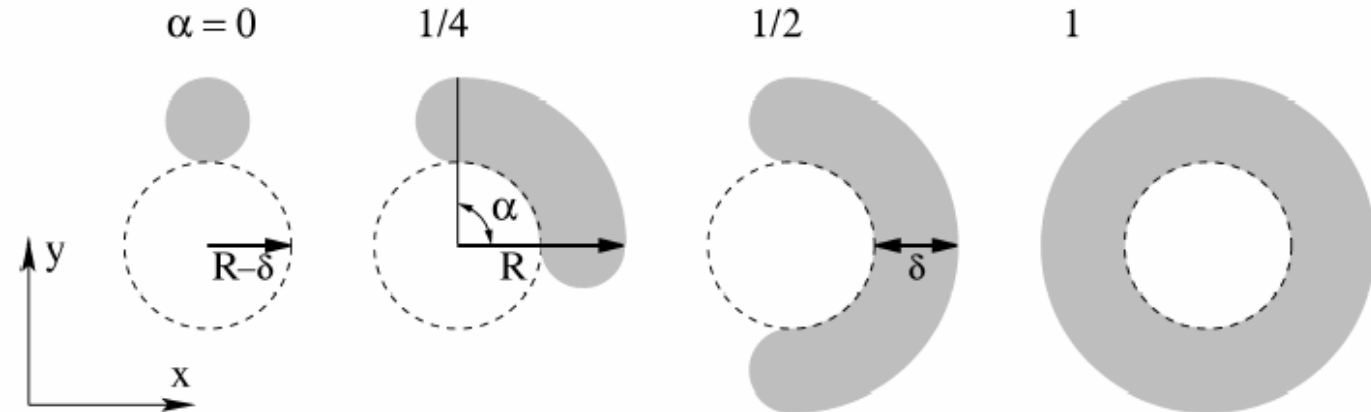


1: Extended stalk



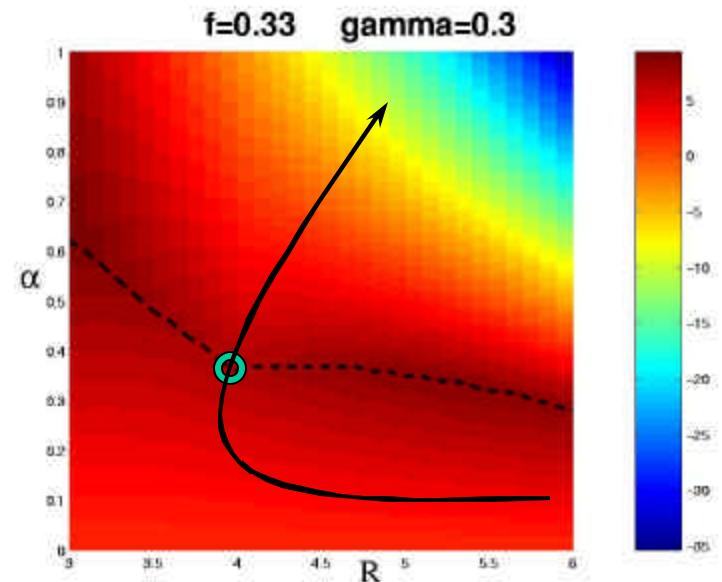
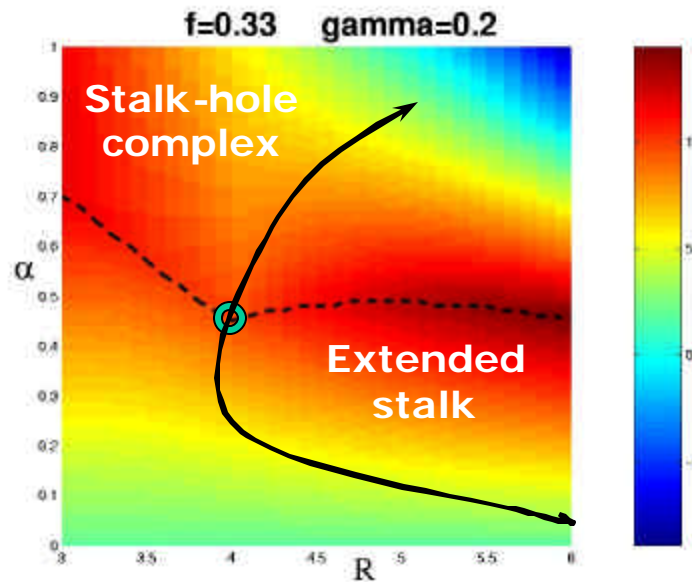
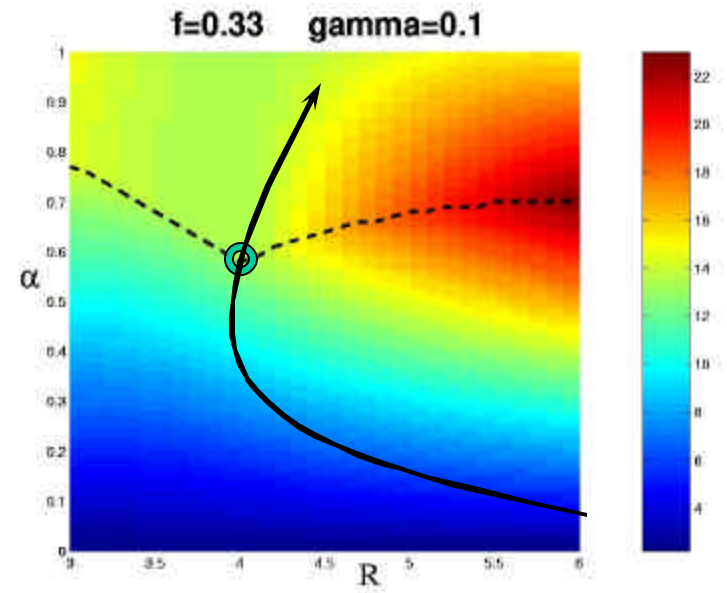
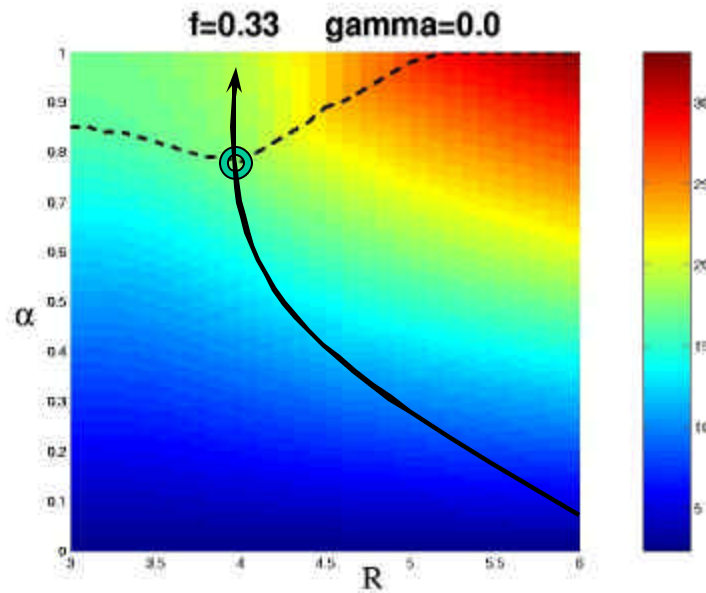
$$F_1(R, \alpha) = \alpha F_{\text{IMI}}(R) + F_S$$

2: Stalk+hole complex

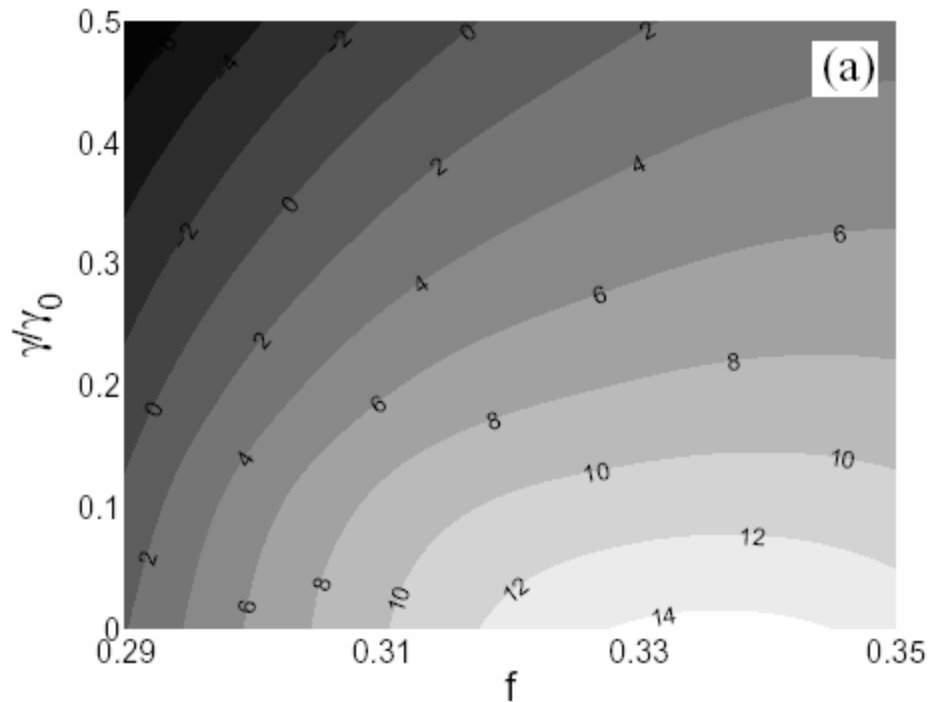


$$F_2(R, \alpha) = \alpha F_{HI}(R) + (1 - \alpha) F_H(R - \delta) + F_d$$

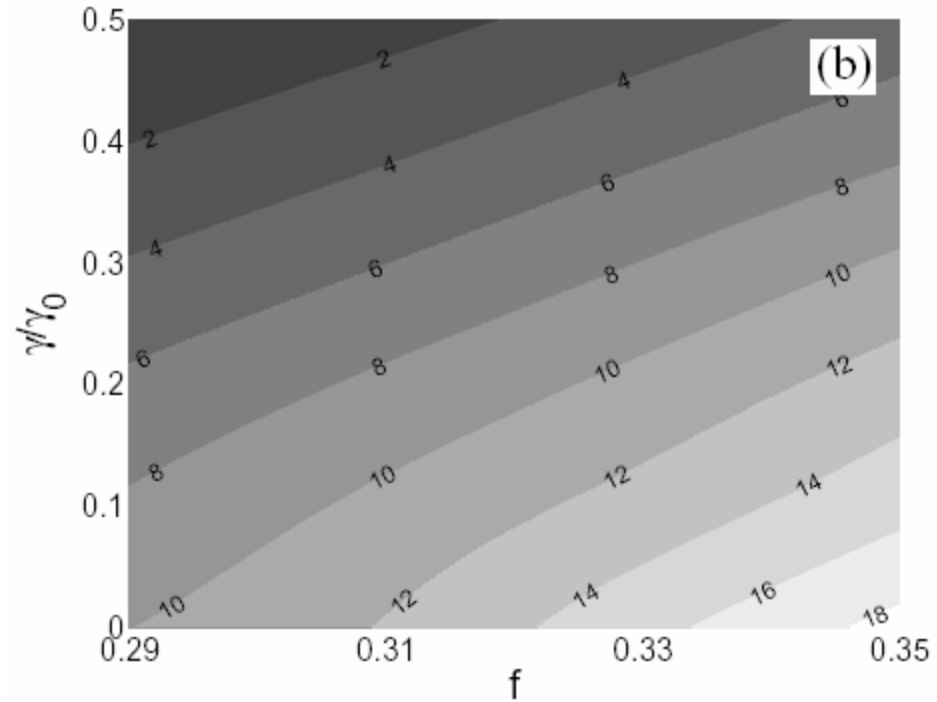
Free energy “landscape”



Free energy barrier

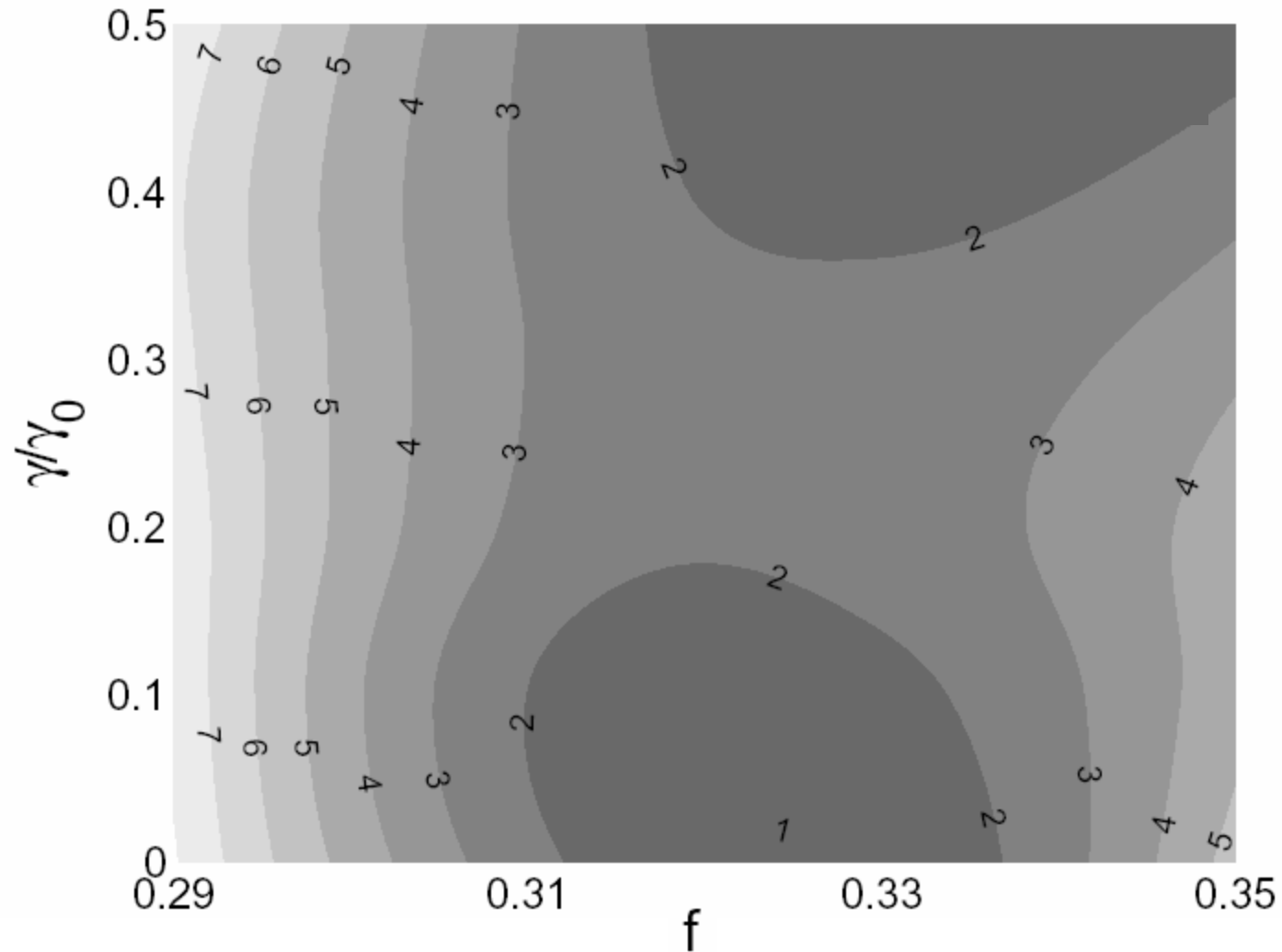


New mechanism

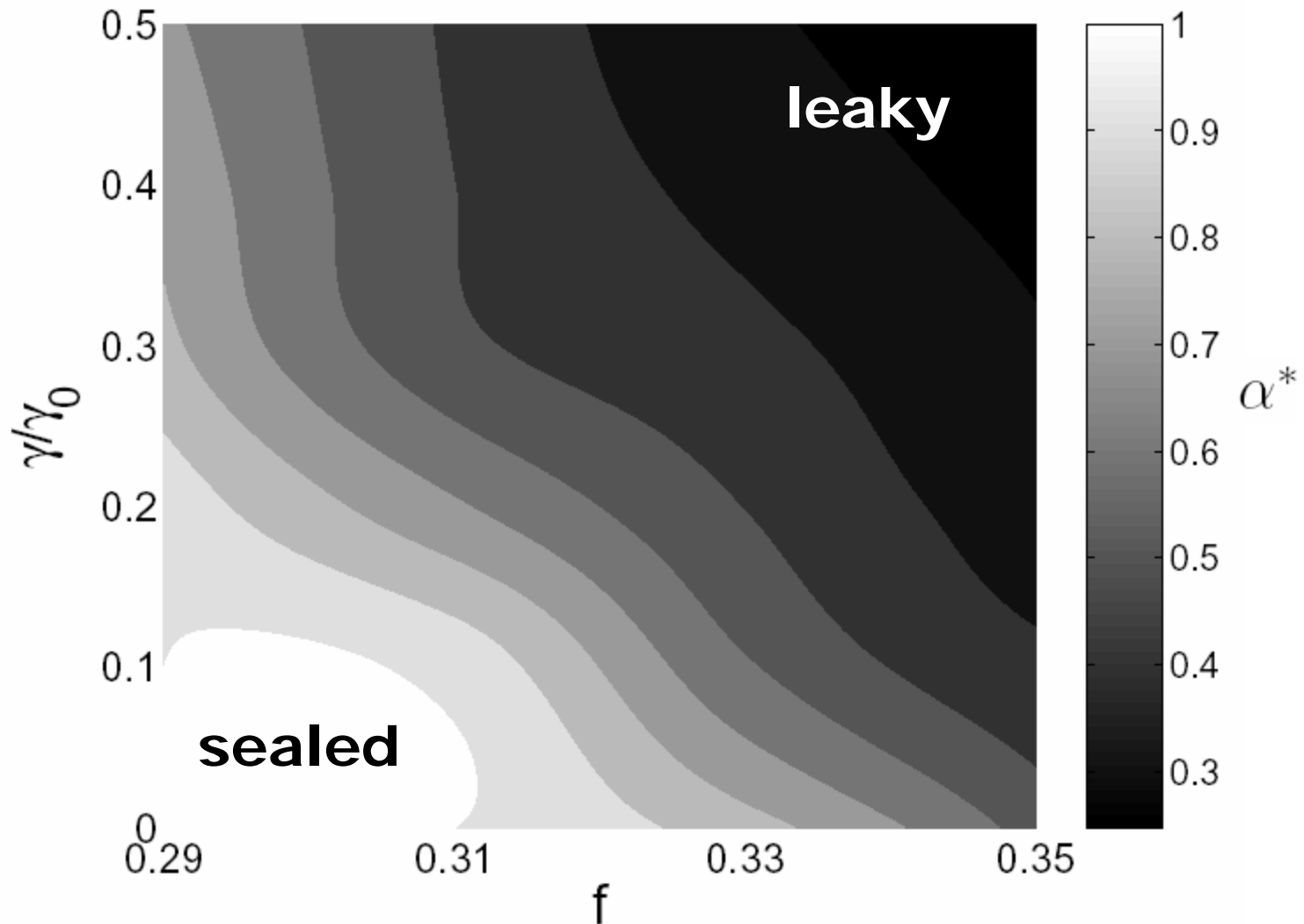


Old mechanism

Free energy barrier difference between old and new mechanisms



Leakiness of Transition State



Resolving stability vs. fusion paradox or

bare vs. **screened** holes

$$F_H = 2\pi\lambda_H R - \pi\gamma R^2$$

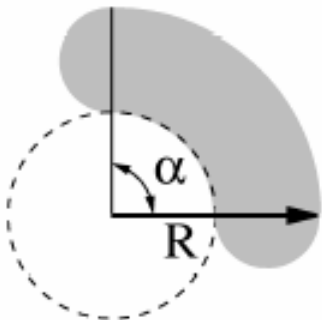
Probability to nucleate supercritical hole



$$P_H = \frac{A_H}{\ell^2} \exp(-\pi\lambda_H^2/\gamma k_B T)$$



$$P_{SH} = \frac{N_S a_S}{\ell^2} \exp(-\pi\bar{\lambda}_\alpha^2/\gamma k_B T)$$



Effective line tension

$$\lambda_H \rightarrow \bar{\lambda}_\alpha \equiv \alpha\lambda_{SH} + (1 - \alpha)\lambda_H$$

Resolving stability vs. fusion paradox or **bare** vs. **dressed** holes

Under
simulation
conditions

Under
experimental
conditions



$$P_{SH}/P_H \sim 14$$

Resolving stability vs. fusion paradox or **bare** vs. **dressed** holes

Under
simulation
conditions

Under
experimental
conditions



$$P_{SH}/P_H \sim 14$$

$$1 \times 10^4$$

Membrane can both be **stable** and undergo **fusion**

What is really going on in **biological** fusion?

- Multi component membranes
[lipid mixtures, cholesterol, asymmetry]
- External constraints
[vesicle size, volume]
- Role of fusion peptides
- More experiments!

Thanks to:

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B.Lentz (UNC)
D.Siegel
J.Zimmerberg (NIH)

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Vadim Frolov (Inst.of Electrochemistry, Moscow/NIH)

For listening, asking, suggesting and doing the **experiments**

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DFG: Bi 314/17

Computer time: NIC Jülich

HLR Stuttgart and Mainz
Office/Home desktop